



FDC Limited

MANUFACTURERS & EXPORTERS OF FOODS, DRUGS & CHEMICALS

March 08, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir / Madam,

Ref.: BSE Scrip Code: 531599 and NSE Symbol - FDC

Sub.: Corrigendum to the Letter of Offer for Buyback through Tender Offer

This is to inform you that in the Letter of Offer dated March 07, 2018 submitted with respect to the Buyback Offer of Equity Shares, the word "Letter of Offer" on Page No. 1 has been inadvertently printed as "Draft Letter of Offer".

We undertake to publish a corrigendum to this effect in the same newspapers on March 09, 2018 in which the Public Announcement for the said Buyback was published and copy of the same shall be submitted with the Stock Exchanges.

The draft of the Corrigendum is enclosed for your reference and records.

Thanking you,

Yours truly,
For **FDC LIMITED**

Varsharani Katre
Varsharani Katre
Company Secretary



CORPORATE OFFICE : 142-48, S. V. Road, Jogeshwari (W), Mumbai - 400 102. INDIA
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E-mail: fdc@fdcindia.com • Website : www.fdcindia.com

REGISTERED OFFICE : B-8, M.I.D.C. Industrial Area, Waluj - 431 136, Dist. Aurangabad. INDIA
Tel.: 0240-255 4407 / 255 4299 / 255 4967 • Fax : 0240-255 4299
E-mail : waluj@fdcindia.com • CIN : L24239MH1940PLC003176



FDC LIMITED

(CIN: L24239MH1940PLC003176)

Registered Office: B-8, M.I.D.C. Industrial Estate, Waluj-431 136, Dist. Aurangabad, Maharashtra;

Tel: +91 240 255 4407; Fax: +91 240 255 4299

Corporate Office: 142-48, S. V. Road, Jogeshwari (West), Mumbai - 400102, Maharashtra;

Tel: +91 22 3071 9215; Fax: +91 22 2678 8123

Website: www.fdcindia.com, E-mail: varsharani.katre@fdcindia.com;

Contact Person: Ms. Varsharani Katre, Company Secretary and Compliance Officer

CORRIGENDUM TO THE LETTER OF OFFER DATED MARCH 07, 2018

FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF FDC LIMITED FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998, AS AMENDED

This Corrigendum should be read in continuation of and in conjunction with the Letter of Offer, unless otherwise specified. Capitalised terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Letter of Offer, unless otherwise defined.

The Equity Shareholders / Beneficial Owners of the equity shares of FDC Limited are requested to note the amendments with respect to and in connection with Letter of Offer, as sent to the shareholders, as under:

1. Page No. 1 of the Letter of Offer

The words "Draft Letter of Offer" as disclosed on the top of the page should be read as "Letter of Offer" and be read accordingly.

The Board of Directors of the Company accept full responsibility for the information contained in this Corrigendum to the Letter of Offer and confirms that such corrigendum contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

FDC Limited

Sd/-

Mohan Anand Chandavarkar
Managing Director
(DIN: 00043344)

Sd/-

Ashok Anand Chandavarkar
Wholtime Director
(DIN: 00042719)

Sd/-

Varsharani Katre
Company Secretary &
Compliance Officer

Place : Mumbai

Date : March 08, 2018

PRESSMAN