

**Crompton Greaves Consumer Electricals Limited**

**Registered & Corporate Office:**

05GBD, Godrej Business District, Pirojshanagar,  
 LBS Road, Vikhroli (West), Mumbai 400 079, Maharashtra, India

Tel: +91 73045 75254

W: [www.crompton.co.in](http://www.crompton.co.in) CIN: L31900MH2015PLC262254

Date: October 16, 2026

|                                                                                                                                                                        |                                                                                                                                                                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| To,<br><b>BSE Limited ("BSE"),</b><br>Corporate Relationship Department,<br>2 <sup>nd</sup> Floor, New Trading Ring,<br>P.J. Towers, Dalal Street,<br>Mumbai – 400 001 | To,<br><b>National Stock Exchange of India Limited ("NSE"),</b><br>"Exchange Plaza", 5 <sup>th</sup> Floor,<br>Plot No. C/1, G Block,<br>Bandra-Kurla Complex,<br>Bandra (East), Mumbai – 400 051 |
| <b>BSE Scrip Code: 539876</b>                                                                                                                                          | <b>NSE Symbol: CROMPTON</b>                                                                                                                                                                       |
| <b>ISIN: INE299U01018</b>                                                                                                                                              | <b>ISIN: INE299U01018</b>                                                                                                                                                                         |
| <b>Our Reference: 101/2026-27</b>                                                                                                                                      | <b>Our Reference: 101/2026-27</b>                                                                                                                                                                 |

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting for the quarter and half year ended September 30, 2026 - SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 30, 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**"), we wish to inform you that the Board of Directors (the "**Board**") of the Company at their Meeting held today, i.e. Friday, October 16, 2026, considered and has *inter alia* approved the following:

**(A) Financial Results**

1. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026; and
2. Limited Review Report on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026

A copy of the aforesaid Unaudited Financial Results along with the Limited Review Report thereon for the quarter and half year ended September 30, 2026, is enclosed herewith.

**(B) Changes in Key Managerial Personnel (KMP) and Senior Management Personnel (SMP) of the Company**

1. Basis the recommendation of Nomination & Remuneration Committee, appointment of Ms. Aruna Arulsingh as Head – Legal and Company Secretary of the Company with effect from October 16, 2026, and as Compliance Officer of the Company with effect from October 17, 2026. The requisite disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure**.
2. Appointment of Mr. Dipalok Choudhary as Head - Internal Audit and Risk Assurance on recommendation of Nomination & Remuneration Committee, designated as Senior Management Personnel (SMP) of the Company with effect from October 16, 2026. The requisite disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure**.

The Board Meeting commenced at 11:45 A.M. and concluded at 02:05 P.M.

This intimation will also be uploaded on the Company's website at [www.crompton.co.in](http://www.crompton.co.in) and extract of the aforesaid results would be published in the newspapers in accordance with the SEBI LODR.

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You are requested to take note of the same.

Thanking You.

For **Crompton Greaves Consumer Electricals Limited**

Kaleeswaran  
Arunachalam

Digitally signed by Kaleeswaran  
Arunachalam  
DN: cn=Kaleeswaran Arunachalam  
c=IN o=Personal  
Reason: Personal  
Location:  
Date: 2026-10-16 14:21+05:30

**Kaleeswaran Arunachalam**  
**Chief Financial Officer**

*Encl: as above*

### Annexure

#### Details under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

##### (i) Ms. Aruna Arulsingh

| Sr. No. | Particulars                                                                              | Details of change                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|---------|------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.      | Reason for change viz., appointment, <del>resignation,</del> removal, death or otherwise | Appointment of Ms. Aruna Arulsingh as Head – Legal, Company Secretary and Compliance Officer of the Company on recommendation of Nomination & Remuneration Committee.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 2.      | Date of appointment/ <del>cessation (as applicable)</del> & terms of appointment         | October 16, 2026, as Company Secretary of the Company<br>October 17, 2026, as Compliance Officer of the Company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 3.      | Brief profile (in case of appointment)                                                   | <p>Ms. Aruna Arulsingh is a seasoned Legal, Compliance and Corporate Governance Professional with nearly two decades of experience across various industries. She has been associated with leading Organizations including Versuni India (Formerly Philips Domestic Appliances), Bharti Airtel, Preethi Kitchen Appliances, Srinidhi Investments (Private Equity) &amp; Ma Foi (Randstad group). In her recent role, she served as the General Counsel &amp; Company Secretary of Versuni India (Formerly Philips Domestic Appliances). At Versuni, she also served as a member of the Board of Directors and various Board Committees and provided strategic leadership and advisory for the complex business, compliance, regulatory and governance matters including merger/restructuring, IPO, Labour Code, Data Privacy, ESG, Commercial disputes, Ethics/Integrity Affairs, BIS, Corporate Investigations, Corporate Social Responsibility (CSR) etc.</p> <p>She also brings an extensive expertise in Commercial &amp; Consumer Disputes/Litigations, Contract Management, Compliance, Corporate Governance and Secretarial Affairs, Business Claims, Legal Metrology, Corporate Investigations, Ethics/Sustainability &amp; CSR.</p> <p>She holds a Bachelor of Law (LLB) from Dr. Ambedkar Government Law College, Chennai and Master of Law (LLM) in Intellectual Property Rights (IPR) from The University of Madras. She is also an Associate Member of The Institute of Company Secretaries of India (ICSI).</p> |
| 4.      | Disclosure of relationships between Directors (in case of appointment of a Directors)    | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

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**(ii) Mr. Dipalok Choudhary**

| Sr. No. | Particulars                                                                           | Details of Change                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|---------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.      | Reason for change viz., appointment, resignation, removal, death or otherwise         | Appointment of Mr. Dipalok Choudhary as Head - Internal Audit and Risk Assurance on recommendation of Nomination & Remuneration Committee.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 2.      | Date of appointment/cessation (as applicable) & terms of appointment                  | October 16, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 3.      | Brief profile (in case of appointment)                                                | <p>Mr. Dipalok Choudhary holds a Master of Laws (LL.M.) degree from Maharashtra National Law University, Mumbai and a Post Graduate Diploma in Crime Investigation, Medical Jurisprudence and Forensic Science. He has over 21 years of experience in the legal domain across the pharmaceutical, FMCG, retail and FMCD sectors.</p> <p>Mr. Dipalok Choudhary has been associated with the Company since March 02, 2023, serving as Head - Legal until October 15, 2026.</p> <p>During his tenure, he played a pivotal role in overseeing litigation matters, safeguarding the Company's intellectual property rights, driving regulatory and corporate compliance initiatives, and providing strategic legal counsel on commercial arrangements and business transactions. He has also actively contributed to strengthening the Company's ethical and governance culture through his involvement in POSH and Code of Conduct initiatives, including conducting training and awareness programmes across the organization.</p> |
| 4.      | Disclosure of relationships between Directors (in case of appointment of a Directors) | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

