

**Crompton Greaves Consumer Electricals Limited**

**Registered & Corporate Office:**

05GBD, Godrej Business District, Pirojshanagar,

Vikhroli (West), Mumbai 400079. India

Tel: +91 7304575254

W: [www.crompton.co.in](http://www.crompton.co.in) CIN: L31900MH2015PLC262254

Email: [crompton.investorrelations@crompton.co.in](mailto:crompton.investorrelations@crompton.co.in)

Date: November 06, 2025

To, <b>BSE Limited ("BSE")</b> , Corporate Relationship Department, 2 <sup>nd</sup> Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001	To, <b>National Stock Exchange of India Limited ("NSE")</b> , "Exchange Plaza", 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051
<b>BSE Scrip Code: 539876</b>	<b>NSE Symbol: CROMPTON</b>
<b>ISIN: INE299U01018</b>	<b>ISIN: INE299U01018</b>
<b>Our Reference: 111/2025-26</b>	<b>Our Reference: 111/2025-26</b>

Dear Sir/ Madam,

**Sub: Outcome of the Board Meeting for the quarter and half year ended September 30, 2025 - SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 30, 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**"), we wish to inform you that the Board of Directors (the "**Board**") of the Company at their Meeting held today, i.e. Thursday, November 06, 2025, considered and has *inter alia* approved the following:

**(A) Financial Results**

1. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025; and
2. Limited Review Reports on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025

A copy of the aforesaid unaudited financial results along with the Limited Review Reports thereon is enclosed herewith.

The Board Meeting commenced at 10.30 AM and the above matters were approved at 3.25 P.M. Thereafter the Board Meeting continued for consideration of other agenda items.

This intimation will also be uploaded on the Company's website at [www.crompton.co.in](http://www.crompton.co.in) and extract of the aforesaid results would be published in the newspapers in accordance with the SEBI LODR.

You are requested to take note of the same.

Thanking You.

For **Crompton Greaves Consumer Electricals Limited**

**Rashmi Khandelwal**  
**Company Secretary & Compliance Officer**  
**ACS 28839**

Encl: as above

**Independent Auditor’s Review Report on consolidated unaudited financial results of Crompton Greaves Consumer Electricals Limited for the quarter and year-to-date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To the Board of Directors of Crompton Greaves Consumer Electricals Limited**

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Crompton Greaves Consumer Electricals Limited (hereinafter referred to as ‘the Holding Company’) and its subsidiaries, (the Holding Company and its subsidiaries together referred to as ‘the Group’) for the quarter ended September 30, 2025 and the year-to-date results for the period from April 01, 2025 to September 30, 2025 (‘the Statement’) attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (‘the Regulations’).
2. This Statement, which is the responsibility of the Holding Company’s Management and approved by the Holding Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ‘Interim Financial Reporting’ prescribed under Section 133 of the Companies Act, 2013 (‘the Act’) read with relevant rules issued thereunder (‘Ind AS 34’) and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the entity	Relationship with the Holding Company
1.	Butterfly Gandhimathi Appliances Limited	Subsidiary
2.	Nexustar Lighting Project Private Limited	Wholly owned subsidiary
3.	Pinnacles Lighting Project Private Limited	Wholly owned subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required

to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of three subsidiaries included in the Statement, whose interim financial results reflect total assets of Rs. 585.78 crore as at September 30, 2025 and total revenues of Rs. 295.16 crore and Rs. 485.45 crore, total net profit after tax of Rs. 17.38 crore and Rs. 24.26 crore and total comprehensive income of Rs. 17.71 crore and Rs. 24.39 crore, for the quarter ended September 30, 2025 and for the period from April 01, 2025 to September 30, 2025, respectively, and cash outflows (net) of Rs. 1.15 crore for the period from April 01, 2025 to September 30, 2025, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For **M S K A & Associates**

*Chartered Accountants*

ICAI Firm Registration No.105047W

**Vishal Vilas Divadkar**

*Partner*

Membership No.: 118247

UDIN: 25118247BMOXXA1938

Place: Delhi

Date: November 06, 2025

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### STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2025

