



File No: 1010/2

June 7, 2025

BSE Limited
P J Tower, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Sub: Submission of Newspaper Advertisement related to 12th Annual General Meeting, Record Date, e-voting and other related information

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith copies of newspaper advertisement related to 12th Annual General Meeting of the Company scheduled to be held on Monday, June 30, 2025 at 11:30 A.M. IST through Video Conferencing (VC) / Other Audio Visual Means (OAVM), Record Date, e-voting and other related information, published on June 7, 2025 in newspapers viz. Financial Express (English-all editions- National) and Dinamani (Tamil-all editions).

Kindly take the same on your record.

Thanking you,

Yours sincerely,
For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Encl.: As Above

Dalmia Bharat Limited

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Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com

NTIAAYOG MAY DEVELOP OWN POVERTY YARDSTICK

Extreme poverty in India down to 5.3% in 2022-23

● Threshold hiked to \$3/day, yet poverty incidence sees a sharp fall

FE BUREAU
New Delhi, June 6

INDIA'S EXTREME POVERTY fell to 5.3% in 2022-23 from 27.1% in 2011-12, a much sharper decline than in previous decades, the World Bank said, releasing updated data. Only 75.24 million were suffering extreme poverty in the country in 2022-23, as against 344.47 million in 2011-12, it said, implying a massive 269 million came out of poverty during the period.

The sharp reduction in estimated poverty was despite the World Bank raising its poverty threshold to \$3 (daily consumption) from \$2.15 earlier, and adopting 2021 Purchasing Power Parities (PPPs).

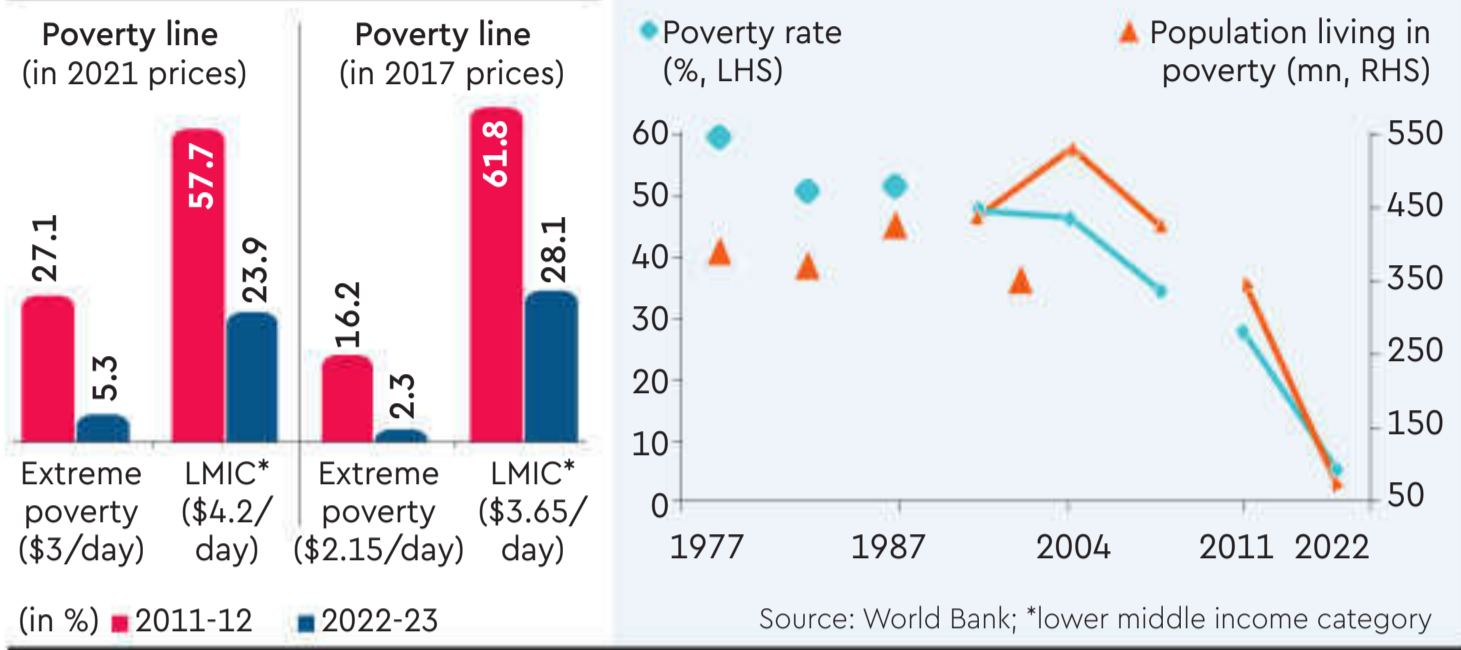
As per the earlier \$2.15 poverty rate (based on 2017 prices), only 2.3% of Indian population were living in extreme poverty in 2022-23, down from 16.2% in 2011-12. In terms of the absolute number of poverty-stricken people, this meant a reduction to 33.66 million in 2022-23, from 205.93 million in 2011-12. In other words 172 million people were lifted above that poverty line during the period.

