



Ref: SEC/SE/2025-26
Date: March 30, 2026

To,
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai - 400051

BSE Scrip Code: 500096

NSE Scrip Symbol: DABUR

Sub: Notice of the meeting of the unsecured creditors of Dabur India Limited (“Company”) to be convened as per the directions issued by the Hon’ble National Company Law Tribunal, New Delhi Bench (“NCLT”) in connection with the Scheme of Amalgamation between Sesa Care Private Limited and the Company and their respective shareholders and creditors

Ref.: Intimation under Regulation 30 of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”) – Scheme of Amalgamation

Dear Sir/ Madam,

This is in furtherance to our intimations dated March 13, 2026, December 05, 2025 and May 26, 2025 regarding the proposed Scheme of Amalgamation between Sesa Care Private Limited (“Transferor Company”) and Dabur India Limited (“Company” or “Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) read with rules made thereunder (“Scheme”).

This is to further inform you that pursuant to the order dated March 12, 2026 (“Order”) passed by the Hon’ble NCLT, in Company Application No. (CAA) – 1(ND)/2026, the Hon’ble NCLT has issued directions to the Company for convening the meeting of its unsecured creditors (“Meeting”), for the purpose of considering and, if thought fit, approving with or without modification(s) the proposed Scheme.

Accordingly, as per the directions set out in the Order of the Hon’ble NCLT and in compliance with Section 108 and other applicable provisions of the Act and related rules thereunder, read with the applicable general circulars issued by the Ministry of Corporate Affairs in relation to conducting general meeting through video conferencing (“VC”)/ other audio visual means (“OAVM”) with facility for e-voting, Regulation 44 and other provisions of the SEBI Listing Regulations, applicable SEBI circulars and Secretarial Standard - 2 on General Meetings as issued by the Institute of Company Secretaries of India, we are submitting herewith the notice of Meeting of the Company to be held on Saturday, May 02, 2026 at 01:00 P.M. (IST) through VC/OAVM, for the purpose of considering, and if thought fit, approving with or without modification(s) the proposed Scheme.

The detailed instructions for joining the Meeting through VC/OAVM, manner of casting vote through e-voting, etc. are provided in the ‘Notes’ section of the notice of the Meeting. The Company is circulating the notice, explanatory statement under Section 230(3) read with Section 102 and other applicable provisions of the Act and all annexures thereto through electronic mode to all the unsecured creditors of the Company.

The aforesaid notice and explanatory statement along with the accompanying documents are being made available on the website of the Company at



<https://www.dabur.com/Investors/Investor%20Information/schemaofarrangement/Notice%20of%20Unsecured%20Creditors%20Meeting.pdf>

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For **Dabur India Limited**

(Ashok Kumar Jain)
Group Company Secretary and Chief Compliance officer