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income</b>						
	(a) Revenue from operations	1,915.57	1,998.38	1,896.15	3,913.95	4,033.91	7,864.08
	(b) Other income	13.39	23.67	17.38	37.06	41.09	68.30
	<b>Total Income</b>	<b>1,928.96</b>	<b>2,022.05</b>	<b>1,913.53</b>	<b>3,951.01</b>	<b>4,075.00</b>	<b>7,932.38</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	426.70	414.86	403.70	841.56	871.58	1,628.62
	(b) Purchases of stock-in-trade	907.30	915.68	884.01	1,822.98	1,864.36	3,694.26
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(23.45)	25.45	(12.10)	2.00	(4.22)	(49.55)
	(d) Employee benefits expense	165.27	169.82	159.74	335.09	321.43	639.03
	(e) Finance costs	5.16	9.82	12.04	14.98	27.56	47.98
	(f) Depreciation and amortisation expense	44.04	39.50	38.16	83.54	75.31	152.83
	(g) Other expenses	281.38	280.83	257.24	562.21	544.76	1,063.00
	<b>Total Expenses</b>	<b>1,806.40</b>	<b>1,855.96</b>	<b>1,742.79</b>	<b>3,662.36</b>	<b>3,700.78</b>	<b>7,176.17</b>
<b>3</b>	<b>Profit before exceptional item and tax (1-2)</b>	<b>122.56</b>	<b>166.09</b>	<b>170.74</b>	<b>288.65</b>	<b>374.22</b>	<b>756.21</b>
<b>4</b>	Exceptional item (Refer Note 5)	20.36	-	-	20.36	-	-
<b>5</b>	<b>Profit before tax (3-4)</b>	<b>102.20</b>	<b>166.09</b>	<b>170.74</b>	<b>268.29</b>	<b>374.22</b>	<b>756.21</b>
<b>6</b>	<b>Tax expenses</b>						
	(a) Current tax	27.60	46.47	45.28	74.07	103.99	215.15
	(b) Adjustment of tax relating to earlier periods/ year	-	-	-	-	-	(1.12)
	(c) Deferred tax credit	(0.82)	(4.28)	(2.61)	(5.10)	(10.19)	(21.90)
	<b>Total Tax expenses</b>	<b>26.78</b>	<b>42.19</b>	<b>42.67</b>	<b>68.97</b>	<b>93.80</b>	<b>192.13</b>
<b>7</b>	<b>Net Profit for the period/year (5-6)</b>	<b>75.42</b>	<b>123.90</b>	<b>128.07</b>	<b>199.32</b>	<b>280.42</b>	<b>564.08</b>
<b>8</b>	<b>Other Comprehensive Income</b>						
	Items that will not be reclassified subsequently to profit or (loss)						
	(a) Remeasurements gain/ (loss) on defined benefit plans	0.67	(0.05)	0.01	0.62	0.03	(2.45)
	(b) Income tax relating to (a) above	(0.16)	0.01	0.01	(0.15)	0.00	0.89
	<b>Other Comprehensive Income, net of tax</b>	<b>0.51</b>	<b>(0.04)</b>	<b>0.02</b>	<b>0.47</b>	<b>0.03</b>	<b>(1.56)</b>
<b>9</b>	<b>Total Comprehensive Income for the period/year (7+8)</b>	<b>75.93</b>	<b>123.86</b>	<b>128.09</b>	<b>199.79</b>	<b>280.45</b>	<b>562.52</b>
	<b>Net Profit attributable to</b>						
	(a) Owners of the Holding Company	71.17	122.29	124.90	193.46	276.62	555.95
	(b) Non-Controlling Interest	4.25	1.61	3.17	5.86	3.80	8.13
	<b>Other Comprehensive Income attributable to</b>						
	(a) Owners of the Holding Company	0.43	0.01	0.05	0.44	0.09	(1.70)
	(b) Non-Controlling Interest	0.08	(0.05)	(0.03)	0.03	(0.06)	0.14
	<b>Total Comprehensive Income attributable to</b>						
	(a) Owners of the Holding Company	71.60	122.30	124.95	193.90	276.71	554.25
	(b) Non-Controlling Interest	4.33	1.56	3.14	5.89	3.74	8.27
<b>10</b>	Paid-up Equity share capital (Face value of ₹ 2 each)	128.78	128.77	128.73	128.78	128.73	128.76
<b>11</b>	Other Equity						3,261.37
<b>12</b>	Earnings per equity share (in ₹) of face value ₹ 2 each *(Not annualised)						
	(a) Basic (in ₹)	1.11*	1.90*	1.94*	3.00*	4.30*	8.64
	(b) Diluted (in ₹)	1.11*	1.90*	1.94*	3.00*	4.30*	8.64

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### UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2025