**Independent Auditor's Review Report on consolidated unaudited financial results of Crompton Greaves Consumer Electricals Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of Crompton Greaves Consumer Electricals Limited**

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Crompton Greaves Consumer Electricals Limited (hereinafter referred to as 'the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), for the quarter ended September 30, 2026, and the year to date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

| Sr. No | Name of the Entity                         | Relationship with the Holding Company       |
|--------|--------------------------------------------|---------------------------------------------|
| 1.     | Butterfly Gandhimathi Appliances Limited   | Subsidiary                                  |
| 2.     | Nexustar Lighting Project Private Limited  | Wholly owned subsidiary                     |
| 3.     | Pinnacles Lighting Project Private Limited | Wholly owned subsidiary                     |
| 4.     | Crompton CSR Foundation                    | Wholly owned subsidiary (Section 8 company) |

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in



# MSKA & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of four subsidiaries included in the Statement, whose interim financial results reflects total assets of Rs. 667.31 crore as at September 30, 2026 and total revenues of Rs. 336.44 crore and Rs. 556.94 crore, total net profit after tax of Rs. 20.44 crore and Rs. 29.63 crore and total comprehensive income of Rs. 20.21 crore and Rs. 28.50 crore, for the quarter ended September 30, 2026, and for the period from April 01, 2026 to September 30, 2026, respectively, and cash outflows (net) of Rs. 8.08 crore for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For M S K A & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W/W101187

Vishal Vilas Divadkar

Partner

Membership No.: 118247

UDIN: 26118247LRFVIN9621

Place: Mumbai

Date: October 16, 2026



Registered Office: 602, Raheja Titanium, Western Express Highway, Goregaon (East), Mumbai-400063, Maharashtra, India

Tel: +91 22 6974 0200 | LLPIN: ACT-3789

Ahmedabad | Bengaluru | Chandigarh | Chennai | Coimbatore | Goa | Gurugram | Hyderabad | Kochi | Kolkata | Pune

[www.mska.in](http://www.mska.in)

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**STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2026**

| Sr. No. | Particulars                                                                       | Quarter Ended   |                 |                 | Half Year Ended |                 | (₹ crores)      |
|---------|-----------------------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|         |                                                                                   | 30-09-2026      | 30-06-2026      | 30-09-2025      | 30-09-2026      | 30-09-2025      | Year Ended      |
|         |                                                                                   | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Audited         |
| 1       | <b>Income</b>                                                                     |                 |                 |                 |                 |                 |                 |
|         | (a) Revenue from operations                                                       | 2,263.29        | 2,235.02        | 1,915.57        | 4,498.31        | 3,913.95        | 8,095.52        |
|         | (b) Other income                                                                  | 17.55           | 21.79           | 13.39           | 39.34           | 37.06           | 65.63           |
|         | <b>Total Income</b>                                                               | <b>2,280.84</b> | <b>2,256.81</b> | <b>1,928.96</b> | <b>4,537.65</b> | <b>3,951.01</b> | <b>8,161.15</b> |
| 2       | <b>Expenses</b>                                                                   |                 |                 |                 |                 |                 |                 |
|         | (a) Cost of materials consumed                                                    | 327.41          | 454.81          | 426.52          | 782.22          | 841.23          | 1,592.88        |
|         | (b) Purchases of stock-in-trade                                                   | 1,411.51        | 1,222.31        | 907.30          | 2,633.82        | 1,822.98        | 3,800.67        |
|         | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (149.57)        | (140.17)        | (23.45)         | (289.74)        | 2.00            | 121.66          |
|         | (d) Employee benefits expense                                                     | 186.48          | 186.89          | 165.27          | 373.37          | 335.09          | 681.33          |
|         | (e) Finance costs                                                                 | 9.69            | 9.70            | 11.63           | 19.39           | 26.24           | 44.03           |
|         | (f) Depreciation and amortisation expense                                         | 45.56           | 45.23           | 44.04           | 90.79           | 83.54           | 171.82          |
|         | (g) Other expenses                                                                | 282.83          | 286.73          | 275.09          | 569.56          | 551.28          | 1,071.62        |
|         | <b>Total Expenses</b>                                                             | <b>2,113.91</b> | <b>2,065.50</b> | <b>1,806.40</b> | <b>4,179.41</b> | <b>3,662.36</b> | <b>7,484.01</b> |
| 3       | <b>Profit before exceptional items and tax (1-2)</b>                              | <b>166.93</b>   | <b>191.31</b>   | <b>122.56</b>   | <b>358.24</b>   | <b>288.65</b>   | <b>677.14</b>   |
| 4       | Exceptional item                                                                  | -               | -               | 20.36           | -               | 20.36           | 756.44          |
| 5       | <b>Profit/ (loss) before tax (3-4)</b>                                            | <b>166.93</b>   | <b>191.31</b>   | <b>102.20</b>   | <b>358.24</b>   | <b>268.29</b>   | <b>(79.30)</b>  |
| 6       | <b>Tax expenses</b>                                                               |                 |                 |                 |                 |                 |                 |
|         | (a) Current tax                                                                   | 50.46           | 52.62           | 27.60           | 103.08          | 74.07           | 178.91          |
|         | (b) Adjustment of tax relating to earlier periods/ year                           | (0.92)          | -               | -               | (0.92)          | -               | -               |
|         | (c) Deferred tax credit                                                           | (7.00)          | (4.01)          | (0.82)          | (11.01)         | (5.10)          | (27.45)         |
|         | <b>Total Tax expenses</b>                                                         | <b>42.54</b>    | <b>48.61</b>    | <b>26.78</b>    | <b>91.15</b>    | <b>68.97</b>    | <b>151.46</b>   |
| 7       | <b>Net Profit/ (loss) for the period/year (5-6)</b>                               | <b>124.39</b>   | <b>142.70</b>   | <b>75.42</b>    | <b>267.09</b>   | <b>199.32</b>   | <b>(230.76)</b> |
| 8       | <b>Other Comprehensive Income</b>                                                 |                 |                 |                 |                 |                 |                 |
|         | Items that will not be reclassified subsequently to profit or (loss)              |                 |                 |                 |                 |                 |                 |
|         | (a) Remeasurements (loss)/ gain on defined benefit plans                          | (0.28)          | (1.18)          | 0.67            | (1.46)          | 0.62            | 1.87            |
|         | (b) Income tax relating to (a) above                                              | 0.08            | 0.29            | (0.16)          | 0.37            | (0.15)          | (0.47)          |
|         | <b>Other Comprehensive Income, net of tax</b>                                     | <b>(0.20)</b>   | <b>(0.89)</b>   | <b>0.51</b>     | <b>(1.09)</b>   | <b>0.47</b>     | <b>1.40</b>     |
| 9       | <b>Total Comprehensive Income for the period/year (7+8)</b>                       | <b>124.19</b>   | <b>141.81</b>   | <b>75.93</b>    | <b>266.00</b>   | <b>199.79</b>   | <b>(229.36)</b> |
|         | <b>Net Profit/ (loss) attributable to</b>                                         |                 |                 |                 |                 |                 |                 |
|         | (a) Owners of the Holding Company                                                 | 119.34          | 140.48          | 71.17           | 259.82          | 193.46          | (242.17)        |
|         | (b) Non-Controlling Interest                                                      | 5.05            | 2.22            | 4.25            | 7.27            | 5.86            | 11.41           |
|         | <b>Other Comprehensive Income attributable to</b>                                 |                 |                 |                 |                 |                 |                 |
|         | (a) Owners of the Holding Company                                                 | (0.14)          | (0.67)          | 0.43            | (0.81)          | 0.44            | 1.07            |
|         | (b) Non-Controlling Interest                                                      | (0.06)          | (0.22)          | 0.08            | (0.28)          | 0.03            | 0.33            |
|         | <b>Total Comprehensive Income attributable to</b>                                 |                 |                 |                 |                 |                 |                 |
|         | (a) Owners of the Holding Company                                                 | 119.20          | 139.81          | 71.60           | 259.01          | 193.90          | (241.10)        |
|         | (b) Non-Controlling Interest                                                      | 4.99            | 2.00            | 4.33            | 6.99            | 5.89            | 11.74           |
| 10      | <b>Paid-up Equity share capital (Face value of ₹ 2 each)</b>                      | <b>128.78</b>   | <b>128.78</b>   | <b>128.78</b>   | <b>128.78</b>   | <b>128.78</b>   | <b>128.78</b>   |
| 11      | <b>Other Equity</b>                                                               |                 |                 |                 |                 |                 | <b>2,837.52</b> |
| 12      | <b>Earnings per equity share (in ₹) of face value ₹ 2 each</b>                    |                 |                 |                 |                 |                 |                 |
|         | *(Not annualised)                                                                 |                 |                 |                 |                 |                 |                 |
|         | (a) Basic (in ₹)                                                                  | 1.85*           | 2.18*           | 1.11*           | 4.04*           | 3.00*           | (3.76)          |
|         | (b) Diluted (in ₹)                                                                | 1.85*           | 2.18*           | 1.11*           | 4.04*           | 3.00*           | (3.76)          |



