

Crompton Greaves Consumer Electricals Limited

Registered & Corporate Office:

05GBD, Godrej Business District, Pirojshanagar,

Vikhroli (West), Mumbai 400079. India

Tel: +91 7304575254

W: www.crompton.co.in CIN: L31900MH2015PLC262254

Email: crompton.investorrelations@crompton.co.in

Date: June 06, 2025

To, BSE Limited ("BSE") , Corporate Relationship Department, 2 nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited ("NSE") , "Exchange Plaza", 5 th Floor, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai – 400 051
BSE Scrip Code: 539876	NSE Symbol: CROMPTON
ISIN: INE299U01018	ISIN: INE299U01018
Our Reference: 28/2025-26	Our Reference: 28/2025-26

Dear Sir/Madam,

Sub: Newspaper Advertisement regarding the 11th Annual General Meeting ("the AGM") to be held through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM")

Pursuant to the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024, issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "**Circulars**", and all other applicable laws, the Company has made a public notice informing about 11th Annual General Meeting of the Company through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") scheduled to be held on **Friday, August 08, 2025 at 11.00 a.m.**

We hereby submit the copies of the public notice published in English daily "Financial Express" and Marathi daily "Loksatta" – All Editions, on **Friday, June 06, 2025**, for your information and the same is also uploaded on the website of the Company at <https://www.crompton.co.in>

Information at a glance:

Particulars	Details
Mode	VC/ OAVM
Time and date of AGM	Friday, August 08, 2025 11:00 a.m.
Dividend record date	Thursday, July 24, 2025
Dividend payment date	On or after August 08, 2025 but within 30 days of AGM
Cut-off date for remote e-Voting	Friday, August 01, 2025
Remote e-Voting start time and date	Monday, August 04, 2025, from 9:00 a.m. (IST)
Remote e-Voting end time and date	Thursday, August 07, 2025 till 5:00 p.m. (IST)
Remote e-Voting website of NSDL	https://www.evoting.nsdl.com

You are requested to take the above on record.

For Crompton Greaves Consumer Electricals Limited

Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS – 28839

Encl: A/a



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MOVE HAS CREATED 'SENSE OF DISQUIET IN INDIA'

Pak to chair, co-chair key UNSC anti-terror panels

SHUBHAJIT ROY
New Delhi, June 5

PAKISTAN'S APPOINTMENT TO key counter-terrorism bodies at the United Nations Security Council (UNSC) — chair of the sanctions committee against Taliban, vice-chair of counter-terrorism panel formed after 9/11, and a working group on the UN sanctions regime — has left many red faces in New Delhi.



Pakistan has been appointed chair of the sanctions panel against Taliban, vice-chair of counter-terrorism panel formed after 9/11, and a working group on the UN sanctions regime

According to sources, there is a "sense of disquiet" and "unease" in South Block, since this goes contrary to India's efforts to portray Pakistan as the epicentre of terrorism — just over a month after the Pahalgam terror attack on April 22, which was followed by Operation Sindoor that led to four days of military confrontation between India and Pakistan.

Last month, India sent multi-party delegations to various foreign capitals, including all current and upcoming members of the UNSC, in an attempt to rally support for its war against terror emanating from Pakistan.

on May 29, but the matter was made public in the last couple of days, while the Indian teams were touring these countries. An Indian delegation led by Congress MP Shashi Tharoor visited New York last month, and is again in Washington DC for engagements with the US Congress,

think tanks and media. Appointment to these panels must have the concurrence of both permanent and non-permanent members of the UNSC.

The development signals that Pakistan has been able to get its way, with the help of China and other members of the UNSC.

Significantly, a high-level Pakistani parliamentary delegation, led by Senate Chairman and former Pakistan Prime Minister Yusuf Raza Gilani, concluded a visit to the United Nations headquarters in New York earlier this week.

Pakistan has also sent a high-level multi-party political delegation to New York, Washington DC, London, Brussels and Moscow, led by its former foreign minister Bilawal Bhutto Zardari, to canvas for support in its favour.

Tharoor hits back: India above party



Washington, June 5

ANYBODY WHO CONSIDERS working in the "national interest" as "anti-party activity" needs to question themselves, Congress leader Shashi Tharoor has said even as he brushed aside speculation over his quitting the main Opposition party.

Tharoor, currently in the US leading a multi-party delegation on 'Operation Sindoor', has been under attack by some Congress leaders for supporting the government's stand

following the Pahalgam attack. He has even been dubbed as the "super-spokesperson of the BJP" by one of his party colleagues.

