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September 10, 2020

BSE Limited
New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra(East),
Mumbai – 400 051
Symbol: DALBHARAT

Re: Update regarding acquisition/revival of Murli Industries Limited under Insolvency and Bankruptcy Code, 2016

Dear Sir(s),

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and further to our previous communications dated December 21, 2017 and July 26, 2019 regarding the Resolution Plan ("RP") for revival of Murli Industries Ltd ("MIL") submitted by Dalmia Cement (Bharat) Ltd ("DCBL"), wholly owned subsidiary of the Company, we are pleased to inform you that the requisite actions in connection with the implementation of RP have been completed and consequently MIL has become a subsidiary of DCBL.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)



Dr. Sanjeev Gemawat
Executive Director (Legal) &
Group Company Secretary