

Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Muthoot Capital Services Limited (“Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Elevation Capital VI FII Holdings Limited (“Acquirer”)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) and National Stock Exchange (NSE)		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1,154,999	7.02%	7.02%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,154,999	7.02%	7.02%

<u>Details of acquisition/Sale:</u>			
a) Shares carrying voting rights acquired/ old	410,100	2.50%	2.50%
b) VRs acquired/ old otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ old	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	410,100	2.50%	2.50%
<u>After the acquisition/sale, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	1,565,099	9.52%	9.52%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1,565,099	9.52%	9.52%
Mode of acquisition/sale (e.g., open market/off-market/public issue/rights issue/preferential allotment/ <i>inter se</i> transfer, etc.)	Open Market Purchase		
Date of acquisition/ sale of shares - VR or date of receipt of intimation of allotment of shares, whichever is	February 22, 2021		

applicable	
Equity share capital/total voting capital of the TC before the said acquisition/sale	16,447,533 equity shares
Equity share capital/ total voting capital of the TC after the said acquisition/sale	16,447,533 equity shares
Total diluted share/voting capital of the TC after the said acquisition/sale	16,447,533 equity shares

Signature of the acquirer/~~seller~~ / Authorised Signatory



Date: 23 February 2021