"Frankly, when one is doing the nation's service, I don't think one needs to worry too much about these things," Tharoor said here in an interview with PTI Videos on Wednesday. "I think anybody who sort of considers that working in the national interest is some sort of anti-party activity really needs to question themselves rather than us," he said when

asked what his message would be to his detractors upon his return to India.

Tharoor's remarks have, at times, been at variance with the Congress's official stand on certain issues.

On social media being abuzz about whether Tharoor would continue to be with the Congress or join the BJP, he said: "I am an elected Member of Parliament. I have four years left of my term. I don't know why there is any question to be asked."

Crompton

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Tel.: +91-7304587021
Investor Support: crompton.investorrelations@crompton.co.in Website: www.crompton.co.in

NOTICE OF THE 11th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING ("VC")/ OTHER AUDIO-VISUAL MEANS ("OAVM")

Notice is hereby given that the 11th Annual General Meeting ("AGM") of the Company is scheduled to be held on **Friday, August 08, 2025 at 11:00 a.m.** (IST) through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the rules made thereunder, read with General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA"), Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 issued by the Securities and Exchange Board of India ("SEBI"), hereinafter collectively referred as "Circulars", and all other applicable laws, to transact the business that will be set forth in the Notice of the Meeting.

In compliance with the above circulars, electronic copies of the Notice of the AGM and Integrated Annual Report for the Financial Year 2024-25 will be sent to all the Members whose email IDs are registered with the Company/ Depository Participant(s) ("DPs"). In case any Member is desirous of obtaining physical copy of the Integrated Annual Report of the Financial Year 2024-25, he/ she may send a request to the Company by writing at crompton.investorrelations@crompton.co.in mentioning their Folio No./ DP ID and Client ID. The Integrated Annual Report of the Company along with Notice of AGM will also be made available on the website of the Company at <https://www.crompton.co.in/pages/financial-reports#AnnualReports> the website of BSE Limited www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on the website of National Securities Depositories Limited ("NSDL") (agency for providing the remote e-Voting facility) at www.evoting.nsdl.com

A letter proving the weblink for accessing the Integrated Annual Report for the Financial Year 2024-25 will be sent to those shareholders who have not registered their address with Company/ Depositories.

Members can join and participate in the AGM through VC/ OAVM facility only. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-Voting system during the AGM are provided in the Notice of AGM. Members participating through VC/ OAVM facility shall be counted for the purpose reckoning the quorum under Section 103 of the Act.

Members holding shares in dematerialized mode, whose e-mail addresses are not registered with their DPs, are requested to register the same for receipt of Notice of the AGM, Integrated Annual Report and login details for joining the AGM through VC/ OAVM and e-Voting facility. The registered e-mail address will also be used for sending future communications. Further, Members are requested to notify any change in their address, e-mail address, signature or bank account details to their respective DPs.

Members holding shares in physical mode who have not registered their e-mail addresses with the Company can obtain Notice of the AGM, Integrated Annual Report and/ or login details for joining the AGM through VC/ OAVM facility including e-Voting, by providing a duly signed request letter with Folio No., name of the Member, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN and Aadhar by e-mail to inward.ris@kfintech.com. Further, Members are requested to intimate any change in their postal address, e-mail address, signature or bank account details to the Registrar and Share Transfer Agent, KFin Technologies Limited ("KFin/ RTA") of the Company by furnishing Form No. ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/HO/MIRSD/SECFATF/P/CIR/2023/169 dated October 12, 2023. The same are available on the website of the Company at <https://www.crompton.co.in/pages/investors-relations#InvestorService>

Members whose shareholding is in physical mode are requested to opt for the Electronic Clearing System ("ECS") mode to receive dividend on time in line with the Circulars. We urge Members to utilize the ECS for receiving dividends.

Members may note that the Board of Directors at their meeting held on **Thursday, May 15, 2025**, has recommended a dividend of ₹ 3 (Rupees Three Only) per share for the Financial Year ended March 31, 2025, subject to the approval of the Members at this ensuing AGM. The dividend, if approved, by the Members will be paid, subject to deduction of tax at source ("TDS") on or after **Friday, August 08, 2025**, but within 30 (Thirty) days from the date of declaration to the Members whose names appears in the Register of Members or Register of Beneficial Owners, as the case may be, as on the Record Date, i.e., **Thursday, July 24, 2025**. The Company shall therefore be required to deduct tax at source ("TDS") at the time of making the payment of final dividend. To enable us to determine the appropriate TDS rate as applicable, shareholders are requested to submit relevant documents, in accordance with the provisions of the IT Act.

