

DABUR INDIA LIMITED

Regd Office : 8/3, Asaf Ali Road, New Delhi - 110002

Audited Financial Results for the Quarter / Half year ended on 30th September, 2010

Amount in ₹ Crores

CONSOLIDATED							STANDALONE							
Quarter ended (Audited)	Quarter ended (Audited)	Change %	Half Year ended (Audited)	Half Year ended (Audited)	Change %	Year ended (Audited)	PARTICULARS	Quarter ended (Audited)	Quarter ended (Audited)	Change %	Half Year ended (Audited)	Half Year ended (Audited)	Change %	Year ended (Audited)
30.09.2010	30.09.2009		30.09.2010	30.09.2009		31.03.2010		30.09.2010	30.09.2009		30.09.2010	30.09.2009		31.03.2010
980.46	854.83	14.7	1904.84	1628.43	17.0	3416.67	Gross Sales/Income from Operations	802.19	707.85	13.3	1557.92	1351.93	15.2	2880.45
7.69	7.03		15.58	12.38		25.30	Less: Excise Duty	7.29	6.50		14.55	11.41		23.58
972.77	847.80	14.7	1889.26	1616.05	16.9	3391.37	a) Net Sales/Income from Operations	794.90	701.35	13.3	1543.37	1340.52	15.1	2856.87
10.06	6.33		18.69	11.13		24.35	b) Other Operating Income	5.60	3.89		12.36	7.62		17.73
982.83	854.13	15.1	1907.95	1627.18	17.3	3415.72	Total Income	800.50	705.24	13.5	1555.73	1348.14	15.4	2874.60
(38.76)	(9.62)		(83.91)	(29.51)		(10.28)	2 Expenditure:	(39.04)	(28.49)		(80.78)	(41.73)		(9.68)
437.86	340.75		855.96	645.03		1331.26	a) (Increase)/Decrease in Stock in Trade & Work in Progress	315.65	249.66		624.53	479.60		988.10
59.38	50.64		121.06	128.56		229.77	b) Consumption of Materials	122.42	113.81		229.87	205.48		395.51
121.52	120.17		272.21	242.79		493.48	c) Purchase of Traded Goods	94.65	85.73		206.38	184.13		390.03
77.85	72.23		150.65	135.89		284.74	d) Advertising & Publicity	56.27	51.56		110.48	100.49		212.34
14.24	12.49		27.71	24.13		50.27	e) Employee cost	9.50	7.48		18.37	15.31		31.91
4.72	1.43		5.71	2.74		5.94	f) Depreciation	4.72	1.33		5.71	2.53		5.66
112.08	98.40		233.73	202.15		432.38	g) Amortisation	81.54	76.18		178.05	158.53		343.21
788.89	686.49	14.9	1583.12	1351.78	17.1	2817.56	h) Other expenditure	645.71	557.26	15.9	1292.61	1104.34	17.0	2357.08
193.94	167.64	15.7	324.83	275.40	18.0	598.16	Total Expenditure:	154.79	147.98	4.6	263.12	243.80	7.9	517.52
6.68	7.34		13.93	13.68		15.08	3 Profit from Operations before Other Income, Interest & Exceptional items (1-2)	6.65	7.21		13.92	13.96		15.11
200.62	174.98		338.76	289.08		613.24	4 Other Income	161.44	155.19		277.04	257.76		532.63
4.59	6.01		9.06	12.24		12.32	5 Profit before Interest & Exceptional Items (3+4)	2.61	3.99		5.13	7.81		5.60
196.03	168.97		329.70	276.84		600.92	6 Interest and Financial Charges	158.83	151.20		271.91	249.95		527.03
							7 Profit after Interest but before Exceptional Items (5-6)							
							8 Exceptional Item							
196.03	168.97	16.0	329.70	276.84	19.1	600.92	9 Profit/(Loss) from Ordinary Activities before Tax (7+8)	158.83	151.20	5.0	271.91	249.95	8.8	527.03
35.60	28.61		61.89	47.40		100.47	10 Tax Expenses	32.65	26.71		56.19	44.69		93.70
160.43	140.36	14.3	267.81	229.44	16.7	500.45	11 Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	126.18	124.49	1.4	215.72	205.26	5.1	433.33
							12 Extraordinary items (net of tax expenses)							
160.43	140.36		267.81	229.44		500.45	13 Net Profit/(Loss) for the period (11-12)	126.18	124.49		215.72	205.26		433.33
	0.10			0.23		(1.97)	14 Provision for Taxation for Earlier years		0.10			0.23		0.18
160.43	140.26		267.81	229.21		502.42	15 Net Profit/(Loss) (13-14)	126.18	124.39		215.72	205.03		433.15
0.08	1.26		0.68	0.73		(0.81)	16 Minority Interest-Profit/(Loss)							
160.35	139.00	15.4	267.13	228.48	16.9	503.23	17 Net Profit/(Loss) after minority Interest (15-16)	126.18	124.39	1.4	215.72	205.03	5.2	433.15
174.07	86.58		174.07	86.58		86.90	18 Paid-up Equity Share Capital (Face Value of Re 1 Each)	174.07	86.58		174.07	86.58		86.90
0.92	0.80		1.54	1.32		848.49	19 Reserves excluding Revaluation Reserves as on 31.03.2010							662.48
0.91	0.80		1.53	1.31		2.90	20 Basic EPS (in Rs. Not annualized)	0.72	0.72		1.24	1.18		2.50
						2.89	21 Diluted EPS (in Rs. Not annualized)	0.72	0.72		1.23	1.18		2.49
544090948	260229155		544090948	260229155		269237905	22 Public shareholding:-	544090948	260229155		544090948	260229155		269237905
31.26	30.06		31.26	30.06		31.03	Number of shares	31.26	30.06		31.26	30.06		31.03
							Percentage of shareholding							
204000	31545468		204000	31545468		25060001	23 Promoters and promoter group Shareholding							
0.02	5.22		0.02	5.22		4.19	a) Pledged/Encumbered							
							Number of shares	204000	31545468		204000	31545468		25060001
0.01	3.64		0.01	3.64		2.90	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.02	5.22		0.02	5.22		4.19
							Percentage of shares (as a % of the total share capital of the company)	0.01	3.64		0.01	3.64		2.90
1196428850	573989005		1196428850	573989005		573287924	b) Non-Encumbered							
99.98	94.78		99.98	94.78		95.81	Number of shares	1196428850	573989005		1196428850	573989005		573287924
							Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.98	94.78		99.98	94.78		95.81
68.73	66.30		68.73	66.30		66.07	Percentage of shares (as a % of the total share capital of the company)	68.73	66.30		68.73	66.30		66.07