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment Revenue</b>						
	(a) Electric Consumer Durables	1,371.16	1,586.25	1,392.70	2,957.41	3,119.32	6,010.00
	(b) Lighting Products	261.06	232.96	253.13	494.02	486.46	1,020.27
	(c) Butterfly Products	283.35	179.17	250.32	462.52	428.13	833.81
	<b>Total Revenue from operations</b>	<b>1,915.57</b>	<b>1,998.38</b>	<b>1,896.15</b>	<b>3,913.95</b>	<b>4,033.91</b>	<b>7,864.08</b>
<b>2</b>	<b>Segment Results</b>						
	(Profit before exceptional item, tax and finance costs from each segment)						
	(a) Electric Consumer Durables	144.95	211.63	206.43	356.58	465.09	928.33
	(b) Lighting Products	40.54	29.61	27.05	70.15	47.90	119.63
	(c) Butterfly Products	22.07	7.60	17.84	29.67	22.01	46.91
	<b>Total</b>	<b>207.56</b>	<b>248.84</b>	<b>251.32</b>	<b>456.40</b>	<b>535.00</b>	<b>1,094.87</b>
	Less: (i) Finance costs	5.16	9.82	12.04	14.98	27.56	47.98
	(ii) Other unallocable expenditure net of unallocated income	79.84	72.93	68.54	152.77	133.22	290.68
	<b>Profit before exceptional item and tax</b>	<b>122.56</b>	<b>166.09</b>	<b>170.74</b>	<b>288.65</b>	<b>374.22</b>	<b>756.21</b>
<b>3</b>	<b>Segment Assets</b>						
	(a) Electric Consumer Durables	1,735.54	1,694.03	1,447.53	1,735.54	1,447.53	1,662.22
	(b) Lighting Products	346.82	341.01	385.75	346.82	385.75	345.03
	(c) Butterfly Products	554.27	492.02	522.79	554.27	522.79	465.20
	(d) Unallocable	3,365.42	3,760.53	3,361.26	3,365.42	3,361.26	3,857.33
	<b>Total Segment Assets</b>	<b>6,002.05</b>	<b>6,287.59</b>	<b>5,717.33</b>	<b>6,002.05</b>	<b>5,717.33</b>	<b>6,329.78</b>
<b>4</b>	<b>Segment Liabilities</b>						
	(a) Electric Consumer Durables	1,403.16	1,289.81	1,150.66	1,403.16	1,150.66	1,459.86
	(b) Lighting Products	352.44	328.47	354.85	352.44	354.85	385.28
	(c) Butterfly Products	205.43	160.52	215.66	205.43	215.66	139.92
	(d) Unallocable	179.23	532.32	435.68	179.23	435.68	496.97
	<b>Total Segment Liabilities</b>	<b>2,140.26</b>	<b>2,311.12</b>	<b>2,156.85</b>	<b>2,140.26</b>	<b>2,156.85</b>	<b>2,482.03</b>

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### UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

		(₹ crores)	
Particulars		As at 30-09-2025	As at 31-03-2025
		Unaudited	Audited
<b>A</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current Assets:</b>		
	(a) Property, plant and equipment	433.33	426.70
	(b) Capital work-in-progress	12.35	14.17
	(c) Right to use assets	170.82	164.87
	(d) Goodwill	1,285.46	1,285.46
	(e) Other intangible assets	1,394.55	1,417.96
	(f) Intangible assets under development	15.55	20.13
	(g) Financial assets		
	(i) Trade receivables	15.91	10.55
	(ii) Other financial assets	15.49	16.46
	(h) Deferred tax assets (net)	17.80	12.85
	(i) Non-current tax assets	8.62	8.62
	(j) Other non-current assets	89.24	88.45
	<b>Sub-total - Non-current Assets</b>	<b>3,459.12</b>	<b>3,466.22</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Inventories	874.95	881.67
	(b) Financial assets		
	(i) Investments	540.96	721.14
	(ii) Trade receivables	760.46	691.16
	(iii) Cash and cash equivalents	26.17	203.68
	(iv) Bank balances other than (iii) above	7.94	149.36
	(v) Loans	0.05	0.13
	(vi) Other financial assets	13.92	17.67
	(c) Current tax asset	-	0.76
	(d) Other current assets	318.48	197.99
	<b>Sub-total - Current Assets</b>	<b>2,542.93</b>	<b>2,863.56</b>
	<b>Total - Assets</b>	<b>6,002.05</b>	<b>6,329.78</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Equity</b>		
	(a) Equity share capital	128.78	128.76
	(b) Other equity	3,269.50	3,261.37
	(c) Non-controlling interests	463.51	457.62
	<b>Sub-total - Equity</b>	<b>3,861.79</b>	<b>3,847.75</b>
<b>2</b>	<b>Liabilities</b>		
	<b>Non-current Liabilities:</b>		
	(a) Financial liabilities		
	(i) Lease liabilities	141.37	139.12
	(ii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	-	-
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	14.99	15.94
	(b) Provisions	179.75	179.25
	<b>Sub-total - Non-current Liabilities</b>	<b>336.11</b>	<b>334.31</b>
	<b>Current Liabilities</b>		
	(a) Financial liabilities		
	(i) Borrowings	0.02	299.81
	(ii) Lease liabilities	44.99	39.66
	(iii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	264.42	257.87
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,126.74	1,137.86
	(iv) Other financial liabilities	46.48	61.44
	(b) Other current liabilities	110.04	146.90
	(c) Provisions	163.63	154.75
	(d) Current tax liabilities	47.83	49.43
	<b>Sub-total - Current Liabilities</b>	<b>1,804.15</b>	<b>2,147.72</b>
	<b>Total Liabilities</b>	<b>2,140.26</b>	<b>2,482.03</b>
	<b>Total - Equity and Liabilities</b>	<b>6,002.05</b>	<b>6,329.78</b>

