

Rama Investment Company Private Limited

CIN: U74899CT1972PTC016043

Corporate Office : 7F-7H (7th Floor), Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Name of the Target Company (TC)	Dalmia Bharat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rama Investment Company Private Limited (Names of Persons Acting in Concert (PAC) with the acquirer as per list attached)		
Whether the acquirer belongs to Promoter / Promoter group	Yes, the acquirer belongs to Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Rama Investment Company Private Limited	94,51,790	5.04 %	5.04 %
PAC	9,52,79,758	50.80 %	50.80 %
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NA	NA	NA
	NA	NA	NA
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	10,47,31,548	55.84 %	55.84 %

Details of acquisition / sale			
a) Shares carrying voting rights acquired			
Rama Investment Company Private Limited (Acquirer)	12,90,773	0.69%	0.69%
MAJ Textiles Private Limited (Transferor)	(12,90,773)	(0.69%)	(0.69%)
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	0	0.00 %	0.00 %

After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
Rama Investment Company Private Limited	1,07,42,563	5.73 %	5.73 %
PAC	9,39,88,985	50.11%	50.11%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	10,47,31,548	55.84 %	55.84 %

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition pursuant to Scheme of Amalgamation for merger of Maj Textiles Private Limited ("Transferor Company 1"), Dalmia Renewables Energy Limited ("Transferor Company 2"), Dalmia Sugar Ventures Limited ("Transferor Company 3") and Dalmia Solar Power Limited ("Transferor Company 4") with Rama Investment Company Private Limited ("Transferee Company") and their respective shareholders and creditors ("the Scheme") #
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 th June, 2026 #
Equity share capital / total voting capital of the TC before the said acquisition / sale	18,75,65,953 Equity Shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	18,75,65,953 Equity Shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	18,75,65,953 Equity Shares of Rs. 2/- each

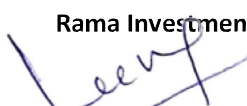
Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) On 19th June, 2026, Rama Investment Company Private Limited has acquired 12,90,773 equity shares of Target Company (representing 0.69% of its present paid up capital) pursuant to the Scheme of Amalgamation for merger of Maj Textiles Private Limited ("Transferor Company 1"), Dalmia Renewables Energy Limited ("Transferor Company 2"), Dalmia Sugar Ventures Limited ("Transferor Company 3") and Dalmia Solar Power Limited ("Transferor Company 4") with Rama Investment Company Private Limited ("Transferee Company"). The said Scheme has been sanctioned under Fast Track Merger route by the Regional Director, South Eastern Region vide Order dated 28th April 2026, which became operational from 26th May 2026 with effect from the Appointed date i.e. 1st April 2025. All of the aforesaid Transferor and Transferee Companies form part of the same Group and hence there is no change in the aggregate pre and post amalgamation shareholding. Although there is no change in the aggregate shareholding of Promoter Group/ PACs, however, this disclosure is being filed by way of abundant caution.

**For and on behalf of
Rama Investment Company Private Limited**


Leena Rawal
(Director)
DIN: 03575675

Place: New Delhi
Date: 23.06.2026

List of acquirer and Persons Acting in Concert (PAC) with the acquirer:

S. No.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter Group
1	Shri Yadu Hari Dalmia	
2	Smt. Kavita Dalmia	
3	Shri Gautam Dalmia	
4	Smt. Anupama Dalmia	
5	Smt. Sukeshi Dalmia Jaipuria	
6	Smt. Vaidehi Dalmia	
7	Ku. Sumana Dalmia	
8	Smt. Bela Dalmia	
9	Shri Puneet Yadu Dalmia	
10	Smt. Avantika Dalmia	
11	Ku. Shrutipriya Dalmia	
12	Ku. Avanee Dalmia	
13	Mst. Priyang Dalmia	
14	Shri Yadu Hari Dalmia C/o Y.H. Dalmia (HUF)	
15	Alirox Abrasives Limited	
16	Himgiri Commercial Limited	
17	Valley Agro Industries Limited	
18	Keshav Power Limited	
19	Garvita Solution Services and Holdings Private Limited	
20	Akhyar Estate Holdings Private Limited	
21	Adhirath Management Solutions Private Limited (formerly known as Hareon Dalmia Solar Pvt. Ltd.)	
22	Sita Investment Company Limited	
23	Rama Investment Company Private Limited (Acquirer) *	Yes
24	Shri Chamundeswari Minerals Limited	
25	Dalmia Bharat Sugar and Industries Limited	
26	Dalmia Sugar Ventures Limited *	
27	Dalmia Solar Power Limited *	
28	Arjuna Brokers & Minerals Limited	
29	Shri Radha Krishna Brokers and Holdings Limited	
30	Kanika Investment Limited	
31	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
32	Niveda Management Services Private Limited	
33	Vastalaya Developers Pvt. Ltd.	
34	Dalmia Bharat Refractories Limited	
35	Tijori Capital Pvt. Ltd.	
36	Samagama Holdings and Commercial Private Limited	
37	Adhirath Power and Holdings Private Limited	
38	Vanika Commercial and Holdings Private Limited	
39	Dalmia Renewables Energy Limited *	
40	MAJ Textiles Private Limited *	
41	Himadri Birla Tyre Manufacturer Private Limited (Formerly known as Dalmia Mining and Services Private Limited)	
42	Ascension Mercantile Private Limited	

43	Ascension Multiventure Private Limited	
44	Hippostores Technology Private Limited	
45	Hippostores Platforms Private Limited	
46	Eagle Agrotech Holdings Limited	
47	Eagle Agrotech Tanzania Limited	
48	HPPL Industries Private Limited	
49	Shrutipriya Dalmia Trust	
50	Jai Hari Investments	
51	Priyang Trust	
52	Avanee Trust	
53	Yadu Hari Dalmia Parivar Trust	
54	Shri Brahma Creation Trust	
55	Shri Vishnu Preservation Trust.	
56	Y.H. Dalmia Parivar Trust	
57	Bela Dalmia Parivar Trust	
58	Puneet Dalmia Parivar Trust	
59	Avantika Dalmia Parivar Trust	
60	Shrutipriya Dalmia Parivar Trust	
61	Avanee Dalmia Parivar Trust	
62	Priyang Dalmia Parivar Trust	
63	J.H.Dalmia Trust	
64	Kavita Dalmia Parivar Trust	
65	Dalmia Parivar Trust	
66	Shubh Home Realtors LLP	
67	Hippo Founders Trust	
68	OCL Global Limited	
69	OCL China Limited	

Note:

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