

SSJ Trust

12A, Green Avenue Sector- D Pocket III
Vasant Kunj,
New Delhi – 110 070

4th March, 2016

The Manager, Listing
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E)
MUMBAI - 400 051
Fax No. 022 -26598237/38
takeover@nse.co.in

The Company Secretary,
Consolidated Finvest & Holdings Limited
Basement, 11/5B, Pusa Road,
Opposite Telephone Exchange,
New Delhi – 110 005.
cs_cfhl@jindalgroup.com.

**Ref : INTIMATION OF TRANSFER OF SHARES BETWEEN PROMOTER AND
PROMOTER GROUP OF CONSOLIDATED FINVEST & HOLDINGS
LIMITED, (SCRIP CODE: CONSOFINVT)**

Dear Sir(s)/ Madam,

This has reference to the captioned subject; Please find enclosed the relevant Form under the Provision of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, ("SAST Regulations") in connection with transfer of shares between Promoter and Promoter Group.

Further, please note that Shri Shyam Sunder Jindal has transferred his holding to the Trust, but he will remain as a one of the main promoter of the Company.

This is for your information and records.

Yours truly,
For SSJ Trust



Trustee



Encl.: a. a.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	CONSOLIDATED FINVEST & HOLDINGS LIMITED SCRIP CODE: NSE: CONSOFINVT		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: M/s SSJ Trust Persons Acting in Concert (PAC) 1) Consolidated Photo and Finvest Limited 2) Soyuz Trading Company Limited 3) Rishi Trading Company Limited 4) Jindal Poly Investments and Finance Limited 5) Jindal (India) Limited 6) Shyam Sunder Jindal 7) Bhavesh Jindal 8) Aakriti Jindal		
Whether the acquirer belongs to Promoter/Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i) National Stock Exchange of India Limited. (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares Carrying Voting Rights.			
CONSOLIDATED PHOTO & FINVEST LIMITED	10185335	31.51	31.51
SOYUZ TRADING COMPANY LIMITED	5262242	16.28	16.28
RISHI TRADING COMPANY LTD	4717033	14.59	14.59
JINDAL POLY INVESTMENTS AND FINANCE LIMITED	1186246	3.67	3.67
AAKRITI JINDAL	1187753	3.67	3.67
BHAVESH JINDAL	375635	1.16	1.16
SHYAM SUNDER JINDAL	172520	0.53	0.53
JINDAL (INDIA) LIMITED	38000	0.12	0.12

b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / other)	NIL	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	23124764	71.54	
Details of acquisition			
a) Shares carrying voting rights acquired SSJ Trust	172,520	0.53	
b) VRs acquired otherwise than by equity shares	NIL	N.A	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NIL	N.A	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	N.A	
e) Total (a+b+c+d)	172,520	0.53	
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
SSJ TRUST	172,520	0.53	0.53
CONSOLIDATED PHOTO & FINVEST LIMITED	10185335	31.51	31.51
SOYUZ TRADING COMPANY LIMITED	5262242	16.28	16.28
RISHI TRADING COMPANY LTD	4717033	14.59	14.59
JINDAL POLY INVESTMENTS AND FINANCE LIMITED	1186246	3.67	3.67
AAKRITI JINDAL	1187753	3.67	3.67
BHAVESH JINDAL	375635	1.16	1.16
JINDAL (INDIA) LIMITED	38000	0.12	0.12

b) VRs otherwise than by equity shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	N.A	N.A
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	N.A	N.A
e) Total (a+b+c+d)	23124764	71.54	71.54
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market, transferred the Shares as a gift by Mr. Shyam Sunder Jindal to SSJ Trust (He is one of Trustee), by way of executing the Gift Deed.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Existing Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	3 rd March, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	32326366 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	32326366 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	32326366 Equity Shares of Rs. 10 each		

Part-B***

For and on behalf of SSJ Trust



Signature of the acquirer / Authorized Signatory
(Trustee)



Place: New Delhi
Date: 3rd March, 2016
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.