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### UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF-YEAR ENDED 30TH SEPTEMBER, 2025

		(₹ crores)		
Particulars		Period ended	Period ended	Year ended
		30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Audited
<b>A</b>	<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
	<b>Profit before exceptional item and tax</b>	<b>288.65</b>	<b>374.22</b>	<b>756.21</b>
	Adjustments for:			
	Depreciation and amortisation expense	83.54	75.31	152.83
	Finance costs	14.98	27.56	47.98
	Loss on sale of property, plant and equipment	0.31	0.06	1.01
	Share-based payments to employees	5.06	8.82	8.86
	Net gain on sale or fair valuation of investments (net)	(20.05)	(22.59)	(36.17)
	Interest income	(16.55)	(17.59)	(31.66)
	Gain on termination of Right-of-use asset	(0.17)	-	(0.30)
	Unrealised exchange loss/ (gain) (net)	2.85	(0.00)	0.18
	Exceptional item	(20.36)	-	-
		<b>49.61</b>	<b>71.57</b>	<b>142.73</b>
	<b>Cash Generated from operations before working capital changes</b>	<b>338.26</b>	<b>445.79</b>	<b>898.94</b>
	Adjustments for			
	(Increase)/ Decrease in trade receivables	(74.66)	77.68	31.83
	Decrease/ (Increase) in inventories	6.72	(7.75)	(51.23)
	Increase in other financial and non financial assets	(123.09)	(19.58)	(14.46)
	(Decrease)/ Increase in trade payables	(8.38)	(261.19)	80.08
	(Decrease)/ Increase in other financial and non financial liabilities	(35.80)	(10.12)	36.59
	Increase/ (Decrease) in provisions	10.00	(8.38)	(66.15)
		<b>(225.21)</b>	<b>(229.34)</b>	<b>16.66</b>
	<b>Cash generated from operations</b>	<b>113.05</b>	<b>216.45</b>	<b>915.60</b>
	Taxes paid (net of refunds)	(69.29)	(68.28)	(178.19)
	<b>Net cash generated from operating activities</b> [A]	<b>43.76</b>	<b>148.17</b>	<b>737.41</b>
<b>B</b>	<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
	<b>Add: Inflows from investing activities</b>			
	Interest received	22.12	16.12	27.66
	Proceeds from current investments (net)	200.23	217.68	4.13
	Proceeds from sale of property, plant and equipment	1.78	1.76	6.73
	Proceeds from redemption of term deposits	141.31	79.36	-
		<b>365.44</b>	<b>314.92</b>	<b>38.52</b>
	<b>Less: Outflows from investing activities</b>			
	Investment in term deposits	-	-	60.11
	Purchase of property, plant and equipment and intangible assets (including assets under development & capital advances)	41.46	46.42	109.50
		<b>41.46</b>	<b>46.42</b>	<b>169.61</b>
	<b>Net cash generated from/ (used in) investing activities</b> [B]	<b>323.98</b>	<b>268.50</b>	<b>(131.09)</b>
<b>C</b>	<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
	<b>Add: Inflows from financing activities</b>			
	Proceeds from exercise of employee stock options	2.37	15.22	20.38
	Proceeds from short-term borrowings	0.01	0.03	0.01
		<b>2.38</b>	<b>15.25</b>	<b>20.39</b>
	<b>Less: Outflows from financing activities</b>			
	Payment of dividend to shareholders	193.16	192.54	192.97
	Redemption of non-convertible debentures	300.00	300.00	300.00
	Payment of lease liabilities	30.80	24.60	52.79
	Interest paid	23.67	47.68	49.33
		<b>547.63</b>	<b>564.82</b>	<b>595.09</b>
	<b>Net cash used in financing activities</b> [C]	<b>(545.25)</b>	<b>(549.57)</b>	<b>(574.70)</b>
	<b>Net Increase in cash and cash equivalents (A+B+C)</b>	<b>(177.51)</b>	<b>(132.90)</b>	<b>31.62</b>
	(a) Cash and cash equivalents at beginning of the year	203.68	172.06	172.06
	(b) Cash and cash equivalents at end of the period/ year	26.17	39.16	203.68
	(c) Net (decrease)/ increase in cash and cash equivalents (c = b-a)	<b>(177.51)</b>	<b>(132.90)</b>	<b>31.62</b>

