CMI LIMITED
AN ISO 9001, ISO 14001
& OHSAS 18001 COMPANY
CIN No. L74899DL1985PLC018031

Regd. & Marketing Office :
501-503, New Delhi House,
27, Barakhamba Road, New Delhi-110 001
Ph. : 011-49570000
Fax : 011-23739902
E-mail : info@cmilimited.in
Website : www.cmilimited.in

Date: 22/03/2017

To,

Bombay Stock Exchange(BSE Ltd.) Corporate Relationship Deptt. 1st Floor, New Trading Ring, P J Towers, Dalal Street, Fort, Mumbai – 400 001	**National Stock Exchange of India Ltd.** The Listing Department Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex Bandra (E), Mumbai-400051

Disclosure under Regulation 30 of SEBI (LODR) Listing Obligation & Disclosure Requirements Regulations, 2015

Sub.: Outcome of Meeting of the Unsecured Creditor(s) held on 21st March, 2017

Dear Sir,

In compliance with the provisions of Regulation 30 of SEBI (LODR) Listing Obligation & Disclosure Requirements Regulations, 2015 we hereby inform you that the Meeting of the Unsecured Creditor(s) of the Company was held on 21st March, 2017 at 11.30 am at Lajwaab Banquet Hall, Vikas Marg, Delhi – 110092.

As per the provisions Section 233 read with Rule 25(3) of the Companies (Compromises, Arrangements And Amalgamations) Rules, 2016 of the Companies Act, 2013, the Company had provided the facility of casting the votes to the Unsecured Creditors through **polling paper** on all the items / resolutions mentioned in the Notice dated 22nd February, 2017 for Unsecured Creditor(s) Meeting.

Based on the Scrutiniser's Report provided by M/s Pooja Anand and Associates, Company Secretaries, on voting at the Meeting of Unsecured Creditor(s) through Polling paper, dated March 21, 2017, it is declared that the Unsecured Creditor(s) of the Company at their Meeting held on March 21, 2017, have approved the following, as set out in the Notice of Unsecured Creditor Meeting:

Subodh Kumar

CMI LIMITED DELHI

SPECIAL BUSINESS:

1. Scheme of Amalgamation between CMI Energy India Private Limited (the Transferor Company) and CMI Limited (the Transferee Company)

-Passed by Specified Majority

Please also find attached Scrutinizer Report for poll on resolutions contained in the Notice of the above stated Meeting of Unsecured Creditor(s)as an annexure.

Kindly take on record of the above.

Thanking you

Yours faithfully

For CMI Limited

Subodh Kumar

(Subodh Kr. Barnwal)
Company Secretary

Encl: As above

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To,

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Sub.: Voting Results and Scrutinizer Report for poll in respect of Meeting of the Unsecured Creditor(s) held on 21st March, 2017

Dear Sir,

As per the provisions Section 233 read with Rule 25(3) of the Companies (Compromises, Arrangements And Amalgamations) Rules, 2016 of the Companies Act, 2013 and applicable provisions of any other law, the Company had provided the facility of casting the votes to the Unsecured Creditors through polling paper on all the items / resolutions mentioned in the Notice dated 22nd February, 2017 for Unsecured Creditor(s) Meeting.

Based on the Scrutiniser's Report provided by M/s Pooja Anand and Associates, Company Secretaries, on voting at the Meeting of Unsecured Creditor(s) through Polling paper, dated March 21, 2017, it is declared that the Unsecured Creditor(s) of the Company at their Meeting held on March 21, 2017, have approved the following, as set out in the Notice of Unsecured Creditor Meeting:

SPECIAL BUSINESS:

1. Scheme of Amalgamation between CMI Energy India Private Limited (the Transferor Company) and CMI Limited (the Transferee Company).

-Passed by Specified Majority

Subodh Kumar

Please also find attached Scrutinizer Report for poll on resolutions contained in the Notice of the above stated Meeting of Unsecured Creditor(s) as an annexure.

Kindly take on record of the above.

Thanking you

Yours faithfully

For CMI Limited

(Subodh Kr. Barnwal)
Company Secretary

Encl: As above

Pooja Anand & Associates
COMPANY SECRETARIES

101, Sita Ram Mansion, 718/21, Joshi Road,
Karol Bagh, New Delhi-110 005
☎ 011-23549822 / 23 Fax : 011-23623829
Mobile : +91 9818319095
e-mail : poojaanandfcs@gmail.com

FORM MGT-13

Report of Scrutinizer (poll results)

[Pursuant to rule section 109 of the Companies Act, 2013 and rule 21(2) of the Companies (Management and Administration) Rules, 2014]

To,
Mr. Amit Jain
Chairman cum Managing Director of the Company
Chairman of the Meeting of the Unsecured Creditors,
CMI Limited, held on 21st day of March, 2017
at 11:30 a.m. at Lajwaab Banquet Hall,
Vikas Marg, Delhi – 110092

Dear Sir,

I, Mukul Tyagi, Practicing Company Secretary, New Delhi, have been appointed as Scrutinizer for the purpose of the poll taken on the below mentioned resolutions, at the Meeting of the Unsecured Creditors of CMI Limited, held on 21st day of March, 2017 at 11:30 a.m. at Lajwaab Banquet Hall, Vikas Marg, Delhi – 110092, submit my report as under :

1. After the time fixed for closing of the poll by the Chairman, one ballot box kept for polling was locked in my presence with due identification marks placed by me.

2. The locked ballot box was subsequently opened in my presence along with two witnesses; Ms. Ankita Bhatt, H.no 877, Sector- 47, Gurgaon, Haryana and Ms. Kritima Chadha , WZ-255/C, Street No.8, Palam Colony, New Delhi -110045 and poll papers were diligently scrutinized. The poll papers were reconciled with the records maintained by the Company the authorizations / proxies lodged with the Company.

3. I did not find any poll papers invalid.

4. The result of the Poll is as under:

Sd/-
Amit Jain
Chairman

CMI LIMITED
DELHI

a) **Resolution No.1:**

Resolution to Consider and approve the proposed Scheme of Amalgamation by and between CMI Energy India Private Limited (Transferor Company) and CMI Limited (Transferee Company) by way of a specified majority

(i) Voted 'FOR ' the resolution :

Number of Unsecured Creditors Present and voting (in person or by proxy)	Number of Votes cast in **'Favour'** of resolution	% of total number of valid votes cast
42	42 Unsecured Creditors representing 2.71% in percentage and Rs. 2,52,87,167 in Value of total unsecured loan and Sundry Creditors.	100%

(ii) Voted 'AGAINST ' the resolution :

Number of Unsecured Creditors Present and voting (in person or by proxy)	Number of Votes cast **'Against'** of resolution	% of total number of valid votes cast
Nil	Nil	Nil

Sd/-
Amit Jain
Chairman

CMI LIMITED DELHI

OJA ANAND & ASSOCIATE