प्रधान कार्यालय :
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
मंगलूर - 575 001.
कर्नाटक राज्य

कार्पोरेशन बैंक
Corporation Bank

Head Office :
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
MANGALORE - 575 001.
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक *A Premier Public Sector Bank*

INVESTOR SERVICES DEPARTMENT

Ref.No.ISD: 454:2012-13 26th December 2012

To, The Bombay Stock Exchange Ltd, **Corporate Relationship Department** Ist Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort **MUMBAI - 400 001** Fax No. 022-22722037 / 22723121 **Ref: Code No.532179**	To, The Manager Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1 G Block, Bandra Kurla Complex, Bandra (E), MUMBAI - 400 051 Fax No. 022-26598237 / 26598238 **Symbol: CORPBANK**

Dear Sir,

Sub: Issue of Tier – I Bonds

The Bank now proposes to issue Unsecured Innovative Perpetual Non-Convertible Tier – I Bonds in the nature of Promissory Notes for Rs 200 crore, on Private Placement basis, the details of which are furnished here below:-

Issue Size	Rs.200 crore.
Instrument	Unsecured Innovative Perpetual Non Convertible (Tier – I) Bonds in the nature of Promissory Notes ('Bonds')
Credit Rating	"CRISIL AAA/Stable" by CRISIL & "CARE AAA" by CARE
Face Value/Issue Price	Rs.10,00,000/- per Bond
Minimum Application Size	1 Bond and multiples of 1 bond thereafter
Tenor	Perpetual
Redemption / Maturity	NA (Perpetual Debenture)
Coupon/Interest Rate	9.29% p.a. payable annually.
Put Option	None
Call Option	Call option can be exercised after the instrument has run for at least ten years (Subject to prior approval of RBI)
Interest Payment	Annual and shall not be cumulative
Interest on application money	At the coupon rate applicable (i.e @ 9.29% p.a.) from the date of realisation of cheque(s)/Demand draft(s)/RTGS, upto but not including the Deemed Date of Allotment, subject to deduction of Tax at source.
Listing	Listing at the NSE WDM Segment
Depository	NSDL & CDSL
Issuance & Trading	Demat Mode

Tentative Schedule:-

Issue Opens on	December 27, 2012
Issue Closes on	December 28, 2012
Deemed Date of Allotment	December 28, 2012

This information is furnished under Clause 36 of the Listing Agreement for Equity.

Yours faithfully,

(S.K. Dash)
Company Secretary

तार / Grams : CIBICI, फैक्स / Fax : 0824-2444617/2425233
टेलेक्स Telex : 0832 - 321 CBHO IN 0832 - 228 BANK IN
E-mail : query@corpbank.co.in

दूरभाष : 2426416 - 2426420, 2427911 - 2427913, 2421575, 2421685, 2444990 to 2444993 (PBX 14 Lines) 2425233

कृपया हमसे संपर्क करें Do visit us at **www.corpbank.in**