



PATEL ENGINEERING LTD.
CIN : L99999MH1949PLC007039

May 30, 2018

To,
The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400 051

Company Code: PATELNG/EQ

Dear Sir / Ma'am,

Subject – Certificate under Regulation 52(5) of SEBI (LODR) Regulations 2015

In compliance with regulation 52 (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our submission of Standalone and Consolidated financial results for Financial year ended March 31, 2018 dated May 28, 2018, enclosed herewith please find certificate issued by **IDBI Trusteeship Services Limited** with respect to the Non - Convertible Debentures of the Company listed on the National Stock Exchange (NSE)

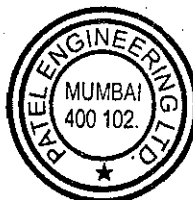
Would request you to take the same on record and oblige.

Yours truly,

For Patel Engineering Limited.

Shobha Shetty

Shobha Shetty
Company Secretary
Membership No. A17228



Encls: as above

REGD. OFFICE :

Patel Estate Road, Jogeshwari (W), Mumbai - 400 102. India
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IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



No. 2063/ITSL/OPR/2018-19

May 30, 2018

Patel Engineering Limited
Patel Estate Road,
Jogeshwari (West),
Mumbai- 400102

Dear Sir,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited ("Debtenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Patel Engineering Limited ("the Company") for the financial year ended March 31, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited


Authorised Signatory