**Crompton Greaves Consumer Electricals Limited**

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**Notes on Consolidated financial results:**

- 1) The consolidated financial results of Crompton Greaves Consumer Electricals Limited (“the Holding Company”) and its subsidiary companies have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company on 6<sup>th</sup> November, 2025.
- 2) The consolidated financial results for all the periods/ year presented have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.
- 3) During the quarter and half year ended 30<sup>th</sup> September 2025, the Holding Company has fully redeemed its listed secured Non-Convertible Debentures aggregating to ₹ 300 crores, along with accrued interest, on 22<sup>nd</sup> July 2025. The charge over the brand “Crompton” and “Crompton Greaves” has been released.
- 4) During the quarter and half year ended 30<sup>th</sup> September, 2025, the Holding Company allotted 61,962 and 1,05,712 Equity shares, respectively, of face value ₹ 2 /- each upon exercise of the vested options under Employee Stock Option Schemes.
- 5) The above results include exceptional item charge for the quarter and half-year ended 30<sup>th</sup> September 2025, ₹ 20.36 crores towards restructuring of Vadodara plant operations from a lighting facility into a multi-business facility.
- 6) As of 30<sup>th</sup> September, 2025, the Holding Company has the following subsidiaries:
  - a) Butterfly Gandhimathi Appliances Limited
  - b) Pinnacles Lighting Project Private Limited
  - c) Nexustar Lighting Project Private Limited
- 7) Figures of the previous periods/ year have been regrouped, wherever necessary.

**For Crompton Greaves Consumer Electricals Limited**

Place: Mumbai  
Date: 6<sup>th</sup> November, 2025

Promeet Ghosh  
MD & CEO  
DIN:05307658

**Independent Auditor's Review Report on standalone unaudited financial results of Crompton Greaves Consumer Electricals Limited for the quarter and year-to-date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**To The Board of Directors of Crompton Greaves Consumer Electricals Limited**

1. We have reviewed the accompanying statement of standalone unaudited financial results of Crompton Greaves Consumer Electricals Limited (hereinafter referred to as 'the Company') for the quarter ended September 30, 2025 and the year-to-date results for the period from April 01, 2025 to September 30, 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For M S K A & Associates**

*Chartered Accountants*

ICAI Firm Registration No.105047W

**Vishal Vilas Divadkar**

*Partner*

Membership No.: 118247

UDIN: 25118247BMOXWZ8959

Place: Delhi

Date: November 06, 2025

## Crompton Greaves Consumer Electricals Limited

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### STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2025