The World Bank also revised its lower-middle-income category (LMIC) poverty line of \$4.20 per day (from \$3.65 in 2017 prices), and as per this, the share of Indians living below the line fell from 57.7% in 2011-12 to 23.9% in 2022-23. The number of people living under the LMIC line reduced from 732.48 million to 342.32 million in these 11 years.

The changes adopted by the World Bank resulted in an upward revision of the global



A STRUGGLING LIFE



extreme poverty rate in 2022 from 9% to 10.5%, and an increase in the number of individuals living below the international poverty line from 713 to 838 million.

While all regions saw upward revisions of poverty rate, South Asia saw a downward revision from 9.7% to 7.3%. Thanks to the revisions, Bangladesh's extreme poverty is now estimated at 8.01% in 2022, and Sri Lanka's 2.71%.

As for India, after the updates, the rural people in the top 60 percentile were 54.56% in 2022 and 45.44% were in the bottom 40. Among the urban population, only 25.78% were in the bottom 40 and 74.22% in the top 60. The difference among males and females in the 40/60 divide was marginal, but education had a major impact on the well-being of people.

Reports citing the results of India's household consumption expenditure surveys (HCES) showed a "sharp decline" in poverty incidence. For these assumptions, the poverty line, defined by the Suresh Tendulkar committee one and half a decade ago, is applied on the HCES findings. As such, 90% of rural Indians reported average monthly per capita expenditure of less than ₹5,763 in 2023-24, while those in the 0-5% "fractile class," at the bottom of the pyramid were just ₹1,677, compared to persons in the 5-10% class at ₹2,126. Given the high inflation rates over the recent years, these numbers betray very low purchasing power among vast sections of people, according to some economists.

Niti Aayog sources had earlier told FE that a new indicator to measure "extreme poverty" is

likely to be developed by the think-tank after consultations with several ministries. The think-tank is expected to form a committee to first fix a threshold income level, which can be used to measure extreme poverty and then formulate a methodology to measure it on a periodic basis.

Multidimensional poverty index (MPI) is another way of estimating poverty, but it doesn't give "useful information", Niti Aayog member Arvind Virmani had told FE, calling for income-based poverty estimate.

In April, while sticking to the \$2.15 threshold, the World Bank said the country's five most populous states—Uttar Pradesh, Maharashtra, Bihar, West Bengal and Madhya Pradesh—accounted for 65% extreme poor in 2011-12 and contributed to two-thirds of the overall decline in extreme poverty by 2022-23.



RE capacity in April rises to 49% in total energy mix

PRESS TRUST OF INDIA
New Delhi, June 6

INDIA'S RENEWABLE ENERGY share in the total installed power capacity has increased to 49% in April from 32% in 2014, Union power minister Manohar Lal said on Friday. Addressing the Regional Conference for the Northern Region States/UTs in Chandigarh, the minister said states should also work on having an adequate power generation mix, including the addition of nuclear generation capacity while meeting their resource adequacy plan.

He also pointed out that states should complete the installation of prepaid smart metres in government establishments and colonies by August and for all commercial, industrial and high-load consumers by November.

States should work towards listing power sector utilities to generate additional resources and improve transparency and governance, the minister noted.

"We successfully met a peak demand of 250 GW in May 2024 and India has transformed from power-deficit to a power-sufficient nation and as of today, peak demand shortage is zero," he said.

He outlined the importance of continuous cooperation and coordination between central and state governments in achieving the goal of Viksit Bharat by 2047.

India's peak electricity demand is projected to reach 446 GW by 2034-35 and meeting this sustainably requires proactive planning and continued coordination between the centre, states, and stakeholders, the minister said.

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Swiss to share crypto assets info with India, 73 nations

PRESS TRUST OF INDIA
New Delhi/Berne, June 6

SWITZERLAND ON FRIDAY proposed an automatic exchange of information (AEOI) on crypto assets with India and 73 other countries, a move likely to help track funds stashed by Indians abroad in virtual currencies.

India and Switzerland already have an automatic exchange of information framework in place for bank accounts and other financial assets held by Indians in Switzerland, and vice versa. The two countries exchange this information yearly, and it has helped Indian authorities unearth many cases of undisclosed funds stashed abroad by Indians.

