

**COMPUCOM****Technologies Pvt. Ltd**

Reg. Office:  
IT-14-15, EPIP, RIICO Industrial  
Sitapura, Jaipur - 302 022 India  
Tel. 91-141-5115908  
Fax: 91-141-5115905  
Email: sks@compucom.co.in

No.: CTPL/BSE/NSE/CSE/12-13/

Date 24.04.2012

The Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Limited,  
1<sup>st</sup> Floor, Rotunda Building, P.J. Tower,  
Dalal Street,  
Mumbai-400001  
Fax no. (022) 22723719/22722039/2041  
Email- corp.compliance@bseindia.com

National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051  
Fax No. (022) 26598237/38  
Email- cmlist@nse.co.in

Subject: Disclosure under Regulation 29(1) of SEBI (SAST).

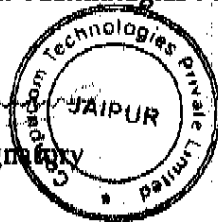
Dear Sir,

With reference to the subject captioned, please find enclosed disclosure under Regulation 29(1) of SEBI (SAST), for the intimation of shares of Compucom Software Limited purchased by Compucom Technologies Private Limited on 24.04.2012.

You are requested to please take it on record and inform all those concerned.

For Compucom Technologies Private Limited

Authorised Signatory



CC to:

THE MANAGER,  
The Calcutta Stock Exchange Limited  
7, Lyons Range, Kolkata: 700001

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**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                   |                                                                                                                                                                                       |                                                         |                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                | Compucom Software Limited                                                                                                                                                             |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                  | Compucom Technologies Private Limited                                                                                                                                                 |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                        | Yes, Promoter Group                                                                                                                                                                   |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                             | 1.) Bombay Stock Exchange Limited<br>Scrip Code: 532339<br>2.) National Stock Exchange of India Limited<br>Symbol: COMPUSOFT<br>Series: EQ<br>3.) The Calcutta Stock Exchange Limited |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                             | Number                                                                                                                                                                                | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of:                                                                                                                           | 10279164                                                                                                                                                                              | 12.991                                                  | 12.593                                                    |
| a) Shares carrying voting rights                                                                                                                                                  | -                                                                                                                                                                                     | -                                                       | N.A.                                                      |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                             | 2500000                                                                                                                                                                               | -                                                       | 3.063                                                     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | -                                                                                                                                                                                     | -                                                       | -                                                         |
| Total (a+b+c)                                                                                                                                                                     | 12779164                                                                                                                                                                              | 12.991                                                  | 15.656                                                    |
| Details of acquisition                                                                                                                                                            | 23600                                                                                                                                                                                 | 0.030                                                   | 0.029                                                     |
| a) Shares carrying voting rights acquired                                                                                                                                         | -                                                                                                                                                                                     | -                                                       | -                                                         |
| b) VRs acquired otherwise than by equity shares                                                                                                                                   | -                                                                                                                                                                                     | -                                                       | N.A.                                                      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -                                                                                                                                                                                     | -                                                       | N.A.                                                      |

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|                                                                                                                                                                                                   |                                                                                                                      |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|--------|--------|
| Total (a+b+c)                                                                                                                                                                                     | 23600                                                                                                                | 0.030  | 0.029  |
| After the acquisition, holding of:                                                                                                                                                                | 10302764                                                                                                             | 13.021 | 12.622 |
| a) Shares carrying voting rights                                                                                                                                                                  | -                                                                                                                    | -      | N.A.   |
| b) VRs otherwise than by equity shares                                                                                                                                                            | 2500000                                                                                                              | -      | 3.063  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition        | -                                                                                                                    | -      | -      |
| Total (a+b+c)                                                                                                                                                                                     | 12802764                                                                                                             | 13.021 | 15.685 |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                        | Open Market                                                                                                          |        |        |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 24.04.2012                                                                                                           |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | Rs. 1,58,250,376/- divided into 79,125,188 Equity shares of Rs. 2/- each.                                            |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | Rs. 1,58,250,376/- divided into 79,125,188 Equity shares of Rs. 2/- each.                                            |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       | Rs. 1,63,250,376/- divided into (a) 79,125,188 Equity Shares of Rs. 2/- each (b) 25,00,000 Warrants of Rs. 2/- each. |        |        |

Note: (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Jaipur

Date: 24.04.2012

Signature of the acquirer / Authorised Signatory