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**CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2026**

| Sr. No.  | Particulars                                                                | Quarter Ended   |                 |                 | Half Year Ended |                 | (₹ crores)      |
|----------|----------------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|          |                                                                            | 30-09-2026      | 30-06-2026      | 30-09-2025      | 30-09-2026      | 30-09-2025      | 31-03-2026      |
|          |                                                                            | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Audited         |
| <b>1</b> | <b>Segment Revenue</b>                                                     |                 |                 |                 |                 |                 |                 |
|          | (a) Electric Consumer Durables                                             | 1,634.49        | 1,754.14        | 1,369.29        | 3,388.63        | 2,955.54        | 6,095.90        |
|          | (b) Lighting Products                                                      | 298.29          | 268.81          | 261.06          | 567.10          | 494.02          | 1,084.60        |
|          | (c) Butterfly Products                                                     | 330.51          | 212.07          | 285.22          | 542.58          | 464.39          | 915.02          |
|          | <b>Total Revenue from operations</b>                                       | <b>2,263.29</b> | <b>2,235.02</b> | <b>1,915.57</b> | <b>4,498.31</b> | <b>3,913.95</b> | <b>8,095.52</b> |
| <b>2</b> | <b>Segment Results</b>                                                     |                 |                 |                 |                 |                 |                 |
|          | (Profit before exceptional items, tax and finance costs from each segment) |                 |                 |                 |                 |                 |                 |
|          | (a) Electric Consumer Durables                                             | 189.48          | 237.17          | 144.95          | 426.65          | 356.58          | 808.96          |
|          | (b) Lighting Products                                                      | 38.53           | 32.34           | 40.54           | 70.87           | 70.15           | 141.90          |
|          | (c) Butterfly Products                                                     | 24.58           | 8.95            | 22.07           | 33.53           | 29.67           | 56.77           |
|          | <b>Total</b>                                                               | <b>252.59</b>   | <b>278.46</b>   | <b>207.56</b>   | <b>531.05</b>   | <b>456.40</b>   | <b>1,007.63</b> |
|          | Less: (i) Finance costs                                                    | 9.69            | 9.70            | 11.63           | 19.39           | 26.24           | 44.03           |
|          | (ii) Other unallocable expenditure net of unallocated income               | 75.97           | 77.45           | 73.37           | 153.42          | 141.51          | 286.46          |
|          | <b>Profit before exceptional items and tax</b>                             | <b>166.93</b>   | <b>191.31</b>   | <b>122.56</b>   | <b>358.24</b>   | <b>288.65</b>   | <b>677.14</b>   |
| <b>3</b> | <b>Segment Assets</b>                                                      |                 |                 |                 |                 |                 |                 |
|          | (a) Electric Consumer Durables                                             | 2,326.93        | 2,074.42        | 1,741.78        | 2,326.93        | 1,741.78        | 1,991.20        |
|          | (b) Lighting Products                                                      | 336.76          | 343.79          | 348.95          | 336.76          | 348.95          | 351.78          |
|          | (c) Butterfly Products                                                     | 634.89          | 589.44          | 553.40          | 634.89          | 553.40          | 555.63          |
|          | (d) Unallocable                                                            | 2,704.72        | 2,957.54        | 3,366.29        | 2,704.72        | 3,366.29        | 3,183.94        |
|          | <b>Total Segment Assets</b>                                                | <b>6,003.30</b> | <b>5,965.19</b> | <b>6,010.42</b> | <b>6,003.30</b> | <b>6,010.42</b> | <b>6,082.55</b> |
| <b>4</b> | <b>Segment Liabilities</b>                                                 |                 |                 |                 |                 |                 |                 |
|          | (a) Electric Consumer Durables                                             | 1,787.86        | 1,577.07        | 1,409.40        | 1,787.86        | 1,409.40        | 1,854.60        |
|          | (b) Lighting Products                                                      | 356.83          | 356.44          | 354.57          | 356.83          | 354.57          | 442.13          |
|          | (c) Butterfly Products                                                     | 226.76          | 196.09          | 205.43          | 226.76          | 205.43          | 170.33          |
|          | (d) Unallocable                                                            | 122.27          | 256.24          | 179.23          | 122.27          | 179.23          | 179.83          |
|          | <b>Total Segment Liabilities</b>                                           | <b>2,493.72</b> | <b>2,385.84</b> | <b>2,148.63</b> | <b>2,493.72</b> | <b>2,148.63</b> | <b>2,646.89</b> |