The Reserve Bank of India has consistently maintained that it is concerned

about cryptocurrencies as they can hamper financial stability, but these virtual currencies are considered legal tender in various other countries. While there are no official estimates, it is suspected that a large number of Indians may have stashed undisclosed funds in crypto assets, and the proposed information exchange framework will help unearth those assets.

The Swiss government said in a statement that its Federal Council on Friday adopted a dispatch approving the list of 74 partner states for the automatic exchange of information concerning crypto assets.

The AEOI is expected to come into force on January 1, 2026, after approval of a relevant bill in Parliament. The first exchange of data is expected to take place in 2027.

Industrial Land For Sale
Ahmedabad to Rajkot Highway
Area 50-300 Acres

Factory For Sale/Lease
IMT Manesar/ Reliance Met City
1000-8000 Sq Mtr/50000-500000 Sq ft

Kamal Sharma
9811743165

National Highways Authority of India (Ministry of Road Transport & Highways) G-5 & 6, Sector-10, Dwarka, New Delhi-110075

Unaudited Financial Results for quarter ended 31st March 2025 (As per SEBI circular no. SEBI/HO/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022)

S. No.	Particulars	Quarter ended		
		31 st March, 2025		31 st March, 2025
		Unaudited	Audited	Unaudited
1.	Total income from Operations*	NA	NA	NA
2.	Net Profit/(Loss) for the period (before prior period, Tax, Exceptional and or Extraordinary Items)	(30,844.01)	(28,553.26)	(84,139.95)
3.	Net Profit/(Loss) for the period before Tax (after Exceptional and or Extraordinary Items)	(31,214.54)	(23,137.56)	(88,182.90)
4.	Net Profit/(Loss) for the period after tax (after Exceptional and or Extraordinary Items)	(31,214.54)	(23,137.56)	(88,182.90)
5.	Total Comprehensive Income for the period (comprising Profit/Loss for the period (after tax) and Other Comprehensive Income (after tax)**	(31,214.54)	(23,137.56)	(88,182.90)
6.	Paid up Equity Share Capital (Shareholders' Fund)***	9,40,08,755.62	7,08,17,757.84	9,40,08,755.62
7.	Reserves (excluding Revaluation Reserve)	-	-	-
8.	Securities Premium Account	-	-	-
9.	Net worth (6-7)	9,40,08,755.62	7,08,17,757.84	9,40,08,755.62
10.	Paid up Debt Capital/Outstanding Debt	2,44,60,406.54	3,35,37,319.66	2,44,60,406.54
11.	Outstanding Redeemable Preference Shares	-	-	-
12.	Debt Equity Ratio****	0.26	0.47	0.26
13.	Earnings per share (of Rs. /- each) (for continuing and discontinued operations)- 1. Basic 2. Diluted	NA	NA	NA
14.	Capital Redemption Reserve	-	-	-
15.	Debt Redemption Reserve	-	-	-
16.	Debt Service Coverage Ratio	NA	NA	NA
17.	Interest Service Coverage Ratio	NA	NA	NA

*Authority is holding Assets on behalf of Government of India, therefore has no income from operations.
**Expenses are capitalized as per accounting policy of the Authority.
***Shareholder's Fund = Capital Base, Cess Fund, Additional Budgetary Support, InVIT proceeds Net of Plough Back of Toll Remittance after deducting maintenance expenses of Toll Plazas and exceptional items of Profit & Loss A/C.
****Debt Equity Ratio = Debt Outstanding / Shareholders' Fund.

a) The above is an extract of the detailed format of quarterly / annual financial results filed with the Stock Exchanges under Regulation 52 of the LODR Regulations. The full format of the quarterly/annual financial results are available on the websites (www.bseindia.com and www.nseindia.com) of the Bombay Stock Exchange and National Stock Exchange and the National Highways Authority of India (www.nhai.gov.in).

b) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to Bombay Stock Exchange and National Stock Exchange and can be accessed on the websites (www.bseindia.com and www.nseindia.com).

For and on behalf of the Board of the Authority
Sd/- Member (Finance) Sd/- Chairman



BUILDING A NATION, NOT JUST ROADS

Dalmia Bharat Limited

Registered Office: Dalmiapuram, Lalgudi, Dist. Tiruchirappalli, Tamil Nadu - 621651
Corp Office: 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001
Phone No.: 04329-235132; Fax No.: 04329-235111; CIN L14200TN2013PLC112346
Email: corp.sec@dalmiabharat.com; Website: www.dalmiabharat.com

