

**RAGHUVESH HOLDINGS PRIVATE LIMITED**  
**11, North Avenue Road, West Punjabi Bagh, New Delhi-110026**

DATE: 20.06.2013

To,  
The Secretary  
**The National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra(E), Mumbai

Sub: Disclosure under Regulation 29(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Madam,

This is with reference to the subject cited above; please find attached herewith Disclosure under Regulation 29(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Truly

**For Raghuvesh Holdings Private Limited**



**DIRECTOR**

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSIDIARY  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                          |                                                                                 |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | LT FOODS LIMITED                                                                |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | ACQUIRER- RAGHUVESH HOLDINGS<br>PRIVATE LIMITED<br>PERSON ACTING IN CONCERT *** |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | YES                                                                             |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | NATIONAL STOCK EXCHANGE OF INDIA<br>LIMITED<br>BOMBAY STOCK EXCHANGE LIMITED    |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                    | Number                                                                          | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of :                                                                                                                 |                                                                                 |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                         | 16338937                                                                        | 62.2629                                                 | 62.2629                                                   |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | ---                                                                             | ---                                                     | ---                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | ---                                                                             | ---                                                     | ---                                                       |
| <b>Total (a+b+c)</b>                                                                                                                                                     | <b>16338937</b>                                                                 | <b>62.2629</b>                                          | <b>62.2629</b>                                            |
| Details of acquisition                                                                                                                                                   |                                                                                 |                                                         |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                | 190773                                                                          | 0.7269                                                  | 0.7269                                                    |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | ---                                                                             | ---                                                     | ---                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify                           | ---                                                                             | ---                                                     | ---                                                       |

|                                                                                                                                                                                                   |                                                             |                |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------|----------------|
| holding in each category) acquired                                                                                                                                                                |                                                             |                |                |
| <b>Total (a+b+c)</b>                                                                                                                                                                              | <b>190773</b>                                               | <b>0.7269</b>  | <b>0.7269</b>  |
| After the acquisition, holding of:                                                                                                                                                                |                                                             |                |                |
| a) Shares carrying voting rights                                                                                                                                                                  | <b>16529710</b>                                             | <b>62.9899</b> | <b>62.9899</b> |
| b) VRs otherwise than by equity shares                                                                                                                                                            | ---                                                         | ---            | ---            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition        | ---                                                         | ---            | ---            |
| <b>Total (a+b+c)</b>                                                                                                                                                                              | <b>16529710</b>                                             | <b>62.9899</b> | <b>62.9899</b> |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                        | <b>OPEN MARKET</b>                                          |                |                |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 19.06.2013                                                  |                |                |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | Rs. 262,418,140(26,241,814 Equity Shares of Rs. 10/- each)  |                |                |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | Rs. 262,418,140(26,241,814 Equity Shares of Rs. 10/- each)  |                |                |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       | Rs. 262,418,140 (26,241,814 Equity Shares of Rs. 10/- each) |                |                |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

Place: NEW DELHI

Date: 20.06.2013



**\*\*\*PERSON ACTING IN CONCERT**

1. Mr. Vijay Kumar Arora
  2. Mr. Ashwani Kumar Arora
  3. Mr. Surinder Kumar Arora
  4. Mr. Ashok Kumar Arora
  5. Mr. Gurucharan Dass Arora
  6. Mrs. Parvesh Rani
  7. Mrs Vandana Arora
  8. Mr. Munish Kumar Arora
  9. Mr. Aditya Arora
  10. Mr. Abhinav Arora
  11. Mrs. Ranju Arora
  12. Mr. Vaneet Arora
  13. Mr. Gurusajan Arora
  14. Mrs Anita Arora
  15. Mrs. Sakshi Arora
  16. Mr. Gurucharan Dass( HUF)
- 

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                          |                                                                             |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | LT FOODS LIMITED                                                            |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | ACQUIRER-RAGHUVESH HOLDINGS PRIVATE LIMITED<br>PERSON ACTING IN CONCERT *** |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | YES                                                                         |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>BOMBAY STOCK EXCHANGE LIMITED   |                                                         |                                                           |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                 | Number                                                                      | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/disposal under consideration, holding of Raghuvesh Holdings Private Limited :</u>                                                              |                                                                             |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                         | 1523177                                                                     | 5.8043                                                  | 5.8043                                                    |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | ---                                                                         | ---                                                     | ---                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | ---                                                                         | ---                                                     | ---                                                       |
| <b>Total (a+b+c)</b>                                                                                                                                                     | <b>1523177</b>                                                              | <b>5.8043</b>                                           | <b>5.8043</b>                                             |
| <u>Details of acquisition/sale</u>                                                                                                                                       |                                                                             |                                                         |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                | 190773                                                                      | 0.7269                                                  | 0.7269                                                    |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | ---                                                                         | ---                                                     | ---                                                       |

|                                                                                                                                                                                            |                                                            |               |               |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|---------------|---------------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the                                                         | ---                                                        | ---           | ---           |
| <b>Total (a+b+c)</b>                                                                                                                                                                       | <b>190773</b>                                              | <b>0.7269</b> | <b>0.7269</b> |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                             |                                                            |               |               |
| a) Shares carrying voting rights                                                                                                                                                           | <b>1713950</b>                                             | <b>6.5313</b> | <b>6.5313</b> |
| b) VRs otherwise than by equity shares                                                                                                                                                     | ---                                                        | ---           | ---           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | ---                                                        | ---           | ---           |
| <b>Total (a+b+c)</b>                                                                                                                                                                       | <b>1713950</b>                                             | <b>6.5313</b> | <b>6.5313</b> |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                | <b>OPEN MARKET</b>                                         |               |               |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                              | 19.06.2013                                                 |               |               |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                  | Rs. 262,418,140(26,241,814Equity Shares of Rs. 10/- each)  |               |               |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                    | Rs. 262,418,140(26,241,814Equity Shares of Rs. 10/- each)  |               |               |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                           | Rs. 262,418,140 (26,241,814Equity Shares of Rs. 10/- each) |               |               |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: NEW DELHI

Date: 20.06.2013



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12. Mr. Vaneet Arora
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Date: 20.06.2013

To,  
The Secretary  
**The National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra(E), Mumbai

**Sub: Submission of Form D under Regulation 13(4), (4A) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992**

Dear Madam,

This is with reference to the disclosure of interest or holding under Regulation 13(4A) and (6) of SEBI (Prohibition of Insider Trading Regulations) 1992, find enclosed Form D, which provides the shareholding in LT Foods Limited.

You are requested to take the same on record.

Thanking You

Yours Truly  
For Raghuvesh Holdings Private Limited



**DIRECTOR**

**"FORM D"**

*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992*

[Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.**

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.                       | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer | Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights | Date of intimation to company | Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value  | Sell quantity | Sell value |
|--------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|------------|---------------|------------|
| RAGHUVESH HOLDINGS PRIVATE LIMITED, PAN NO. AAFCR3810D 11, NORTH AVENUE ROAD, PUNJABI BAGH WEST, NEW DELHI-110026, | 1523177 (5.8043)                                                                                              | 19.06.2013                                                                      | 20.06.2013                    | MARKET PURCHASE                                                                     | 1713950 (6.5313)                                        | LIQUID INVEST. & FIN. SERV.(I) PVT.LTD. SEBI REGN NO. INB230778737                      | NATIONAL STOCK EXCHANGE OF INDIA LIMITED | 190773       | 14,603,673 | —             | —          |
|                                                                                                                    |                                                                                                               |                                                                                 |                               |                                                                                     |                                                         |                                                                                         |                                          |              |            |               |            |

*we*

