



SURYA ROSHNI LIMITED

CIN -L31501HR1973PLC007543

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SRL/16-17/28
December 02, 2016

The Secretary
The Stock Exchange, Mumbai
MUMBAI - 400 001
Scrip Code : 500336

The Manager (Listing Department)
The National Stock Exchange of India Ltd.
MUMBAI - 400051
NSE Symbol : SURYAROSNI

SUB : ASSIGNMENT OF CREDIT RATING A1+ (SO) FOR THE PROPOSED COMMERCIAL PAPER PROGRAMME Rs. 300 CRORE (ENHANCED TO Rs. 300 CRORE FROM Rs. 200 CRORE) OF SURYA ROSHNI LTD BY ICRA CREDIT RATING.

Madam / Sir,

Considering the overwhelming response for the Commercial Paper Programmes of Rs. 200 crore and the present liquidity conditions, company had requested the ICRA Credit Rating Agency for enhancing the limit of Commercial Paper Programme to Rs. 300 crores from Rs. 200 crores.

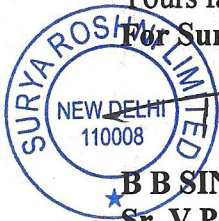
In terms of Regulation 30 read with Para A of Part A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that ICRA Credit Rating vide its letter No. D/RAT/2016-17/S-24/33 dated 1st December, 2016 has assigned a provisional (ICRA)A1+(SO) rating for the enhanced amount of Rs. 300 crore (enhanced from Rs. 200 crore).

The aforesaid rating has been assigned based on request of the company, improved financial risk profile characterized by the improvement in its capital structure and debt coverage and supported by performance of the company. The rating as proposed by ICRA brings liquidity, gradually reduces the finance cost and enhance financial strength of the company.

Kindly take note of the same in your records.

Thanking you,

Yours faithfully
For Surya Roshni Limited



B B SINGAL
Sr. V.P & COMPANY SECRETARY