NOTICE OF 12th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 12th Annual General Meeting ("AGM") of the Company will be held on Monday, June 30, 2025 at 11.30 A.M. (IST) through Video Conference ("VC") or other Audio Video Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereafter referred to as the "Listing Regulations") read with General Circular No. 09/2024 dated September 19, 2024 and the circulars issued earlier in this regard by the Ministry of Corporate Affairs (Collectively referred to as "MCA Circulars") and Circular Nos. SEBI/HO/CFD/CFD-POD-2/P/CIR/2024/133 dated October 3, 2024 and the circulars issued earlier in this regard by Securities and Exchange Board of India ("SEBI") (Collectively referred to as "SEBI Circulars"), to transact the business set out in the Notice of 12th AGM without the physical presence of the members at the common venue. The Notice of 12th AGM and the Integrated Annual Report of the Company for the financial year 2024-25 has been sent electronically to all those members of the Company whose e-mail addresses are registered with the Company/Depository Participant(s), in accordance with the MCA Circulars and the SEBI Circulars. Pursuant to above circulars, the requirement of sending physical copies of the Annual Report has been dispensed with.

Further, pursuant to Clause 36 of the Listing Regulations, a letter has been sent to all those shareholders whose email ids are not registered with the Company or M/s. KFin Technologies Limited ("Company's RTA") or their depository participants providing the weblink where the notice of 12th AGM and the Integrated Annual Report of the Company for the financial year 2024-25 is hosted.

Physical copies of the Annual Report 2024-25 will be sent only to those Members who specifically request for the same. The members of the Company can join and participate in the AGM through VC or OAVM facility only.

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of the Listing Regulations and SS-2, the Company is providing the facility to cast vote by electronic mode through Company's RTA on all the resolutions set out in the Notice of AGM in terms of Section 108 of the Companies Act, 2013, read with rules made thereunder.

The details of the facility are given hereunder:

- Date of completion of electronic dispatch of the AGM Notice & Annual Report, (FY 2024-25): Thursday, June 05, 2025.
- Date and time of commencement of remote e-voting: Thursday, June 26, 2025 at 9.00 a.m. (IST).
- Date and time of end of remote e-voting: Sunday, June 29, 2025 at 5.00 p.m. (IST).
- The cut-off date as on which the voting of shareholders shall be reckoned: Monday, June 23, 2025.

In case a person become a Shareholder of the Company after the dispatch of AGM Notice but on or before the cut-off date, i.e., Monday, June 23, 2025, the Shareholder may contact the Company's RTA on the email id einward.ris@kfinetech.com, Phone No.: 1800-309-4001 to obtain the login ID and Password.

- Remote e-voting by electronic mode shall not be allowed beyond 5:00 p.m. (IST) on Sunday, June 29, 2025.
- The Shareholder who have casted their vote through the remote e-voting facility may participate in the AGM but shall not be allowed to vote again at the AGM. The Shareholders whose names are recorded as on the cut-off date in the Register of Members or in the list of beneficial holders provided by depositories are only entitled to avail the facility of remote e-voting or voting in the AGM.
- The Shareholder who have casted the vote once on a resolution shall not be allowed to cast again or change it subsequently. The detailed instructions relating to remote e-voting and e-voting during the AGM and for participation in the AGM are provided in the Notes forming part of the AGM Notice.
- Shareholders who have not registered their e-mail address may temporarily get their e-mail address and mobile number registered with the Company's RTA, by clicking the link: <https://ris.kfinetech.com/clientservices/mobileereg/mobileemailreg.aspx> or by sending email to einward.ris@kfinetech.com or corp.sec@dalmiabharat.com.
- Any person holding shares in Physical form and non-individual shareholders, who acquires shares of the Company and becomes a shareholder of the Company after sending of the notice and holding shares as of the cut-off date, may obtain the Login ID and Password by sending a request at evoting@kfinetech.com or corp.sec@dalmiabharat.com. However, if he/she is already registered with KFin for remote e-voting then he/she can use his/her existing User Id & Password for casting the vote.
- The Notice of the AGM, along with the procedure for remote e-voting, is also available on the website of the Company at www.dalmiabharat.com and on the website of the RTA at <https://evoting.kfinetech.com>.
- The Company has appointed Mrs. Jyoti Sharma from M/s. JVS and Associates, Practicing Company Secretaries (Membership No. F8843, CP No. 10196), as the Scrutiniser for the remote e-voting as well as the e-voting during the AGM.

For any further queries/grievances connected with e voting, you may refer Frequently Asked Question (FAQs) and e-voting User Manual for shareholders at <https://evoting.kfinetech.com> or contact M/s. KFin Technologies Limited, at Tel No. 1800-309-4001 (toll free) or the undersigned at 11th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001, Tel: 011-23465100; Email id- corp.sec@dalmiabharat.com.

By order of the Board
For Dalmia Bharat Limited
Sd/-
Rajeev Kumar
Company Secretary
Membership No. - F 5297

Place: New Delhi
Date: June 6, 2025

