

RAGHUVESH HOLDINGS PRIVATE LIMITED
11, North Avenue Road, West Punjabi Bagh, New Delhi-110026

DATE: 03.07.2013

To,
The Secretary
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra(E), Mumbai

Sub: Disclosure under Regulation 29(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Madam,

This is with reference to the subject cited above; please find attached herewith Disclosure under Regulation 29(1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Truly

For Raghuvesh Holdings Private Limited


DIRECTOR

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	LT FOODS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER- RAGHUVESH HOLDINGS PRIVATE LIMITED PERSON ACTING IN CONCERT ***		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	16624018	63.3493	63.3493
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
Details of acquisition			
a) Shares carrying voting rights acquired	17961	0.0684	0.0684
b) VRs acquired otherwise than by equity shares	---		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	---	---	---



holding in each category) acquired			
Total (a+b+c)	17961	0.0684	0.0684
After the acquisition, holding of:			
a) Shares carrying voting rights	16641979	63.4177	63.4177
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
Total (a+b+c)	16641979	63.4177	63.4177
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
7. Date of acquisition off/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02.07.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 262,418,140(26,241,814 Equity Shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 262,418,140(26,241,814 Equity Shares of Rs. 10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 262,418,140 (26,241,814 Equity Shares of Rs. 10/- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

Place: NEW DELHI

Date: 03.07.2013



*****PERSON ACTING IN CONCERT**

1. Mr. Vijay Kumar Arora
2. Mr. Ashwani Kumar Arora
3. Mr. Surinder Kumar Arora
4. Mr. Ashok Kumar Arora
5. Mr. Gurucharan Dass Arora
6. Mrs. Parvesh Rani
7. Mrs Vandana Arora
8. Mr. Munish Kumar Arora
9. Mr. Aditya Arora
10. Mr. Abhinav Arora
11. Mrs. Ranju Arora
12. Mr. Vaneet Arora
13. Mr. Gurusajan Arora
14. Mrs Anita Arora
15. Mrs. Sakshi Arora
16. Mr. Gurucharan Dass(HUF)



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	LT FOODS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER-RAGHUVESH HOLDINGS PRIVATE LIMITED PERSON ACTING IN CONCERT ***		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of Raghuvesh Holdings Private Limited :</u>			
a) Shares carrying voting rights	1808258	6.8907	6.8907
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
Total (a+b+c)	1808258	6.8907	6.8907
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	17961	0.0684	0.0684
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---



Total (a+b+c)	17961	0.0684	0.0684
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1826219	6.9591	6.9591
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
Total (a+b+c)	1826219	6.9591	6.9591
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.07.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 262,418,140(26,241,814Equity Shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 262,418,140(26,241,814Equity Shares of Rs. 10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 262,418,140 (26,241,814Equity Shares of Rs. 10/- each)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: NEW DELHI

Date: 03.07.2013



*****PERSON ACTING IN CONCERT**

1. Mr. Vijay Kumar Arora
2. Mr. Ashwani Kumar Arora
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8. Mr. Munish Kumar Arora
9. Mr. Aditya Arora
10. Mr. Abhinav Arora
11. Mrs. Ranju Arora
12. Mr. Vaneet Arora
13. Mr. Gurusajan Arora
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Date: 03.07.2013

To,
The Secretary
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra(E), Mumbai

Sub: Submission of Form D under Regulation 13(4), (4A) and (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Dear Madam,

This is with reference to the disclosure of interest or holding under Regulation 13(4A) and (6) of SEBI (Prohibition of Insider Trading Regulations) 1992, find enclosed Form D, which provides the shareholding in LT Foods Limited.

You are requested to take the same on record.

Thanking You

Yours Truly
For Raghuvesh Holdings Private Limited



DIRECTOR



"FORM D"**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992****[Regulations 13(4), 13(4A) and 13(6)]****Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.**

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
RAGHUVESH HOLDINGS PRIVATE LIMITED, PAN NO. AAFCR3810D 11, NORTH AVENUE ROAD, PUNJABI BAGH WEST, NEW DELHI-110026,	1808258 (6.890)	02.07.2013	03.07.2013	MARKET PURCHASE	1826219 (6.8591)	LIQUID INVEST. & FIN. SERV.(I) PVT.LTD. SEBI REGN NO. INB230778737	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	17,961	1,271,099	—	—