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**CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES**

|                                                                                            |                 | (₹ crores)      |  |
|--------------------------------------------------------------------------------------------|-----------------|-----------------|--|
| Particulars                                                                                | As at           | As at           |  |
|                                                                                            | 30-09-2026      | 31-03-2026      |  |
|                                                                                            | Unaudited       | Audited         |  |
| <b>A ASSETS</b>                                                                            |                 |                 |  |
| <b>1 Non-current Assets:</b>                                                               |                 |                 |  |
| (a) Property, plant and equipment                                                          | 430.65          | 439.90          |  |
| (b) Capital work-in-progress                                                               | 14.96           | 8.75            |  |
| (c) Right-of-use assets                                                                    | 183.58          | 181.92          |  |
| (d) Goodwill                                                                               | 779.41          | 779.41          |  |
| (e) Other intangible assets                                                                | 1,131.75        | 1,155.81        |  |
| (f) Intangible assets under development                                                    | 23.60           | 21.20           |  |
| (g) Financial assets                                                                       |                 |                 |  |
| (i) Trade receivables                                                                      | 0.21            | 1.08            |  |
| (ii) Other financial assets                                                                | 16.18           | 36.26           |  |
| (h) Deferred tax assets (net)                                                              | 54.07           | 43.91           |  |
| (i) Non-current tax assets (net)                                                           | 8.62            | 8.62            |  |
| (j) Other non-current assets                                                               | 79.01           | 87.97           |  |
| <b>Sub-total - Non-current Assets</b>                                                      | <b>2,722.04</b> | <b>2,764.83</b> |  |
| <b>2 Current Assets</b>                                                                    |                 |                 |  |
| (a) Inventories                                                                            | 1,069.63        | 744.18          |  |
| (b) Financial assets                                                                       |                 |                 |  |
| (i) Investments                                                                            | 506.18          | 971.04          |  |
| (ii) Trade receivables                                                                     | 1,188.37        | 1,084.64        |  |
| (iii) Cash and cash equivalents                                                            | 22.95           | 153.18          |  |
| (iv) Bank balances other than (iii) above                                                  | 130.62          | 30.75           |  |
| (v) Loans                                                                                  | 0.02            | 0.02            |  |
| (vi) Other financial assets                                                                | 67.10           | 25.22           |  |
| (c) Current tax assets (net)                                                               | 0.80            | 0.80            |  |
| (d) Other current assets                                                                   | 295.59          | 307.89          |  |
| <b>Sub-total - Current Assets</b>                                                          | <b>3,281.26</b> | <b>3,317.72</b> |  |
| <b>Total - Assets</b>                                                                      | <b>6,003.30</b> | <b>6,082.55</b> |  |
| <b>B EQUITY AND LIABILITIES</b>                                                            |                 |                 |  |
| <b>1 Equity</b>                                                                            |                 |                 |  |
| (a) Equity share capital                                                                   | 128.78          | 128.78          |  |
| (b) Other equity                                                                           | 2,904.45        | 2,837.52        |  |
| (c) Non-controlling interests                                                              | 476.35          | 469.36          |  |
| <b>Sub-total - Equity</b>                                                                  | <b>3,509.58</b> | <b>3,435.66</b> |  |
| <b>2 Liabilities</b>                                                                       |                 |                 |  |
| <b>Non-current Liabilities:</b>                                                            |                 |                 |  |
| (a) Financial liabilities                                                                  |                 |                 |  |
| (i) Lease liabilities                                                                      | 153.05          | 149.35          |  |
| (ii) Trade payables                                                                        |                 |                 |  |
| (a) Total Outstanding dues of micro enterprises and small enterprises                      | -               | -               |  |
| (b) Total Outstanding dues of creditors other than micro enterprises and small enterprises | 19.41           | 20.62           |  |
| (b) Deferred tax liabilities (net)                                                         | 2.86            | 4.08            |  |
| (c) Provisions                                                                             | 147.87          | 145.54          |  |
| <b>Sub-total - Non-current Liabilities</b>                                                 | <b>323.19</b>   | <b>319.59</b>   |  |
| <b>Current Liabilities</b>                                                                 |                 |                 |  |
| (a) Financial liabilities                                                                  |                 |                 |  |
| (i) Lease liabilities                                                                      | 49.92           | 49.82           |  |
| (ii) Trade payables                                                                        |                 |                 |  |
| (a) Total Outstanding dues of micro enterprises and small enterprises                      | 388.17          | 411.33          |  |
| (b) Total Outstanding dues of creditors other than micro enterprises and small enterprises | 1,344.76        | 1,438.33        |  |
| (iii) Other financial liabilities                                                          | 48.48           | 47.81           |  |
| (b) Other current liabilities                                                              | 120.98          | 168.22          |  |
| (c) Provisions                                                                             | 146.39          | 152.09          |  |
| (d) Current tax liabilities (net)                                                          | 71.83           | 59.70           |  |
| <b>Sub-total - Current Liabilities</b>                                                     | <b>2,170.53</b> | <b>2,327.30</b> |  |
| <b>Total Liabilities</b>                                                                   | <b>2,493.72</b> | <b>2,646.89</b> |  |
| <b>Total - Equity and Liabilities</b>                                                      | <b>6,003.30</b> | <b>6,082.55</b> |  |



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**CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF-YEAR ENDED 30TH SEPTEMBER, 2026**

| CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 30th SEPTEMBER 2023                                             |  |              |              |            |
|-------------------------------------------------------------------------------------------------------------------------|--|--------------|--------------|------------|
| Particulars                                                                                                             |  | Period ended | Period ended | Year ended |
|                                                                                                                         |  | 30-09-2026   | 30-09-2025   | 31-03-2026 |
|                                                                                                                         |  | Unaudited    | Unaudited    | Audited    |
| <b>A CASH FLOWS FROM OPERATING ACTIVITIES</b>                                                                           |  |              |              |            |
| Profit/ (loss) before tax                                                                                               |  | 358.24       | 268.29       | (79.30)    |
| Adjustments for:                                                                                                        |  |              |              |            |
| Depreciation and amortisation expense                                                                                   |  | 90.79        | 83.54        | 171.82     |
| Finance costs                                                                                                           |  | 19.39        | 26.24        | 44.03      |
| (Gain)/ Loss on sale of property, plant and equipment                                                                   |  | (0.23)       | 0.31         | 0.15       |
| Share-based payments to employees                                                                                       |  | 1.10         | 5.06         | 8.07       |
| Net gain on sale or fair valuation of investments (net)                                                                 |  | (13.47)      | (20.05)      | (32.30)    |
| Interest income                                                                                                         |  | (25.07)      | (16.55)      | (32.12)    |
| Gain on termination of Right-of-use asset                                                                               |  | (0.03)       | (0.17)       | (0.17)     |
| Unrealised exchange (gain)/ loss (net)                                                                                  |  | (0.30)       | 2.85         | 0.59       |
| Impairment of goodwill and other intangible assets                                                                      |  | -            | -            | 716.04     |
|                                                                                                                         |  | 72.18        | 81.23        | 876.11     |
| Cash generated from operations before working capital changes                                                           |  | 430.42       | 349.52       | 796.81     |
| Adjustments for                                                                                                         |  |              |              |            |
| Increase in trade receivables                                                                                           |  | (102.86)     | (74.66)      | (372.74)   |
| (Increase)/ Decrease in inventories                                                                                     |  | (325.45)     | 6.72         | 137.49     |
| Decrease/ (Increase) in other financial and non financial assets                                                        |  | 13.48        | (123.09)     | (115.52)   |
| (Decrease)/ Increase in trade payables                                                                                  |  | (117.64)     | (8.38)       | 458.01     |
| (Decrease)/ Increase in other financial and non financial liabilities                                                   |  | (46.44)      | (35.80)      | 12.41      |
| (Decrease)/ Increase in provisions                                                                                      |  | (4.83)       | 10.00        | (34.50)    |
|                                                                                                                         |  | (583.74)     | (225.21)     | 85.15      |
| Cash (used in)/ generated from operations                                                                               |  | (153.32)     | 124.31       | 881.96     |
| Income tax paid (net of refunds)                                                                                        |  | (83.78)      | (69.29)      | (158.47)   |
| Net cash (used in)/ generated from operating activities [A]                                                             |  | (237.10)     | 55.02        | 723.49     |
| <b>B CASH FLOWS FROM INVESTING ACTIVITIES</b>                                                                           |  |              |              |            |
| Add: Inflows from investing activities                                                                                  |  |              |              |            |
| Interest received                                                                                                       |  | 20.98        | 22.12        | 34.99      |
| Proceeds from current investments (net)                                                                                 |  | 478.33       | 200.23       | -          |
| Proceeds from redemption of term deposits including margin money deposit (net)                                          |  | -            | 141.31       | 87.53      |
| Proceeds from sale of property, plant and equipment                                                                     |  | 1.09         | 1.78         | 3.99       |
|                                                                                                                         |  | 500.40       | 365.44       | 126.51     |
| Less: Outflows from investing activities                                                                                |  |              |              |            |
| Purchase of current investments (net)                                                                                   |  | -            | -            | 217.60     |
| Investment in term deposit                                                                                              |  | 120.00       | -            | -          |
| Purchase of property, plant and equipment and intangible assets (including assets under development & capital advances) |  | 35.57        | 41.46        | 83.46      |
|                                                                                                                         |  | 155.57       | 41.46        | 301.06     |
| Net cash generated from/ (used in) investing activities [B]                                                             |  | 344.83       | 323.98       | (174.55)   |
| <b>C CASH FLOWS FROM FINANCING ACTIVITIES</b>                                                                           |  |              |              |            |
| Add: Inflows from financing activities                                                                                  |  |              |              |            |
| Proceeds from exercise of employee stock options                                                                        |  | -            | 2.37         | 2.37       |
| Proceeds from short-term borrowings                                                                                     |  | -            | 0.01         | -          |
|                                                                                                                         |  | -            | 2.38         | 2.37       |
| Less: Outflows from financing activities                                                                                |  |              |              |            |
| Payment of dividend to shareholders                                                                                     |  | 193.17       | 193.16       | 193.16     |
| Redemption of non-convertible debentures                                                                                |  | -            | 300.00       | 300.00     |
| Repayment of short-term borrowings                                                                                      |  | -            | -            | 0.01       |
| Payment of lease liabilities                                                                                            |  | 32.54        | 30.80        | 62.85      |
| Interest paid                                                                                                           |  | 12.25        | 34.93        | 45.79      |
|                                                                                                                         |  | 237.96       | 558.89       | 601.81     |
| Net cash used in financing activities [C]                                                                               |  | (237.96)     | (556.51)     | (599.44)   |
| Net decrease in cash and cash equivalents (A+B+C)                                                                       |  | (130.23)     | (177.51)     | (50.50)    |
| (a) Cash and cash equivalents at the beginning of the year                                                              |  | 153.18       | 203.68       | 203.68     |
| (b) Cash and cash equivalents at the end of the year                                                                    |  | 22.95        | 26.17        | 153.18     |
| (c) Net decrease in cash and cash equivalents (c = b-a)                                                                 |  | (130.23)     | (177.51)     | (50.50)    |

The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in the Indian Accounting Standard (Ind AS) 7, Statement of Cash Flows as specified in the Companies (Indian Accounting Standards), Rules, 2015 (as amended).



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**Notes to the Consolidated financial results:**

- 1) The consolidated financial results of Crompton Greaves Consumer Electricals Limited ("the Holding Company") and its subsidiary companies have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company on 16<sup>th</sup> October, 2026.
- 2) The consolidated financial results for all the periods/ year presented have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.
- 3) As of 30<sup>th</sup> September, 2026, the Holding Company has the following subsidiaries:
  - a) Butterfly Gandhimathi Appliances Limited
  - b) Pinnacles Lighting Project Private Limited
  - c) Nexustar Lighting Project Private Limited
  - d) Crompton (CSR) Foundation
- 4) Figures of the previous periods/ year have been regrouped, wherever necessary.

**For Crompton Greaves Consumer Electricals Limited**

Place: Mumbai  
Date: 16<sup>th</sup> October, 2026



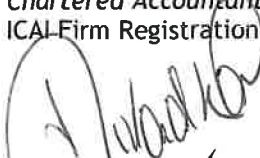
Promeet Ghosh  
MD & CEO  
DIN:05307658

**Independent Auditor's Review Report on standalone unaudited financial results of Crompton Greaves Consumer Electricals Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**To The Board of Directors of Crompton Greaves Consumer Electricals Limited**

1. We have reviewed the accompanying statement of standalone unaudited financial results of Crompton Greaves Consumer Electricals Limited (hereinafter referred to as 'the Company'), for the quarter ended September 30, 2026 and the year to date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M S K A & Associates LLP**  
(Formerly known as M S K A & Associates)  
Chartered Accountants  
ICAI Firm Registration No.105047W/W101187

  
**Vishal Vilas Divadkar**  
Partner

Membership No.: 118247  
UDIN: 26118247FXUDX01264  
Place: Mumbai  
Date: October 16, 2026



