Uniply

Date: 16.02.2018

Bombay Stock Exchange Limited, 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 **Scrip Code: 532646**	**The National Stock Exchange Limited,** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 **Scrip Code: UNIPLY**

Dear Sir/Madam,

SUB: Corrigendum to the Notice of Extra – Ordinary General Meeting scheduled to be held on February 28, 2018

With reference to the Notice dated 31st January, 2018 convening Extra Ordinary General Meeting of shareholders of Uniply Industries Limited on February 28, 2018 at 11.00 A.M. at Music Academy (Kasturi Srinivasan Hall) # Old No. 306, New No. 168, T.T. Krishnamachari Road, Royapettah, Chennai, Tamil Nadu-600014, please find attached scanned copies of the Corrigendum to the said Notice published today in Financial Express and Malai Tamizhagam (English and Tamil), notifying the corrections in the said notice.

Please take the above information on record.

Thanking You

Yours faithfully,
For UNIPLY INDUSTRIES LIMITED

Mr. Raghuram Nath
Company Secretary
ACS: 18635

UNIPLY INDUSTRIES LIMITED CHENNAI

Encl: As above

FINANCIAL EXPRESS - 16.02.2018

Uniply

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484
Registered Office: #572, Anna Salai, Teynampet, Chennai – 600 018, Tel: +91-44-24362019,
Fax: +91-44-24362018 Email: info@uniply.in , www.uniply.in

CORRIGENDUM

This has reference to the notice dated January 31, 2018 convening the Extra-Ordinary General Meeting of the Shareholders of M/s. Uniply Industries Limited to be held on February 28, 2018, at 11.00 a.m. at Music Academy (Kasturi Srinivasan Hall) # Old No. 306, New No. 168, T.T. Krishnamachari Road, Royapettah, Chennai, Tamil Nadu-600014 (herein after referred as 'Notice'), for seeking your approval for matter contained in the said Notice. The Following alterations/modifications in the Notice are hereby notified through this corrigendum to all the Stakeholders/shareholders :

1. Resolution No. 3 to the Notice of EGM relating to **proposed subscribers** Sl No. 1 (Keshav Narayan Kantamneni), 2 (Kanwal Narinder Birsingh Shahpuri) and 55 (Ramgopal Lakshmi Ratan) shall be substituted with the followings :

Sl. No.	Names of the Subscribers	Category	No. of Warrants	Consideration
1	Foundation Outsourcing India Private Limited	Promoter	5,542,118	Cash
2	Kanwal Narinder Birsingh Shahpuri (HUF)	Non-Promoter	486,796	Cash
55	Ramgopal Lakshmi Ratan (HUF)	Non-Promoter	48,680	Cash

2. Item No. 3 of the Explanatory Statement to the Notice relating to **Details of Issue in clause 2(b), the proposal of the Promoters/Directors/Key Management Personnel of the issuer to subscribe to the offer,** shall be substituted with the followings:

Foundation Outsourcing India Private Limited, Promoter, Mr. Manohar Ramabtar Jhunjhunwala, & Ms. Reena Bathwal, Directors who intend to subscribe the offer, No other Promoters/Directors/Key Management Personnel of the issuer intends to subscribe to the offer.

3. Item No. 3 of the Explanatory Statement to the Notice relating to **Details of Issue in clause 2(c), Shareholding pattern of the issuer before and after the preferential issue** shall be substituted with the followings:

Shareholding Pattern of the issuer before and after the preferential issue:

Category	Category of Shareholder	Pre-Issue*		Post-issue of Convertible Warrants**	
		No. of Shares held	% of share-holding	No. of Shares held	% of share-holding
(A)	**Promoter holding:**				
	Indian				
1	Individuals/Hindu Undivided Family	6949740	24.17	6949740	18.06
2	Bodies Corporate	993032	3.46	6535150	16.98
3	Foreign Promoters				
	Sub-Total (A)	**7942772**	**27.63**	**13484890**	**35.04**
(B)	**Non-Promoters' holding**				
1	Institutional Investors	488873	1.70	488873	1.27
2	Non-institutions				
	Individuals	13985006	48.64	17431577	45.29
	Bodies Corporate	4981944	17.33	5566099	14.46
	Clearing Members	52816	0.19	52816	0.14
	Directors & their Relatives	12484	0.04	78201	0.20
	Hindu Undivided Family	670620	2.33	767979	2.00
	Non Resident Indians	616314	2.14	616314	1.60
	Sub Total (B)	**20808057**	**72.37**	**25001859**	**64.96**
	Grand total	**28750829**	**100.00**	**38486749**	**100.00**

**the figures in the Pre-shareholding pattern are on the assumption that all the equity shares in the preferential issues are fully subscribed, pursuant to the shareholders resolution no.2 set out in this notice.*

***the figures in the post shareholding pattern are on the assumption that all the warrants will be subscribed, pursuant to the shareholders resolution and all said warrants will be exercised/ converted into equity shares. However, if any warrants are not issued /allotted and the warrants are not exercised, the figures will change accordingly*

4. **Item No. 3 of the Explanatory Statement to the Notice relating to Details of Issue in clause 2(k), Particulars of proposed Allottee, Sl No. 1, 2 & 55 and Total shall be substituted as follows:**

Sl. No.	Name of the Proposed Subscribers	Ultimate Beneficial Owners	Existing Holdings		New Subscriptions of Shares upon conversion of warrants		Post issue of Equity Holdings	
			Shares	%	Shares	%	Shares	%
1	Foundation Outsourcing India Private Limited	Keshav Narayanan Kantamneni & Sethuraman Srinivasan	993,032	4.15	5,542,118	23.18	65,35,150	16.98
2	Kanwal Narinder Birsingh Shahpuri (HUF)	Maninder Kaur Shahpuri, Kanwal Shahapuri & T Shahpuri	172,101	0.72	486,796	2.04	658,897	1.71
55	Ramgopal Lakshmi Ratan (HUF)	Ramgopal Lakshmi Ratan	5,000	0.02	48,680	0.20	53,680	0.14
		Total (*)	**1,616,300**	**5.62**	**9,735,920**	**40.72**	**11,347,020**	**29.48**

(*) The Total refers to the total of **the Particulars of entire proposed Allottees as stated in details of issue in clause 2(k).**

The changes proposed in this corrigendum is no way resulting any change in management control.

This corrigendum and the original Notice of EGM shall be placed before the shareholders in the ensuing Extra Ordinary General Meeting to be held on 28.02.2018 for their approval.

This corrigendum is also being placed at the website of the Company **www.uniply.in** and at the website of the stock exchanges, where the shares of the company are listed.

By order of the Board
For Uniply Industries Limited
Sd/-
Mr. Raghuram Nath
Company Secretary
ACS: 18635

Place: Chennai
Date: 15.02.2018

UNIPLY INDUSTRIES LIMITED CHENNAI

நடைபெற உள்ளதாக தமிழக அரசின் எம்.எஸ்.எம்.இ.துறை செயலாளர் தர்மேந்தர் பிரதாப் யாதவ், செக் குடியரசு தூதர் மிலன் ஹோவோர்கா, இ.இ.பி.சி மண்டல இயக்குநர் சி.எஃப்.நடிகர், நிர்வாக இயக்குநர் பாஸ்கர் சர்கார், பிளாண்டர்ஸ் வர்த்த ஆணையர் ஜெயந்த் நடிகர் ஆகியோர் செய்தியாளர்களிடம் தெரிவித்தபோது எடுத்த படம்.

மாலை முரசு dt. 16.02.2018.

Uniply

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484
Registered Office: #572, Anna Salai, Teynampet, Chennai – 600 018, Tel: +91-44-24362019,
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Sd/-
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Company Secretary
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