

July 12, 2017

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Sub: Corrigendum to the Addendum to the Notice of Seventy Fourth Annual General Meeting ("AGM")

Ref: Submission made on July 11, 2017 about Addendum to the Notice of 74th AGM of the Bank

Dear Sir/Madam,

With reference to the above, attention of the Members of the Bank is invited to the Addendum dated July 7, 2017 to the Notice of 74th AGM emailed/dispatched on July 10 and July 11, 2017. On page no. 6 of the said Addendum under **Point g: Issue Price and Relevant Date**, in last paragraph, the floor price was inadvertently mentioned as Rs. 515/- per share and reads as:

'Accordingly, the floor price computed as per the above prescribed formula for the proposed Preferential Issue works out to Rs. 515/- per share (i.e. face value per share of Rs.10 and a premium per share of Rs. 505/-.)'

Which should be read as:

'Accordingly, the floor price computed as per the above prescribed formula for the proposed Preferential Issue works out to Rs. 511.26/- per share (i.e. face value per share of Rs.10 and a premium per share of Rs. 501.26/-). The Board of Directors of the Bank approved the issue of share at an Issue Price of Rs. 515/- per share (i.e. face value per share of Rs.10 and a premium per share of Rs. 505/-.)'

All other information in the aforesaid addendum remains unchanged. Inconvenience caused is highly regretted.

In this regard, the public notice has also been given in the today's Business Standard and Lokmat newspapers.

Kindly take the same on record and oblige.

Thank you.

Yours faithfully,
For **RBL Bank Limited**


Vinay Tripathi
Company Secretary

www.rblbank.com

RBL Bank Limited

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