The dividend will be paid electronically through various online transfer modes only to all the Members, whether holding shares in physical form or in dematerialized form. In order to receive dividend without any delay, the Members are requested to update their KYC with their DPs (where shares are held in dematerialized mode) and with the RTA (where shares are held in physical mode) to receive dividend directly into their bank account on the payout date.

In terms of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing the facility to its Members to exercise their right to vote by electronic means on any or all of the businesses specified in the Notice convening the AGM of the Company through e-Voting services of NSDL. The Members will have an opportunity to cast their vote through remote e-Voting facility and also during the AGM on the businesses as set out in the Notice of AGM.

The cut-off date to determine eligibility to cast votes by electronic voting is **Friday, August 01, 2025**. The remote e-Voting period commences on **Monday August 04, 2025, at 9.00 a.m. (IST)** and will end on **Thursday, August 07, 2025, at 5.00 p.m. (IST)** for all the Members. The remote e-Voting module shall be disabled by NSDL for voting thereafter.

The Members who will be present in the AGM through VC/ OAVM facility and have not cast their vote on the resolutions through remote e-Voting can exercise their voting rights during the AGM. A Member may participate in the meeting even after exercising his right to vote through remote e-Voting but shall not be allowed to vote again during the Meeting.

A person who has become a Member of the Company after the Notice is being sent but on or before the cut-off date for e-Voting, i.e. **Friday, August 01, 2025**, may obtain the Login ID and Password by following the instructions as mentioned in Notice of the AGM or sending a request at evoting@nsdl.com. In case of any query regarding voting, Members may contact Mr. Suketh Shetty, Assistant Manager, NSDL at 1800 22 55 33 or send request at evoting@nsdl.com / Msuketh.Shetty@nsdl.com

The Board of Directors have appointed Ms. Ashwini Inamdar, or failing her, Ms. Alifia Sapatwala of M/s. Mehta & Mehta, Practicing Company Secretaries as a Scrutinizer to scrutinize the e-Voting process including remote e-Voting during the AGM in a fair and transparent manner.

Members will be able to attend the AGM through VC/ OAVM using their e-Voting login credentials, on the website of the NSDL at <https://www.evoting.nsdl.com>

In case of any queries relating to e-Voting, you may refer to the FAQs and e-Voting user manual for Members available at <https://www.evoting.nsdl.com> or call on toll free no.: 1800 22 55 33 or send request at evoting@nsdl.com

By order of the Board of Directors
For Crompton Greaves Consumer Electricals Limited
Sd/-
Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS - 28839

Place: Mumbai
Date : June 05, 2025

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated April 24, 2025 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

BANNARI AMMAN SPINNING MILLS LIMITED

Bannari Amman Spinning Mills Limited ("Company" or "Issuer") was originally incorporated as 'Shiva Textiles (CBT) Limited' on July 10, 1989, as a public limited Company under the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu, Madras and consequently a certificate of incorporation dated July 10, 1989, and a certificate of commencement of business dated September 14, 1989 was issued to our Company. The name of our Company was changed to 'Bannari Amman Spinning Mills Limited', pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated September 30, 1991 and a fresh certificate of incorporation dated October 11, 1991 consequent to such name change was issued to our Company by the Registrar of Companies, Tamil Nadu, Coimbatore. There has not been any change in the registered office of our Company since incorporation.

Registered Office: 252, Mettupalayam Road, Coimbatore - 641 043, Tamil Nadu, India.
Telephone: +91 422 243 5555 | **Facsimile:** N/A | **E-mail:** shares@bannarimills.com | **Website:** www.bannarimills.com
Contact Person: Nachimuthugounder Krishnaraj, Company Secretary and Compliance Officer
Corporate Identification Number: L17111TZ1989PLC002476

PROMOTER OF OUR COMPANY : SANGAMPALAYAM VEDANAYAGAM ARUMUGAM, MURUGAN ENTERPRISE PRIVATE LIMITED AND SAKTHI MURUGAN TRANSPORTS PRIVATE LIMITED

ISSUE OF UPTO 1,50,79,504 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 27 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 22 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,071.47 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TEN (10) RIGHTS EQUITY SHARE(S) FOR EVERY FORTY THREE (43) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 30, 2025 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 5.4 TIMES THE FACE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Bannari Amman Spinning Mills Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on **May 13, 2025**, and closed on **May 26, 2025**, and the last date for on-market renunciation of Rights Entitlements was **May 19, 2025**. Out of the total **4,347** Applications for **2,13,69,832** Equity Shares through the Application Supported by Blocked Amount ("ASBA") and Direct Application, **242** Applications for **3,86,013** Equity Shares were rejected due to technical reasons as disclosed in the Letter Of Offer. There are **10** cases where applicants have renounced part of their entitlements but applied for **23,710** additional rights equity shares. In accordance with Letter Of Offer, additional shares applied by these applicants were not considered additional rights equity shares for allotment. The total number of valid applications received were **4,105** for **2,09,83,819** Equity Shares, which aggregates to **139.15 %** of the total number of Equity Shares allotted under the Issue. In accordance with the Letter Of Offer and the basis of allotment finalized on **May 29, 2025** in consultation with the Company, Lead Manager, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on **May 29, 2025**, allotted **1,50,79,504** Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been duly considered for Allotment.