Sr. No.	Particulars	Quarter Ended			Half year ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income</b>						
	(a) Revenue from operations	1,631.73	1,818.71	1,645.33	3,450.44	3,604.79	7,028.29
	(b) Other income	15.88	22.04	15.50	37.92	37.33	63.20
	<b>Total Income</b>	<b>1,647.61</b>	<b>1,840.75</b>	<b>1,660.83</b>	<b>3,488.36</b>	<b>3,642.12</b>	<b>7,091.49</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	285.64	314.12	271.12	599.76	635.54	1,185.52
	(b) Purchases of stock-in-trade	881.12	904.90	868.06	1,786.02	1,833.05	3,644.79
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(29.35)	34.49	(18.42)	5.14	(1.25)	(69.43)
	(d) Employee benefits expense	135.37	143.53	133.02	278.90	267.46	534.89
	(e) Finance costs	4.72	9.09	10.50	13.81	24.46	42.79
	(f) Depreciation and amortisation expense	26.72	22.77	20.71	49.49	40.34	84.21
	(g) Other expenses	228.96	243.94	211.25	472.90	467.24	913.13
	<b>Total Expenses</b>	<b>1,533.18</b>	<b>1,672.84</b>	<b>1,496.24</b>	<b>3,206.02</b>	<b>3,266.84</b>	<b>6,335.90</b>
<b>3</b>	<b>Profit before exceptional item and tax (1-2)</b>	<b>114.43</b>	<b>167.91</b>	<b>164.59</b>	<b>282.34</b>	<b>375.28</b>	<b>755.59</b>
<b>4</b>	Exceptional item (Refer Note 5)	20.36	-	-	20.36	-	-
<b>5</b>	<b>Profit before tax (3-4)</b>	<b>94.07</b>	<b>167.91</b>	<b>164.59</b>	<b>261.98</b>	<b>375.28</b>	<b>755.59</b>
<b>6</b>	<b>Tax expenses</b>						
	(a) Current tax	20.75	43.67	41.98	64.42	98.66	201.01
	(b) Deferred tax charge / (credit)	3.22	(0.91)	(0.67)	2.31	(4.28)	(8.60)
	<b>Total Tax expenses</b>	<b>23.97</b>	<b>42.76</b>	<b>41.31</b>	<b>66.73</b>	<b>94.38</b>	<b>192.41</b>
<b>7</b>	<b>Net Profit for the period/ year (5-6)</b>	<b>70.10</b>	<b>125.15</b>	<b>123.28</b>	<b>195.25</b>	<b>280.90</b>	<b>563.18</b>
<b>8</b>	<b>Other Comprehensive Income</b>						
	Items that will not be reclassified subsequently to profit or (loss)						
	(a) Remeasurements gain / (loss) on defined benefit plans	0.22	0.23	0.19	0.45	0.38	(3.20)
	(b) Income tax relating to (a) above	(0.05)	(0.06)	(0.05)	(0.11)	(0.10)	1.08
	<b>Other Comprehensive Income, net of tax</b>	<b>0.17</b>	<b>0.17</b>	<b>0.14</b>	<b>0.34</b>	<b>0.28</b>	<b>(2.12)</b>
<b>9</b>	<b>Total Comprehensive Income for the period/ year (7+8)</b>	<b>70.27</b>	<b>125.32</b>	<b>123.42</b>	<b>195.59</b>	<b>281.18</b>	<b>561.06</b>
<b>10</b>	Paid-up equity share capital (Face value of ₹ 2 each)	128.78	128.77	128.73	128.78	128.73	128.76
<b>11</b>	Other Equity						3,475.29
<b>12</b>	Earnings per equity share (in ₹) of face value of ₹ 2 each *(Not annualised)						
	(a) Basic (in ₹)	1.09*	1.94*	1.92*	3.03*	4.37*	8.75
	(b) Diluted (in ₹)	1.09*	1.94*	1.92*	3.03*	4.37*	8.75

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### UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2025

Sr. No.	Particulars	Quarter Ended			Half year ended		(₹ crores)
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment Revenue</b>						
	(a) Electric Consumer Durables	1,371.16	1,586.25	1,392.70	2,957.41	3,119.32	6,010.00
	(b) Lighting Products	260.57	232.46	252.63	493.03	485.47	1,018.29
	<b>Total Revenue from operations</b>	<b>1,631.73</b>	<b>1,818.71</b>	<b>1,645.33</b>	<b>3,450.44</b>	<b>3,604.79</b>	<b>7,028.29</b>
<b>2</b>	<b>Segment Results</b>						
	(Profit before exceptional item, tax and finance costs from each segment)						
	(a) Electric Consumer Durables	144.95	211.63	206.43	356.58	465.09	928.33
	(b) Lighting Products	40.36	29.37	27.04	69.73	47.87	119.68
	<b>Total</b>	<b>185.31</b>	<b>241.00</b>	<b>233.47</b>	<b>426.31</b>	<b>512.96</b>	<b>1,048.01</b>
	Less: (i) Finance costs	4.72	9.09	10.50	13.81	24.46	42.79
	(ii) Other unallocable expenditure net of unallocated income	66.16	64.00	58.38	130.16	113.22	249.63
	<b>Profit before exceptional item and tax</b>	<b>114.43</b>	<b>167.91</b>	<b>164.59</b>	<b>282.34</b>	<b>375.28</b>	<b>755.59</b>
<b>3</b>	<b>Segment Assets</b>						
	(a) Electric Consumer Durables	1,735.54	1,694.03	1,447.53	1,735.54	1,447.53	1,662.22
	(b) Lighting Products	322.13	313.13	343.17	322.13	343.17	316.66
	(c) Unallocable	3,484.69	3,880.05	3,447.15	3,484.69	3,447.15	3,961.59
	<b>Total Segment Assets</b>	<b>5,542.36</b>	<b>5,887.21</b>	<b>5,237.85</b>	<b>5,542.36</b>	<b>5,237.85</b>	<b>5,940.47</b>
<b>4</b>	<b>Segment Liabilities</b>						
	(a) Electric Consumer Durables	1,403.16	1,289.81	1,150.66	1,403.16	1,150.66	1,459.86
	(b) Lighting Products	344.69	320.81	331.24	344.69	331.24	376.68
	(c) Unallocable	180.61	542.37	438.23	180.61	438.23	499.88
	<b>Total Segment Liabilities</b>	<b>1,928.46</b>	<b>2,152.99</b>	<b>1,920.13</b>	<b>1,928.46</b>	<b>1,920.13</b>	<b>2,336.42</b>

