

January 8, 2018

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Revision/Re-affirmation of Ratings - Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the relevant provisions of the Listing Regulations, we would like to inform you that ICRA Limited ("ICRA"), vide their rating letter Ref 2017-18/MUM/1550 dated January 5, 2018 (received by the Bank on January 6, 2018), had reaffirmed the rating of [ICRA]A1+ (pronounced as ICRA A one plus) for the enhanced Certificate of Deposit programme of Rs.5,000 crore (enhanced from Rs.4,000 crore) of the Bank.

Kindly take the same on record and oblige.

Thank you.

Yours faithfully,
For RBL Bank Limited


Vinay Tripathi
Company Secretary

www.rblbank.com

RBL Bank Limited

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