CIN L65191PN1994PLC076333

IndusInd Bank

Date: April 1, 2015

To,
Mr. Sanjay Jain,
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir / Madam,

Sub: Allotment of Rated, Listed, Senior Unsecured Redeemable, Non-Convertible Bonds in the nature of Debentures on Private Placement basis

Ref: IndusInd Bank Limited (Symbol INDUSINDBK)

This is to inform that the Bank has allotted 5,000 (Five Thousand only) Rated, Listed, Senior Unsecured Redeemable, Non-Convertible Bonds in the nature of Debentures for face value of Rs.10,00,000/- (Rupees Ten Lakhs only) each on March 31, 2015 to the identified investor(s) on Private Placement basis, for an amount of Rs.500 crores.

The aforesaid Bonds / Debentures will be issued in dematerialised form.

Please take the above on record and upload this announcement on the website of the Exchange.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited

Haresh K. Gajwani
Company Secretary

IndusInd Bank Limited, 701-801 Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri (E),
Mumbai - 400 093. Maharashtra, India Tel: (022) 66412200 Fax: (022) 66412224

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