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### UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(₹ crores)

Particulars	As at	As at
	30-09-2025	31-03-2025
	Unaudited	Audited
<b>A ASSETS</b>		
<b>1 Non-current Assets:</b>		
(a) Property, plant and equipment	262.89	257.67
(b) Capital work-in-progress	6.51	6.30
(c) Right to use assets	157.97	150.92
(d) Goodwill	779.41	779.41
(e) Other intangible assets	79.88	81.95
(f) Intangible assets under development	14.13	16.77
(g) Financial assets		
(i) Investments	1,928.21	1,928.21
(ii) Trade receivables	15.91	10.55
(iii) Other financial assets	9.96	10.34
(h) Deferred tax assets (net)	61.83	64.24
(i) Non-current tax assets	8.62	8.62
(j) Other non-current assets	89.00	86.56
<b>Sub-total - Non-current Assets</b>	<b>3,414.32</b>	<b>3,401.54</b>
<b>2 Current Assets</b>		
(a) Inventories	746.62	771.92
(b) Financial assets		
(i) Investments	435.44	617.98
(ii) Trade receivables	600.97	603.16
(iii) Cash and cash equivalents	17.43	193.80
(iv) Bank balances other than (iii) above	4.92	145.04
(v) Other financial assets	13.56	16.22
(c) Current tax asset	-	-
(d) Other current assets	309.10	190.81
<b>Sub-total - Current Assets</b>	<b>2,128.04</b>	<b>2,538.93</b>
<b>Total - Assets</b>	<b>5,542.36</b>	<b>5,940.47</b>
<b>B EQUITY AND LIABILITIES</b>		
<b>1 Equity</b>		
(a) Equity share capital	128.78	128.76
(b) Other equity	3,485.12	3,475.29
<b>Sub-total - Equity</b>	<b>3,613.90</b>	<b>3,604.05</b>
<b>2 Liabilities</b>		
<b>Non-current Liabilities:</b>		
(a) Financial liabilities		
(i) Lease liabilities	137.27	132.33
(ii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	-	-
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	14.99	15.94
(b) Provisions	176.95	176.52
<b>Sub-total - Non-current Liabilities</b>	<b>329.21</b>	<b>324.79</b>
<b>Current Liabilities</b>		
(a) Financial liabilities		
(i) Borrowings	0.02	299.81
(ii) Lease liabilities	38.13	34.22
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	207.01	235.90
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,075.43	1,089.36
(iv) Other financial liabilities	44.02	61.25
(b) Other current liabilities	96.23	131.54
(c) Provisions	92.26	112.20
(d) Current tax liabilities	46.15	47.35
<b>Sub-total - Current Liabilities</b>	<b>1,599.25</b>	<b>2,011.63</b>
<b>Total Liabilities</b>	<b>1,928.46</b>	<b>2,336.42</b>
<b>Total - Equity and Liabilities</b>	<b>5,542.36</b>	<b>5,940.47</b>

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### UNAUDITED STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF-YEAR ENDED 30TH SEPTEMBER, 2025

