

GAYATRI & ANNAPURNA

1004-1010, 10th Floor, DLF Tower-A, Jasola District Centre, New Delhi-110025

Phone: 49494949 & 49494930

Email Id: mj.tomy@cosmofilms.com

Sent by Courier and Email

Dated: 24-05-2016

The Manager /
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Email Id: corp.relations@bseindia.com

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Mumbai-400051
Email Id: takeover@nse.co.in

Dear Sir/Madam,

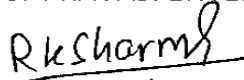
Re: Intimation in respect of acquisition under regulation 10(1)(a)(ii) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 10(5) of SEBI (SAST) Regulations, 2011, which necessitates the Acquirer to give advance intimation to the stock exchanges about the details of the acquisition proposed to be made under Regulation 10(1)(a)(ii) of the aforesaid regulations. You are requested to please find the enclosed applicable disclosure.

This is for your information and record.

Thanking you,

Yours faithfully,
For GAYATRI & ANNAPURNA
For PRAVASI ENTERPRISES LTD.



DIRECTOR
PARTNER

Encl: as above

DISCLOSURE UNDER REGULATION 10(5) - INTIMATION TO STOCK EXCHANGES IN RESPECT OF ACQUISITION UNDER REGULATION 10(1)(a) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Cosmo Films Limited
2.	Name of the acquirer(s)	Gayatri & Annapurna, through its partner M/s Pravasi Enterprises Limited
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is promoter of TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Ambrish Jaipuria
	b. Proposed date of acquisition	On 31-05-2016 in one or more tranches
	c. Number of shares to be acquired from each person mentioned in 4(a) above	50,000 Equity Shares of Rs. 10/- each
	d. Total shares to be acquired as % of share capital of TC	0.26% of Equity Share Capital of TC
	e. Price at which shares are proposed to be acquired	At the prevailing market price on 31-05-2016 which will not exceed 25% of the price mentioned column-6
	f. Rationale, if any, for the proposed transfer	Proposed investment is made in partnership firm
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days proceeding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 335.87 per share (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We, Gayatri & Annapurna, through its partner M/s Pravasi Enterprises Ltd. to hereby declare that the acquisition price for acquisition of 50,000 Equity Shares from Mr. Ambrish Jaipuria will not be higher by more than 25% of the price computed in point 6 above
9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We, Gayatri & Annapurna, through its partner M/s Pravasi Enterprises Ltd. (Acquirer) on behalf of ourselves as well as on behalf of Mr. Ambrish Jaipuria do hereby declare that in respect of the proposed transaction, we have complied / will comply with applicable disclosure requirements under Chapter V of the Takeover Regulations,

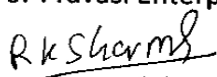
**For GAYATRI & ANNAPURNA
For PRAVASI ENTERPRISES LTD.**

R K Sharma

	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	2011 (corresponding provisions of the repealed Takeover Regulations, 1997). Seven disclosures made during previous 3 years on 26/6/13, 24/7/13, 20/9/13, 15/11/13, 13/4/15, 22/4/15 and 1/5/15 are enclosed			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We, Gayatri & Annapurna, through its partner M/s Pravasi Enterprises Ltd. do hereby declare that all the conditions specified under regulations 10(1)(a) with respect to exemption have been or will be duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
-	Acquirer* Pravasi Enterprises Ltd. (C/o Gayatri & Annapurna) Pravasi Enterprises Ltd. (Self)	29,19,004 1,31,100	15.02 0.67	29,69,004 1,31,100	15.27 0.67
	Total	30,50,104	15.69	31,00,104	15.94
-	PACs* Aanchal Jaipuria Abha Jaipuria Ashok Jaipuria Sunrise Manufacturing Co. Ltd. (C/o Gayatri & Annapurna) Sunrise Manufacturing Co. Ltd. (Self) Andheri Properties & Finance Ltd. Hanuman Textile Mfg. & Investment Co. Ltd.	91,720 24,200 4,70,161 42,64,872 2,680 622 1,280	0.47 0.12 2.42 21.94 0.014 0.003 0.006	91,720 24,200 4,70,161 42,64,872 2,680 622 1,280	0.47 0.12 2.42 21.94 0.014 0.003 0.006
	Total	48,55,535	24.967	48,55,535	24.967
-	Seller(s) Ambrish Jaipuria	5,52,800	2.84	5,02,800	2.58

Note: (*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the person or by a person duly authorized to do so on behalf of all the acquirers.

For Gayatri & Annapurna
For Pravasi Enterprises Ltd.



DIRECTOR

Partner

Date : 24-05-2016

Place : New Delhi