Audited Segment wise Revenue, Results and Capital Employed for the Quarter / Half Year ended on 30th September, 2010

Amount in ₹ Crores

CONSOLIDATED						STANDALONE					
Quarter ended (Audited)	Quarter ended (Audited)	Half Year ended (Audited)	Half Year ended (Audited)	Year ended (Audited)		PARTICULARS	Quarter ended (Audited)	Quarter ended (Audited)	Half Year ended (Audited)	Half Year ended (Audited)	Year ended (Audited)
30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010			30.09.2010	30.09.2009	30.09.2010	30.09.2009	31.03.2010
752.53	654.58	1456.89	1238.91	2625.42	1.	<i>Segment Revenue</i>	596.13	529.99	1161.26	1005.50	2165.84
78.78	68.63	147.86	131.33	279.55		A. Consumer Care Business	78.78	68.63	147.86	131.33	279.55
124.37	107.10	256.05	213.58	415.80		B. Consumer Health Business	108.36	88.12	214.66	176.55	352.32
4.80	2.27	8.03	3.96	9.18		C. Foods Business					
19.98	22.25	36.01	40.65	86.72		D. Retail Business	18.92	21.11	34.14	38.55	82.74
980.46	854.83	1904.84	1628.43	3416.67		E. Other Segments					
213.78	189.40	374.09	329.14	719.50	2.	<i>Segment Results Profit / Loss(-) Before Tax and Interest</i>	175.87	172.45	319.06	299.75	638.13
16.29	18.29	34.22	34.63	73.62		A. Consumer Care Business	16.29	18.29	34.22	34.63	73.62
27.21	23.64	50.28	37.37	72.52		B. Consumer Health Business	22.85	18.47	37.66	29.49	62.45
(2.63)	(1.92)	(4.87)	(4.71)	(9.35)		C. Foods Business					
1.96	2.59	2.00	3.00	5.95		D. Retail Business	1.41	2.01	1.14	1.95	4.40
256.61	232.00	455.72	399.43	862.24		E. Other Segments	216.42	211.22	392.08	365.82	778.60
4.59	6.01	9.06	12.24	12.32		Sub Total	2.61	3.99	5.13	7.81	5.60
55.99	57.02	116.96	110.35	249.00		Less:Interest & Financial Expenses	54.98	56.03	115.04	108.06	245.97
196.03	168.97	329.70	276.84	600.92		Less:Unallocable expenditure net off unallocable income	158.83	151.20	271.91	249.95	527.03
35.60	28.61	61.89	47.40	100.47		Profit / (Loss) Before Tax	32.65	26.71	56.19	44.69	93.70
160.43	140.36	267.81	229.44	500.45		Less:- Tax Expenses	126.18	124.49	215.72	205.26	433.33
	0.10		0.23	(1.97)		Profit / (Loss) After Tax					
160.43	140.26	267.81	229.21	502.42		Provision for Taxation for Earlier years		0.10		0.23	0.18
0.08	1.26	0.68	0.73	(0.81)		Net Profit/(Loss)	126.18	124.39	215.72	205.03	433.15
160.35	139.00	267.13	228.48	503.23		Minority Interest					
						Net Profit/(Loss) after minority Interest	126.18	124.39	215.72	205.03	433.15
731.88	475.71	731.88	475.71	560.06	3.	<i>Capital Employed(Segment Assets-Segment Liabilities)</i>					
82.88	65.23	82.88	65.23	68.86		A. Consumer Care Business	543.63	384.13	543.63	384.13	438.61
206.26	136.91	206.26	136.91	168.90		B. Consumer Health Business	82.88	65.23	82.88	65.23	68.86
8.99	14.67	8.99	14.67	12.49		C. Foods Business	134.28	108.31	134.28	108.31	111.77
28.23	31.23	28.23	31.23	32.03		D. Retail Business					
53.28	45.58	53.28	45.58	90.31		E.Other Segments	28.23	31.23	28.23	31.23	32.03
1111.52	769.33	1111.52	769.33	932.65		Unallocated capital employed	84.10	51.53	84.10	51.53	95.36
						Total	873.12	640.43	873.12	640.43	746.63