**In accordance with Regulation 86 of SEBI ICDR Regulations, our Company is required to achieve minimum subscription for the Rights Issue.*

1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Direct Application	1	0.02%	15,00,000	4,05,00,000	7.02%	15,00,000	4,05,00,000	9.95%
Eligible Equity Shareholders	4,270	98.23%	1,92,66,986	52,02,08,622	90.16%	1,30,86,026	35,33,22,702	86.78%
Renounees	76	1.75%	6,02,846	1,62,76,842	2.82%	4,93,478	1,33,23,906	3.27%
Total	4,347	100.00%	2,13,69,832	57,69,85,464	100.00%	1,50,79,504	40,71,46,608	100.00%

2. Basis of Allotment:

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Direct Application	1	15,00,000	0	15,00,000
Eligible Equity Shareholders	4,037	57,82,550	73,03,476	1,30,86,026
Renounees	76	4,93,478	0	4,93,478
Total	4,114	77,76,028	73,03,476	1,50,79,504

Intimations for Allotment / refund / rejection cases: The dispatch of allotment advice cum refund intimation and request for rejection, as applicable, to the Investors has been completed on **June 03, 2025**. The instructions to Self-Certified Syndicate Banks ("SCSBs") for unblocking funds in case of ASBA Applications were given on **May 29, 2025**. The Listing application was filed with BSE Limited and National Stock Exchange of India Limited on **June 02, 2025** and subsequently the listing approval was received on **June 02, 2025** and **June 03, 2025**. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees has been completed on **June 03, 2025**. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE Limited and National Stock Exchange of India Limited, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE Limited and National Stock Exchange of India Limited on or about **June 06, 2025** and shall be traded under the same **ISIN INE186H01022** as the existing Equity Shares. In accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about **June 05, 2025**.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (STOCK EXCHANGES): It is to be distinctly understood that the permission given by BSE Limited and National Stock Exchange of India Limited should not in any way be deemed or construed that the Letter Of Offer has been cleared or approved by BSE Limited and National Stock Exchange of India Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter Of Offer for the full text of the "Disclaimer Clause of BSE and NSE" on page 135 and 136 of the Letter Of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY
SAFFRON energising ideas SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri Kuria road (East), Mumbai - 400 059, Maharashtra, India Telephone: +91 22 4973 0394 Facsimile: NA E-mail: rights.issue@saffronadviser.com Website: www.saffronadviser.com Investor grievance: investorgrievance@saffronadviser.com Contact Person: Gaurav Khandelwal / Sachin Prajapati SEBI Registration Number: INM 000011211 Validity of Registration: Permanent	MUFG MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED) C - 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 81081 14949 Facsimile: N/A Contact person: Shanti Gopalakrishnan E-mail: bannari.rights2024@linkintime.co.in Website: https://in.mpms.mufg.com Online Investor Grievance Portal: bannari.rights2024@linkintime.co.in SEBI Registration No: INR000004058 Validity of Registration: Permanent	BANNARI AMMAN SPINNING MILLS LIMITED 252, Mettupalayam Road, Coimbatore - 641 043, Tamil Nadu, India. Telephone: +91 422 243 5555 Facsimile: N/A Contact Person: Nachimuthugounder Krishnaraj E-mail: shares@bannarimills.com Website: www.bannarimills.com CIN: L17111TZ1989PLC002476 Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue / Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

FOR BANNARI AMMAN SPINNING MILLS LIMITED
Sd/-
Nachimuthugounder Krishnaraj
Company Secretary & Compliance Officer

Place : Coimbatore
Date : June 05, 2025

The Letter Of Offer shall be available on the website of the SEBI at www.sebi.gov.in, the stock exchanges i.e. BSE Limited at www.bseindia.com, NSE at www.nseindia.com the Lead Manager at www.saffronadviser.com and the website of the Registrar to the Issue at <https://in.mpms.mufg.com>. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 25 of the "Letter of Offer".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes. U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VII)(B) or Rule 902(K)(2)(i), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons compliance with Regulations to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. OIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

AdBaz