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**STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2026**

| Sr. No.   | Particulars                                                                       | Quarter Ended   |                 |                 | Half year ended |                 | (₹ crores)      |
|-----------|-----------------------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|           |                                                                                   | 30-09-2026      | 30-06-2026      | 30-09-2025      | 30-09-2026      | 30-09-2025      | Year Ended      |
|           |                                                                                   | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Unaudited       | 31-03-2026      |
| <b>1</b>  | <b>Income</b>                                                                     |                 |                 |                 |                 |                 |                 |
|           | (a) Revenue from operations                                                       | 1,932.27        | 2,022.47        | 1,631.73        | 3,954.74        | 3,450.44        | 7,193.23        |
|           | (b) Other income                                                                  | 15.89           | 19.15           | 15.88           | 35.04           | 37.94           | 62.36           |
|           | <b>Total Income</b>                                                               | <b>1,948.16</b> | <b>2,041.62</b> | <b>1,647.61</b> | <b>3,989.78</b> | <b>3,488.38</b> | <b>7,255.59</b> |
| <b>2</b>  | <b>Expenses</b>                                                                   |                 |                 |                 |                 |                 |                 |
|           | (a) Cost of materials consumed                                                    | 171.07          | 325.24          | 285.44          | 496.31          | 599.42          | 1,107.05        |
|           | (b) Purchases of stock-in-trade                                                   | 1,369.80        | 1,189.58        | 881.12          | 2,559.38        | 1,786.02        | 3,722.32        |
|           | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (161.96)        | (102.32)        | (29.35)         | (264.28)        | 5.14            | 147.19          |
|           | (d) Employee benefits expense                                                     | 153.25          | 155.58          | 135.37          | 308.83          | 278.90          | 563.96          |
|           | (e) Finance costs                                                                 | 9.53            | 9.50            | 11.19           | 19.03           | 25.07           | 42.24           |
|           | (f) Depreciation and amortisation expense                                         | 30.06           | 28.85           | 26.72           | 58.91           | 49.49           | 102.34          |
|           | (g) Other expenses                                                                | 228.23          | 246.26          | 222.69          | 474.49          | 462.00          | 906.57          |
|           | <b>Total Expenses</b>                                                             | <b>1,799.98</b> | <b>1,852.69</b> | <b>1,533.18</b> | <b>3,652.67</b> | <b>3,206.04</b> | <b>6,591.67</b> |
| <b>3</b>  | <b>Profit before exceptional items and tax (1-2)</b>                              | <b>148.18</b>   | <b>188.93</b>   | <b>114.43</b>   | <b>337.11</b>   | <b>282.34</b>   | <b>663.92</b>   |
| <b>4</b>  | <b>Exceptional items</b>                                                          |                 |                 | 20.36           |                 | 20.36           | 754.85          |
| <b>5</b>  | <b>Profit/ (loss) before tax (3-4)</b>                                            | <b>148.18</b>   | <b>188.93</b>   | <b>94.07</b>    | <b>337.11</b>   | <b>261.98</b>   | <b>(90.93)</b>  |
| <b>6</b>  | <b>Tax expenses</b>                                                               |                 |                 |                 |                 |                 |                 |
|           | (a) Current tax                                                                   | 41.64           | 49.59           | 20.75           | 91.23           | 64.42           | 161.30          |
|           | (b) Deferred tax (credit) / charge                                                | (3.50)          | (0.98)          | 3.22            | (4.48)          | 2.31            | (8.92)          |
|           | <b>Total Tax expenses</b>                                                         | <b>38.14</b>    | <b>48.61</b>    | <b>23.97</b>    | <b>86.75</b>    | <b>66.73</b>    | <b>152.38</b>   |
| <b>7</b>  | <b>Net Profit/ (loss) for the period/ year (5-6)</b>                              | <b>110.04</b>   | <b>140.32</b>   | <b>70.10</b>    | <b>250.36</b>   | <b>195.25</b>   | <b>(243.31)</b> |
| <b>8</b>  | <b>Other Comprehensive Income</b>                                                 |                 |                 |                 |                 |                 |                 |
|           | Items that will not be reclassified subsequently to profit or (loss)              |                 |                 |                 |                 |                 |                 |
|           | (a) Remeasurements (loss)/ gain on defined benefit plans                          | 0.02            | 0.02            | 0.22            | 0.04            | 0.45            | 0.08            |
|           | (b) Income tax relating to (a) above                                              | (0.00)          | (0.01)          | (0.05)          | (0.01)          | (0.11)          | (0.02)          |
|           | <b>Other Comprehensive Income, net of tax</b>                                     | <b>0.02</b>     | <b>0.01</b>     | <b>0.17</b>     | <b>0.03</b>     | <b>0.34</b>     | <b>0.06</b>     |
| <b>9</b>  | <b>Total Comprehensive Income for the period/ year (7+8)</b>                      | <b>110.06</b>   | <b>140.33</b>   | <b>70.27</b>    | <b>250.39</b>   | <b>195.59</b>   | <b>(243.25)</b> |
| <b>10</b> | <b>Paid-up equity share capital (Face value of ₹ 2 each)</b>                      | <b>128.78</b>   | <b>128.78</b>   | <b>128.78</b>   | <b>128.78</b>   | <b>128.78</b>   | <b>128.78</b>   |
| <b>11</b> | <b>Other Equity</b>                                                               |                 |                 |                 |                 |                 | 3,049.29        |
| <b>12</b> | <b>Earnings per equity share (in ₹) of face value of ₹ 2 each</b>                 |                 |                 |                 |                 |                 |                 |
|           | (Not annualised)                                                                  |                 |                 |                 |                 |                 |                 |
|           | (a) Basic (in ₹)                                                                  | 1.71*           | 2.18*           | 1.09*           | 3.89*           | 3.03*           | (3.78)          |
|           | (b) Diluted (in ₹)                                                                | 1.71*           | 2.18*           | 1.09*           | 3.89*           | 3.03*           | (3.78)          |



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**STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2026**

