

COMPUCOM

Technologies Pvt. Ltd

Reg. Office :
IT-14-15, EPIP, RIICO Industrial
Sitapura, Jaipur - 302 022 India
Tel. 91-141-5115908
Fax: 91-141-5115905
Email: sks@compucom.co.in

No.: CTPL/BSE/NSE/CSE/12-13/

Date 02.05.2012

The Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, Rotunda Building, P.J. Tower,
Dalal Street,
Mumbai-400001
Fax no. (022) 22723719/22722039/2041
Email- corp.compliance@bseindia.com

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Fax No. (022) 26598237/38
Email- cmlist@nse.co.in

Subject: Disclosure under Regulation 29(1) of SEBI (SAST).

Dear Sir,

With reference to the subject captioned, please find enclosed disclosure under Regulation 29(1) of SEBI (SAST), for the intimation of shares of Compucom Software Limited purchased by Compucom Technologies Private Limited on 02.05.2012.

You are requested to please take it on record and inform all those concerned.

For Compucom Technologies Private Limited

Authorised Signatory



CC to:

THE MANAGER,
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata: 700001

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Compucom Software Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Compucom Technologies Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.) Bombay Stock Exchange Limited Scrip Code: 532339 2.) National Stock Exchange of India Limited Symbol: COMPUSOFT Series: EQ 3.) The Calcutta Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	10330240	13.055	12.655
b) Voting rights (VR) otherwise than by equity shares	-	-	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC. (specify holding in each category)	2500000	-	3.063
Total (a+b+c)	12830240	13.055	15.718
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	6285	0.008	0.008
b) VRs acquired otherwise than by equity shares	-	-	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	N.A.

Total (a+b+c)	6285	0.008	0.008
After the acquisition, holding of:			
a) Shares carrying voting rights	10336525	13.063	12.663
b) VRs otherwise than by equity shares	-	-	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2500000	-	3.063
Total (a+b+c)	12836525	13.063	15.726
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02.05.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,58,250,376/- divided into 79,125,188 Equity shares of Rs. 2/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,58,250,376/- divided into 79,125,188 Equity shares of Rs. 2/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,63,250,376/- divided into (a) 79,125,188 Equity Shares of Rs. 2/- each (b) 25,00,000 Warrants of Rs. 2/- each.		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Jaipur

Date: 02.05.2012

Signature of the acquirer / Authorised Signatory

