Dalmia
Bharat Limited

newthink! cement! sugar! refractories! power!

File No: 1010/1 **February 05, 2020**

BSE Limited
New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALBHARAT

Subject- Press Release

Dear Sir(s),

This is in connection with the petition filed under section 7 of Insolvency and Bankruptcy Code, 2016 by GUARANTCO LTD. a Mauritius based entity against CALCOM CEMENT INDIA LIMITED, a subsidiary of Dalmia Cement (Bharat) Limited before the Guwahati Bench of the National Company Law Tribunal ("NCLT") and the order dated 29.01.2020 passed in the matter.

In this connection, GUARANTCO and CALCOM jointly declare that they have since amicably settled and resolved all the claims/counterclaims between them, including all claims/ counterclaims which are the subject matter of the petition before the Guwahati Bench of the National Company Law Tribunal. Accordingly, all the claims of the parties stand settled against each other and the parties shall not claim or raise any dispute against each other relating to the subject matter of the above cited petition. The parties are taking requisite steps for completion of formalities for withdrawal of the petition before NCLT, Guwahati."

This is for your information and records.

Thanking you,

Yours faithfully,
For **Dalmia Bharat Limited**
(Formerly Known as Odisha Cement Limited)

DALMIA BHARAT LIMITED NEW DELHI

Dr. Sanjeev Gemawat
Executive Director Legal &
Group Company Secretary