

Crompton Greaves Consumer Electricals Limited

Registered & Corporate Office:

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LBS Road, Vikhroli (West), Mumbai 400 079, Maharashtra, India

Tel: +91 73045 75254

W: www.crompton.co.in CIN: L31900MH2015PLC262254

Date: October 16, 2026

To, BSE Limited ("BSE"), Corporate Relationship Department, 2 nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited ("NSE") Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
BSE Scrip Code: 539876	NSE Symbol: CROMPTON
ISIN: INE299U01018	ISIN: INE299U01018
Our Reference: 103/2026-27	Our Reference: 103/2026-27

Dear Sir/Madam,

Sub: Press Release for quarter and half year ended September 30, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, enclosed herewith is a copy of the Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026.

You are requested to take the same on your record.

Thanking you,

For Crompton Greaves Consumer Electricals Limited

Kaleeswaran
Arunachalam

Digitally signed by Kaleeswaran Arunachalam
DN: cn=Kaleeswaran Arunachalam, c=IN
on=Person
Reason: I am the author of this document
Location:
Date: 2026.10.16 15:54+05:30

Kaleeswaran Arunachalam
Chief Financial Officer

Encl: as above

Crompton Greaves Consumer Electricals Ltd. announces its results for Q2 FY27

Consolidated revenue grew by 18.2% YoY;

*Strong double-digit growth across segments for third consecutive quarter; Profits
significantly ahead of revenue growth*

Butterfly continues double-digit revenue growth

Mumbai, 16th October 2026: Crompton Greaves Consumer Electricals Ltd. ('Company'), India's leading Consumer Durables player, reported its standalone & consolidated financials for the quarter and half year ended 30th September 2026.

Q2 FY27 Financial (Consolidated) Highlights:

- Revenue grew 18.2% YoY to Rs. 2,263 Cr, driven by double-digit growth in general trade, highest ever quarterly sales in international business
- EBITDA increased 24.1% YoY to Rs. 205 Cr, delivering 9.0% margin, driven by disciplined price increases, cost efficiencies and operating leverage amidst inflationary environments
- PBT excluding exceptional items is at Rs. 167 Cr, growth of 36.2% YoY

Q2 FY27 Segment Performance Highlights:

ECD accelerated growth momentum with 19.2% YoY, with highest quarterly growth in last 9 quarters, driven by strong performance in core categories and new businesses gaining early traction

- Highest quarterly growth in last 9 quarters led by robust growth in fans, conventional pumps, LDA and SDA
- BLDC growth continues with significant sequential expansion in BLDC reach and continued momentum in new portfolio launches
- Pumps growth led by double-digit growth in the Non-Solar Business
- LDA registered strong growth capitalizing on water heater momentum, with continued market share gains and emerging as one of the strongest players in trade channel
- Kitchen appliances growth led by strong performance in general trade, backed by improved product mix
- Solar rooftop installations pertaining to AP tender progressing well with ~20,000 units installed so far, covering 50% of order book

Lighting continued its robust growth trajectory, delivering strong double-digit revenue growth of 14.3% YoY

- Delivered healthy growth across both B2C and B2B segments
- EBIT margin of 12.9%, impacted by B2B order at pre-contracted prices. However, EBIT margin improved sequentially by 90 bps from previous quarter amidst inflationary environments

Butterfly delivered another quarter of strong performance with revenue growing at 13.1% YoY to Rs 331 Cr driven by all core categories; EBIT margin at 7.4%

- Healthy growth across key categories, led by electrical and non-electrical categories
- Gained market share in Pressure Cookers, Glass Cooktops and Mixer grinders
- Strong channel performance led by Large-Format Retail and Trade
- Continued commodity inflation was partly offset through prudent pricing interventions

Recent Updates in Q2 FY27:

- Unveiled new brand positioning for **“Crompton”** with refreshed brand identity as **“An Innovative Leader who delivers delightful trouble-free experiences”**, supported by a new multi-layered brand architecture designed to create sharper category differentiation and stronger consumer connect.

Commenting on the CGCEL's performance, **Promeet Ghosh, MD & CEO**, said, *“We are delighted that this is Crompton's third consecutive quarter of strong double-digit growth across segments, with market share gains in key categories. ECD, with revenue growth of 19.4% YoY, delivered a robust performance driven by broad based growth across categories. The new categories in this segment continue to gain early traction. Lighting business, growing at 14.3% YoY, continues its healthy double-digit growth trajectory with sustainable profit margin. Butterfly, with 13.1% YoY growth, continued its momentum with robust performance across key categories.*

This performance demonstrates the impact of the transformative initiatives undertaken as part of Crompton 2.0 strategy. Our focused investments in brand building, consumer centric innovation and successful turnaround of Lighting and Butterfly businesses have strengthened our growth engines, which are now beginning to progressively yield results.

During the quarter, we have unveiled a refreshed brand identity for Crompton, renewing our 85 year-old legacy and beginning a bold new chapter. We remain committed to investing in brand “Crompton”, accelerating consumer-led innovation while moving towards sustainable and profitable growth.”

Standalone Financials:

Particulars (Rs. Cr)	Q2 FY27	Q2 FY26	Y-o-Y
Revenue	1,932	1,632	18.4%
EBITDA	172	136	26.0%
EBITDA Margin (%)	8.9%	8.4%	50 bps
PAT	110	70	57.0%
PAT Margin (%)	5.7%	4.3%	140 bps
Basic EPS (in Rs)	1.71	1.09	57.0%

Standalone Financials (Segment):

Particulars (Rs. Cr)	Q2 FY27	Q2 FY26	Y-o-Y
ECD			
Revenue	1,634	1,371	19.2%
EBIT	189	145	30.7%
EBIT Margin (%)	11.6%	10.6%	100 bps
Lighting			
Revenue	298	261	14.3%
EBIT	38	40	-4.7%
EBIT Margin (%)	12.9%	15.5%	-260 bps

Butterfly Financials:

Particulars (Rs. Cr)	Q2 FY27	Q2 FY26	Y-o-Y
Revenue	331	293	13.1%
EBITDA	32	28	13.3%
EBITDA Margin (%)	9.5%	9.5%	-
PAT	20	17	18.7%
PAT Margin (%)	6.1%	5.8%	30 bps
Basic EPS (in Rs)	11.29	9.51	18.7%

Consolidated Financials:

Particulars (Rs. Cr)	Q2 FY27	Q2 FY26	Y-o-Y
Revenue	2,263	1,916	18.2%
EBITDA	205	165	24.1%
EBITDA Margin (%)	9.0%	8.6%	40 bps
PAT	125	75	65.1%
PAT Margin (%)	5.5%	3.9%	160 bps
Basic EPS (in Rs)	1.85	1.11	66.7%

About Crompton Greaves Consumer Electrical Ltd. (CGCEL):

CGCEL is India's market leader in Fans, no. 1 player in Residential Pumps and has leading market positions in its other product categories. The Company manufactures and markets a wide spectrum of consumer products - Fans, Lights, Pumps and Appliances including Kitchen Appliances. The Company has strong dealer base across the country and wide service network offering robust after sales service to its customers.

For further queries, please contact:

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