| Sr. No.  | Particulars                                                                | Quarter Ended   |                 |                 | Half year ended |                 | (₹ crores)      |
|----------|----------------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|          |                                                                            | 30-09-2026      | 30-06-2026      | 30-09-2025      | 30-09-2026      | 30-09-2025      | Year Ended      |
|          |                                                                            | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Audited         |
| <b>1</b> | <b>Segment Revenue</b>                                                     |                 |                 |                 |                 |                 |                 |
|          | (a) Electric Consumer Durables                                             | 1,634.49        | 1,754.14        | 1,371.16        | 3,388.63        | 2,957.41        | 6,110.61        |
|          | (b) Lighting Products                                                      | 297.78          | 268.33          | 260.57          | 566.11          | 493.03          | 1,082.62        |
|          | <b>Total Revenue from operations</b>                                       | <b>1,932.27</b> | <b>2,022.47</b> | <b>1,631.73</b> | <b>3,954.74</b> | <b>3,450.44</b> | <b>7,193.23</b> |
| <b>2</b> | <b>Segment Results</b>                                                     |                 |                 |                 |                 |                 |                 |
|          | (Profit before exceptional items, tax and finance costs from each segment) |                 |                 |                 |                 |                 |                 |
|          | (a) Electric Consumer Durables                                             | 189.48          | 237.17          | 144.95          | 426.65          | 356.58          | 808.96          |
|          | (b) Lighting Products                                                      | 38.45           | 32.26           | 40.36           | 70.71           | 69.73           | 141.44          |
|          | <b>Total</b>                                                               | <b>227.93</b>   | <b>269.43</b>   | <b>185.31</b>   | <b>497.36</b>   | <b>426.31</b>   | <b>950.40</b>   |
|          | Less: (i) Finance costs                                                    | 9.53            | 9.50            | 11.19           | 19.03           | 25.07           | 42.24           |
|          | (ii) Other unallocable expenditure net of unallocated income               | 70.22           | 71.00           | 59.69           | 141.22          | 118.90          | 244.24          |
|          | <b>Profit before exceptional items and tax</b>                             | <b>148.18</b>   | <b>188.93</b>   | <b>114.43</b>   | <b>337.11</b>   | <b>282.34</b>   | <b>663.92</b>   |
| <b>3</b> | <b>Segment Assets</b>                                                      |                 |                 |                 |                 |                 |                 |
|          | (a) Electric Consumer Durables                                             | 2,334.45        | 2,087.52        | 1,741.78        | 2,334.45        | 1,741.78        | 2,004.23        |
|          | (b) Lighting Products                                                      | 310.57          | 318.12          | 324.26          | 310.57          | 324.26          | 326.48          |
|          | (c) Unallocable                                                            | 2,852.99        | 3,099.18        | 3,484.69        | 2,852.99        | 3,484.69        | 3,311.40        |
|          | <b>Total Segment Assets</b>                                                | <b>5,498.01</b> | <b>5,504.82</b> | <b>5,550.73</b> | <b>5,498.01</b> | <b>5,550.73</b> | <b>5,642.11</b> |
| <b>4</b> | <b>Segment Liabilities</b>                                                 |                 |                 |                 |                 |                 |                 |
|          | (a) Electric Consumer Durables                                             | 1,787.86        | 1,577.07        | 1,410.27        | 1,787.86        | 1,410.27        | 1,854.60        |
|          | (b) Lighting Products                                                      | 348.64          | 348.49          | 346.82          | 348.64          | 346.82          | 434.34          |
|          | (c) Unallocable                                                            | 125.10          | 259.00          | 179.74          | 125.10          | 179.74          | 175.10          |
|          | <b>Total Segment Liabilities</b>                                           | <b>2,261.60</b> | <b>2,184.56</b> | <b>1,936.83</b> | <b>2,261.60</b> | <b>1,936.83</b> | <b>2,464.04</b> |



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 W: [www.crompton.co.in](http://www.crompton.co.in) CIN: L31900MH2015PLC262254

**STANDALONE STATEMENT OF ASSETS AND LIABILITIES**

(₹ crores)

| Particulars                                                                                | As at<br>30-09-2026 | As at<br>31-03-2026 |
|--------------------------------------------------------------------------------------------|---------------------|---------------------|
|                                                                                            | Unaudited           | Audited             |
| <b>A ASSETS</b>                                                                            |                     |                     |
| <b>1 Non-current Assets:</b>                                                               |                     |                     |
| (a) Property, plant and equipment                                                          | 260.92              | 268.86              |
| (b) Capital work-in-progress                                                               | 12.42               | 6.64                |
| (c) Right-of-use assets                                                                    | 176.80              | 172.11              |
| (d) Goodwill                                                                               | 779.41              | 779.41              |
| (e) Other intangible assets                                                                | 38.49               | 42.32               |
| (f) Intangible assets under development                                                    | 23.36               | 20.19               |
| (g) Financial assets                                                                       |                     |                     |
| (i) Investments                                                                            | 1,245.08            | 1,245.08            |
| (ii) Trade receivables                                                                     | 0.21                | 1.08                |
| (iii) Other financial assets                                                               | 10.50               | 10.50               |
| (h) Deferred tax assets (net)                                                              | 77.61               | 73.14               |
| (i) Non-current tax assets                                                                 | 8.62                | 8.62                |
| (j) Other non-current assets                                                               | 77.04               | 85.65               |
| <b>Sub-total - Non-current Assets</b>                                                      | <b>2,710.46</b>     | <b>2,713.60</b>     |
| <b>2 Current Assets</b>                                                                    |                     |                     |
| (a) Inventories                                                                            | 873.98              | 602.56              |
| (b) Financial assets                                                                       |                     |                     |
| (i) Investments                                                                            | 452.97              | 827.43              |
| (ii) Trade receivables                                                                     | 1,019.91            | 1,015.07            |
| (iii) Cash and cash equivalents                                                            | 17.92               | 140.07              |
| (iv) Bank balances other than (iii) above                                                  | 129.82              | 29.96               |
| (v) Other financial assets                                                                 | 23.61               | 27.14               |
| (c) Other current assets                                                                   | 269.34              | 286.28              |
| <b>Sub-total - Current Assets</b>                                                          | <b>2,787.55</b>     | <b>2,928.51</b>     |
| <b>Total - Assets</b>                                                                      | <b>5,498.01</b>     | <b>5,642.11</b>     |
| <b>B EQUITY AND LIABILITIES</b>                                                            |                     |                     |
| <b>1 Equity</b>                                                                            |                     |                     |
| (a) Equity share capital                                                                   | 128.78              | 128.78              |
| (b) Other equity                                                                           | 3,107.63            | 3,049.29            |
| <b>Sub-total - Equity</b>                                                                  | <b>3,236.41</b>     | <b>3,178.07</b>     |
| <b>2 Liabilities</b>                                                                       |                     |                     |
| <b>Non-current Liabilities:</b>                                                            |                     |                     |
| (a) Financial liabilities                                                                  |                     |                     |
| (i) Lease liabilities                                                                      | 153.05              | 148.69              |
| (ii) Trade payables                                                                        |                     |                     |
| (a) Total outstanding dues of micro enterprises and small enterprises                      |                     |                     |
| (b) Total outstanding dues of creditors other than micro enterprises and small enterprises | 19.41               | 20.62               |
| (b) Provisions                                                                             | 146.75              | 143.05              |
| <b>Sub-total - Non-current Liabilities</b>                                                 | <b>319.21</b>       | <b>312.36</b>       |
| <b>Current Liabilities</b>                                                                 |                     |                     |
| (a) Financial liabilities                                                                  |                     |                     |
| (i) Lease liabilities                                                                      | 45.82               | 42.83               |
| (ii) Trade payables                                                                        |                     |                     |
| (a) Total outstanding dues of micro enterprises and small enterprises                      | 329.09              | 374.69              |
| (b) Total outstanding dues of creditors other than micro enterprises and small enterprises | 1,268.74            | 1,378.83            |
| (iii) Other financial liabilities                                                          | 45.90               | 44.04               |
| (b) Other current liabilities                                                              | 108.57              | 155.12              |
| (c) Provisions                                                                             | 76.62               | 97.74               |
| (d) Current tax liabilities                                                                | 67.65               | 58.43               |
| <b>Sub-total - Current Liabilities</b>                                                     | <b>1,942.39</b>     | <b>2,151.68</b>     |
| <b>Total Liabilities</b>                                                                   | <b>2,261.60</b>     | <b>2,464.04</b>     |
| <b>Total - Equity and Liabilities</b>                                                      | <b>5,498.01</b>     | <b>5,642.11</b>     |



