

REF:KEH:SEC:052:2015-16

November 09, 2015

The National Stock Exchange of India Ltd.
BSE Ltd. (Bombay Stock Exchange)

Dear Sir,

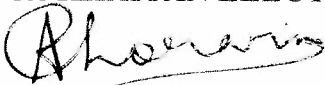
Ref:- Our letter No.KEH:SEC:047:2015-16 Dated. 29.10.2015 regarding outcome of the Board Meeting dated 09.11.2015

The board has inter-alia approved to issue 5,00,000 numbers of 9% Non Convertible, Non Cumulative Redeemable Preference Shares of face value of Rs. 100/- at par on preferential allotment basis to Promoter Group Company. The said shares shall be redeemable at par within 20 years.

This is for your information and records.

Thanking You

Yours faithfully
for **KHAITAN ELECTRICALS LIMITED**



Amit Choraria
Company Secretary

Encl: As above

Listing Department
National Stock Exchange of
India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex
Bandra East
MUMBAI - 400 051

Dept. of Corporate Services
BSE Ltd. (Bombay Stock Exchange)
Floor 25, P.J.Towers, Dalal St.
MUMBAI - 400 001