

JKTIL:SECTL:SE:2015

Date: 8th January 2015

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Through: BSE Listing Centre Scrip Code :530007	National Stock Exchange of India Ltd. Exchange Plaza, Bandra -Kurla Complex, Bandra(E), Mumbai -400 051 Through: NEAPS Scrip Code: JKTYRE
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Re. Allotment of Equity Shares -Conversion of Warrants

Dear Sir,

1. Please refer to our Letter No. JKTIL:SECTL:SE:2013 dated 17th December 2013 informing about allotment of 43,03,350 Warrants to the Promoter(s)/Promoter Group on preferential basis.

2.1 This is to inform that the Committee of Directors at its Meeting held today i.e., 8th January 2015 have allotted 2,15,16,750 Equity Shares of ₹ 2/- each (fully-paid up) on conversion of the said Warrants. Accordingly, the said Warrants stands cancelled.

2.2 We may inform that each Warrant was convertible into one Equity Share of the Company of ₹ 10/-. In view of the sub-division of each Equity Share of ₹ 10/- of the Company into five Equity Shares of ₹ 2/- each, the Terms of Issue of Warrants were suitably revised so as to make each Warrant convertible into five Equity Shares of the Company of ₹ 2/- each.

3. Consequently, the paid-up Equity Share Capital of the Company stands increased from ₹ 41,05,93,460/- comprising of 20,52,96,730 Equity Shares of ₹ 2/- each to ₹ 45,36,26,960/- comprising of 22,68,13,480 Equity Shares of ₹ 2/- each.

Thanking You,

Yours' faithfully,
For JK Tyre & Industries Ltd.


(PK Rustagi)

Vice President (Legal) & Company Secretary

cc: Central Depository Services (India) Ltd.
National Securities Depository Ltd.
Alankit Assignments Ltd.

Admin. Off.: 3, Bahadur Shah Zafar Marg, New Delhi -110 002. Fax : 91-11-23322059, Phone : 91-11-33001112, 33001122

Regd. Off.: Jaykaygram, PO - Tyre Factory, Kankroli - 313 342 (Rajasthan). Fax : 02952-232018 Ph.: 02952-302400 / 330011

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