		(₹ crores)		
Particulars	Period ended	Period ended	Year ended	
	30-09-2025	30-09-2024	31-03-2025	
	Unaudited	Unaudited	Audited	
<b>A CASH FLOWS FROM OPERATING ACTIVITIES</b>				
<b>Profit before exceptional item and tax</b>	<b>282.34</b>	<b>375.28</b>	<b>755.59</b>	
Adjustments for:				
Depreciation and amortisation expense	49.49	40.34	84.21	
Finance costs	13.81	24.46	42.79	
Gain on termination of Right-to-use asset	(0.17)		(0.30)	
Loss on sale of property, plant and equipment	0.17	0.15	1.03	
Share-based payments to employees	5.06	8.82	10.11	
Net gain on sale or fair valuation of investments (net)	(16.72)	(19.78)	(30.53)	
Interest income	(16.18)	(16.14)	(29.40)	
Dividend received from subsidiaries	(3.67)	-	-	
Unrealised exchange loss (net)	0.16	0.15	0.16	
Exceptional item	(20.36)	-	-	
	<b>11.59</b>	<b>38.00</b>	<b>78.07</b>	
<b>Cash Generated from operations before working capital changes</b>	<b>293.93</b>	<b>413.28</b>	<b>833.66</b>	
Adjustments for				
(Increase)/Decrease in trade receivables	(3.17)	87.36	(20.94)	
Increase/(Decrease) in inventories	25.30	2.71	(73.92)	
Increase in other financial and non financial assets	(122.71)	(23.85)	(23.25)	
(Decrease)/Increase in trade payables	(43.93)	(272.96)	154.60	
(Decrease)/Increase in other financial and non financial liabilities	(36.63)	(8.20)	35.54	
(Decrease)/Increase in provisions	(19.06)	36.08	(17.03)	
	<b>(200.20)</b>	<b>(178.86)</b>	<b>55.00</b>	
<b>Cash generated from operations</b>	<b>93.73</b>	<b>234.42</b>	<b>888.66</b>	
Taxes paid (net of refunds)	(60.00)	(63.23)	(172.62)	
<b>Net cash generated from operating activities</b> [A]	<b>33.73</b>	<b>171.19</b>	<b>716.04</b>	
<b>B CASH FLOWS FROM INVESTING ACTIVITIES</b>				
<b>Add: Inflows from investing activities</b>				
Interest received	21.81	14.58	25.19	
Dividend received from subsidiaries	3.67	-	-	
Proceeds from current investments (net)	199.26	225.70	40.69	
Proceeds from sale of property, plant and equipment	1.78	1.33	4.54	
Proceeds from redemption of term deposits	140.00	80.00		
	<b>366.52</b>	<b>321.61</b>	<b>70.42</b>	
<b>Less: Outflows from investing activities</b>				
Investment in term deposits	-	-	60.00	
Purchase of property, plant and equipment and intangible assets (including assets under development & capital advances)	35.75	45.02	97.37	
	<b>35.75</b>	<b>45.02</b>	<b>157.37</b>	
<b>Net cash generated from / (used in) investing activities</b> [B]	<b>330.77</b>	<b>276.59</b>	<b>(86.95)</b>	
<b>C CASH FLOWS FROM FINANCING ACTIVITIES</b>				
<b>Add: Inflows from financing activities</b>				
Proceeds from issue of equity shares	2.37	15.22	20.38	
Proceeds from short-term borrowings	0.01	0.03	0.01	
	<b>2.38</b>	<b>15.25</b>	<b>20.39</b>	
<b>Less: Outflows from financing activities</b>				
Payment of dividend to shareholders	193.16	192.53	192.97	
Repayment of debentures	300.00	300.00	300.00	
Payment of lease liabilities	27.09	21.49	48.15	
Interest paid	23.00	45.24	45.35	
	<b>543.25</b>	<b>559.26</b>	<b>586.47</b>	
<b>Net cash used in financing activities</b> [C]	<b>(540.87)</b>	<b>(544.01)</b>	<b>(566.08)</b>	
<b>Net (Decrease) / Increase in cash and cash equivalents (A+B+C)</b>	<b>(176.37)</b>	<b>(96.23)</b>	<b>63.01</b>	
( a ) Cash and cash equivalents at beginning of the year	193.80	130.79	130.79	
( b ) Cash and cash equivalents at end of the period	17.43	34.56	193.80	
( c ) Net (decrease) / increase in cash and cash equivalents (c = b-a)	<b>(176.37)</b>	<b>(96.23)</b>	<b>63.01</b>	

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**Notes on Standalone financial results:**

- 1) The standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors on 6<sup>th</sup> November, 2025.
- 2) The standalone financial results for all the periods/ year presented have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.
- 3) During the quarter and half year ended 30<sup>th</sup> September 2025, the Company has fully redeemed its listed secured Non-Convertible Debentures aggregating to ₹ 300 crores, along with accrued interest, on 22<sup>nd</sup> July 2025. The charge over the brand “Crompton” and “Crompton Greaves” has been released.
- 4) During the quarter and half year ended 30<sup>th</sup> September, 2025, the Company allotted 61,962 and 1,05,712 Equity shares, respectively, of face value ₹ 2 /- each upon exercise of the vested options under Employee Stock Option Schemes.
- 5) The above results include exceptional item charge for the quarter and half-year ended 30<sup>th</sup> September 2025, ₹ 20.36 crores towards restructuring of Vadodara plant operations from a lighting facility into a multi-business facility.
- 6) Figures of the previous periods/ year have been regrouped, wherever necessary.

**For Crompton Greaves Consumer Electricals Limited**

Place: Mumbai  
Date: 6<sup>th</sup> November, 2025

Promeet Ghosh  
MD & CEO  
DIN:05307658