

**Principal Terms and Conditions of issue of Unsecured Redeemable
 non Convertible Bonus Debentures:**

1.	Issuer	Coromandel International Limited
2.	Instrument	Unsecured Redeemable Non-Convertible Fully Paid Bonus Debentures (Debentures)
3.	Quantum	Not less than Rs.422,75,12,970/- but not exceeding Rs.429,16,02,420/- through issue of debentures
4.	Tenor	48 Months from the date of allotment
5.	Redemption	In three equal installments at the end of 2 nd , 3 rd and 4 th year with a right to the Company to prepay the entire amount by giving prior notice to the Debenture Holder
6.	Face Value	Rs. 15/- (Rupees fifteen only) per debenture.
7.	Market Lot	One debenture or as required by the Stock Exchanges
8.	Coupon Rate	9% per annum
9.	Interest payments	At the end of each 12 calendar month period from the date of allotment on the unredeemed balance of each Debenture
10.	Taxation	All payments of principal and interest in respect of the Debentures to be made less any deductions or withholding for or on account of any present or future taxes or duties as required by applicable laws
11.	Rating	Proposed to be rated
12.	Listing	Proposed to be listed on NSE and/or BSE
13.	Debenture Trustee	A Debenture Trustee shall be appointed by the Board of Directors of the Company