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**STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF-YEAR ENDED 30TH SEPTEMBER, 2026**

(₹ crores)

| Particulars                                                                                                                | Period ended<br>30-09-2026 | Period ended<br>30-09-2025 | Year ended<br>31-03-2026 |
|----------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------|--------------------------|
|                                                                                                                            | Unaudited                  | Unaudited                  | Audited                  |
| <b>A CASH FLOWS FROM OPERATING ACTIVITIES</b>                                                                              |                            |                            |                          |
| Profit/ (loss) before tax                                                                                                  | 337.11                     | 261.98                     | (90.93)                  |
| Adjustments for:                                                                                                           |                            |                            |                          |
| Depreciation and amortisation expense                                                                                      | 58.91                      | 49.49                      | 102.34                   |
| Finance costs                                                                                                              | 19.03                      | 25.07                      | 42.24                    |
| Gain on termination of Right-of-use asset                                                                                  | (0.03)                     | (0.17)                     | (0.17)                   |
| (Gain)/ Loss on sale of property, plant and equipment                                                                      | (0.17)                     | 0.17                       | 0.92                     |
| Share-based payments to employees                                                                                          | 1.10                       | 5.06                       | 8.07                     |
| Net gain on sale or fair valuation of investments (net)                                                                    | (10.26)                    | (16.72)                    | (25.94)                  |
| Interest income                                                                                                            | (22.26)                    | (16.18)                    | (29.67)                  |
| Dividend received from subsidiaries                                                                                        | -                          | (3.67)                     | (3.67)                   |
| Unrealised exchange (gain)/ loss (net)                                                                                     | (0.30)                     | 0.16                       | 0.59                     |
| Impairment of investment and Other intangible assets                                                                       | -                          | -                          | 716.04                   |
|                                                                                                                            | <b>46.02</b>               | <b>43.21</b>               | <b>810.75</b>            |
| Cash Generated from operations before working capital changes                                                              | <b>383.13</b>              | <b>305.19</b>              | <b>719.82</b>            |
| Adjustments for                                                                                                            |                            |                            |                          |
| Increase in trade receivables                                                                                              | (3.98)                     | (3.17)                     | (391.17)                 |
| (Increase)/ Decrease in inventories                                                                                        | (271.42)                   | 25.30                      | 169.36                   |
| Decrease/ (Increase) in other financial and non financial assets                                                           | 21.31                      | (122.71)                   | (116.13)                 |
| (Decrease)/ Increase in trade payables                                                                                     | (156.60)                   | (43.93)                    | 432.38                   |
| (Decrease)/ Increase in other financial and non financial liabilities                                                      | (44.69)                    | (36.63)                    | 11.01                    |
| Decrease in provisions                                                                                                     | (17.38)                    | (19.06)                    | (47.85)                  |
|                                                                                                                            | <b>(472.76)</b>            | <b>(200.20)</b>            | <b>57.60</b>             |
| Cash (used in)/ generated from operations                                                                                  | <b>(89.63)</b>             | <b>104.99</b>              | <b>777.42</b>            |
| Income tax paid (net of refunds)                                                                                           | (75.76)                    | (60.00)                    | (140.00)                 |
| Net cash (used in)/ generated from operating activities                                                                    | <b>(165.39)</b>            | <b>44.99</b>               | <b>637.42</b>            |
| <b>B CASH FLOWS FROM INVESTING ACTIVITIES</b>                                                                              |                            |                            |                          |
| Add: Inflows from investing activities                                                                                     |                            |                            |                          |
| Interest received                                                                                                          | 20.30                      | 21.81                      | 32.73                    |
| Dividend received from subsidiaries                                                                                        | -                          | 3.67                       | 3.67                     |
| Proceeds from current investments (net)                                                                                    | 384.72                     | 199.26                     | -                        |
| Proceeds from sale of property, plant and equipment                                                                        | 0.83                       | 1.78                       | 3.03                     |
| Proceeds from redemption of term deposits                                                                                  | -                          | 140.00                     | 115.00                   |
|                                                                                                                            | <b>405.85</b>              | <b>366.52</b>              | <b>154.43</b>            |
| Less: Outflows from investing activities                                                                                   |                            |                            |                          |
| Purchase of current investments (net)                                                                                      | -                          | -                          | 183.51                   |
| Investment in term deposits                                                                                                | 100.00                     | -                          | -                        |
| Purchase of property, plant and equipment and intangible assets<br>(including assets under development & capital advances) | 28.55                      | 35.75                      | 70.95                    |
|                                                                                                                            | <b>128.55</b>              | <b>35.75</b>               | <b>254.46</b>            |
| Net cash generated from/ (used in) investing activities                                                                    | <b>277.30</b>              | <b>330.77</b>              | <b>(100.03)</b>          |
| <b>C CASH FLOWS FROM FINANCING ACTIVITIES</b>                                                                              |                            |                            |                          |
| Add: Inflows from financing activities                                                                                     |                            |                            |                          |
| Proceeds from exercise of employee stock options                                                                           | -                          | 2.37                       | 2.37                     |
| Proceeds from short-term borrowings                                                                                        | -                          | 0.01                       | -                        |
|                                                                                                                            | <b>-</b>                   | <b>2.38</b>                | <b>2.37</b>              |
| Less: Outflows from financing activities                                                                                   |                            |                            |                          |
| Payment of dividend to shareholders                                                                                        | 193.17                     | 193.16                     | 193.16                   |
| Redemption of non-convertible debentures                                                                                   | -                          | 300.00                     | 300.00                   |
| Repayment of short term borrowings                                                                                         | -                          | -                          | 0.01                     |
| Payment of lease liabilities                                                                                               | 28.76                      | 27.09                      | 55.43                    |
| Interest paid                                                                                                              | 12.13                      | 34.26                      | 44.89                    |
|                                                                                                                            | <b>234.06</b>              | <b>554.51</b>              | <b>593.49</b>            |
| Net cash used in financing activities                                                                                      | <b>(234.06)</b>            | <b>(552.13)</b>            | <b>(591.12)</b>          |
| <b>Net decrease in cash and cash equivalents (A+B+C)</b>                                                                   | <b>(122.15)</b>            | <b>(176.37)</b>            | <b>(53.73)</b>           |
| (a) Cash and cash equivalents at beginning of the year                                                                     | 140.07                     | 193.80                     | 193.80                   |
| (b) Cash and cash equivalents at end of the year                                                                           | 17.92                      | 17.43                      | 140.07                   |
| (c) Net decrease in cash and cash equivalents (c = b-a)                                                                    | <b>(122.15)</b>            | <b>(176.37)</b>            | <b>(53.73)</b>           |

The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in the Indian Accounting Standard (Ind AS) 7, Statement of Cash Flows as specified in the Companies (Indian Accounting Standards), Rules, 2015 (as amended).

