

Date: 14/09/2011

To,
The Corporate Services Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring,
Rotunda Building, P.I. Tower,
Dalal Street, Mumbai-400001

To,
The Listing Department
The Madras Stock Exchange
Exchange Building
11, Second Line Beach
Post Box No. 183
Chennai 600 001

Dear Sir,

Symbol: CIFIC

Sub: Disclosure under Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 & disclosure under regulation 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992.

Ref: Compuage Infocom Limited; Scrip Code: 532456

Please find enclosed herewith disclosure under Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, giving the details of shares acquire, received from Mr. Atul Mehta and Mr. Bhavesh Mehta (Part of Promoter Group and Directors of the Company) in terms of Reg. 7(1) of Takeover Regulations and 13 of Insider Trading Regulations.

Kindly acknowledge the receipt.

Thanking You

Yours Faithfully
For Compuage Infocom Limited

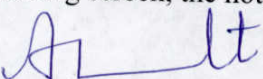
Shilpa Singh
Company Secretary
Encl: As Above

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1A) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997

Name of the Target Company	COMPUAGE INFOCOM LIMITED	
Name of the acquirer and PCA with the acquirer	ATUL H. MEHTA	
Details of the acquisition as follows	NUMBER	%w.r.t.Total paid up capital of Target Company
(a) Share/Voting rights (VR) before acquisition under consideration	12,82,984	24.77
(b) Shares/Voting Rights acquired	49,75,00	4.06
(c) Shares/VR after acquisition	17,80,484	28.83
Mode of acquisition (e.g. Open market/public issue/rights issue/ preference allotment/inter se transfer etc.)	Conversion of warrants	
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/08/2011	
Paid up capital/ Total Voting Capital of the target company before the said acquisition	51,80,000 Equity Shares of Rs.10/- each	Rs. 5,18,00,000
Paid up capital/ Total Voting Capital of the target company after the said acquisition	61,75,000 Equity Shares of Rs.10/- each	Rs. 6,17,50,000

Notes:

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.


Signature of the acquirer/Authorised Signatory

Place: Mumbai

Date: 14/09/2011

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1A) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997

Name of the Target Company	COMPUAGE INFOCOM LIMITED	
Name of the acquirer and PCA with the acquirer	BHAVESH H. MEHTA	
Details of the acquisition as follows	NUMBER	%w.r.t.Total paid up capital of Target Company
(a) Share/Voting rights (VR) before acquisition under consideration	12,82,985	24.77
(b) Shares/Voting Rights acquired	4,97,500	4.06
(c) Shares/VR after acquisition	17,80,485	28.83
Mode of acquisition (e.g. Open market/public issue/rights issue/ preference allotment/inter se transfer etc.)	Conversion of Warrants	
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/08/2011	
Paid up capital/ Total Voting Capital of the target company before the said acquisition	51,80,000 Equity Shares of Rs.10/- each	Rs. 5,18,00,000
Paid up capital/ Total Voting Capital of the target company after the said acquisition	61,75,000 Equity Shares of Rs.10/- each	Rs. 6,17,50,000

Notes:

1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
2. The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

Bhesh Mehta

Signature of the acquirer/Authorised Signatory

Place: Mumbai

Date : 14/09/2011



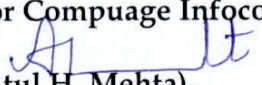
Disclosure of details of acquisition to Stock Exchanges by target company, in terms of Regulation 7 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

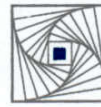
Name of the Target Company	Compuage Infocom Limited
Date of reporting	14/09/2011
Names of Stock Exchanges where the shares of Target Company are listed	Bombay Stock Exchange Limited Madras Stock Exchange Limited

Details of acquisition/sale received in terms of Reg. 7(1)

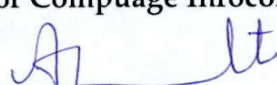
Name of the Acquirer /Seller and PACs with them	ATUL H MEHTA
Date of Transaction	29 / 08 / 2011
Date of receipt of intimation of allotment by acquirer/seller	14/09/2011

Mode of acquisition (e.g. open market/public issue/right issue/preferential allotment/inter se transfer etc)	CONVERSION OF WARRANTS
Mode of sale (e.g. open market/MOU/off market, etc.)	NOT APPLICABLE

Particulars of acquisition/sale	No. of shares	% w.r.t total paid up capital of Target Company
(a) Shares/Voting rights of the seller before sale	12,82,984	24.77
(b) Shares/Voting rights sold	4,97,500	4.06
(c) Shares/VR of the seller after sale	17,80,484	28.83
Paid up capital/ total voting capital of the target company before the said sale	Rs. 5,18,00,000 consisting of 51,80,000 shares of Rs. 10/- each	
Paid up capital/ total voting capital of the target company after the said sale	Rs.6,17,50,000 consisting of 61,75,000 shares of Rs. 10/- each	
Place:Mumbai Date: 14/09/2011	For Compuage Infocom Limited  (Atul H. Mehta) Chairman and Managing Director	



Disclosure of details of acquisition to Stock Exchanges by target company, in terms of Regulation 7 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

Name of the Target Company	Compuage Infocom Limited	
Date of reporting	14/09/2011	
Names of Stock Exchanges where the shares of Target Company are listed	Bombay Stock Exchange Limited Madras Stock Exchange	
Details of acquisition/sale received in terms of Reg. 7(1)		
Name of the Acquirer /Seller and PACs with them	BHAVESH H. MEHTA	
Date of Transaction	29/08/2011	
Date of receipt of intimation of allotment by acquirer/seller	14/09/2011	
Mode of acquisition (e.g. open market/public issue/right issue/preferential allotment/inter se transfer etc)	CONVERSION OF WARRANTS	
Mode of sale (e.g. open market/MOU/off market, etc.)	NOT APPLICABLE	
Particulars of acquisition/sale	No. of shares	% w.r.t total paid up capital of Target Company
(a) Shares/Voting rights of the seller before sale	12,82,985	24.77
(b) Shares/Voting rights sold	4,97,500	4.06
(c) Shares/VR of the seller after sale	17,80,485	28.83
Paid up capital/total voting capital of the target company before the said acquisition	Rs. 5,18,00,000 consisting of 51,80,000 shares of Rs. 10/- each	
Paid up capital/total voting capital of the target company after the said acquisition	Rs. 6,17,50,000 consisting of 61,75,000 shares of Rs. 10/- each	
Place:Mumbai Date: 14/09/2011	For Compuage Infocom Limited  (Atul H. Mehta) Chairman and Managing Director	

Res. Address: 1804, Wallace Apartments, Sleater Road, Grant Road, (West), Mumbai - 400 007

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

[illegible]

Sleater
Road, Grant
Road,
Mumbai –
400 007



(Atul H. Mehta)

BHAVESH MEHTA

Res. Address: 1804, Wallace Apartments, Sleater Road, Grant Road, (West), Mumbai, 400007

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Sharehold ing prior to acquisition /sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ trade was executed with SEBI Registrati on No. of the TM	Trading Member through whom the trade was executed	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1 Mr. Bhavesh H. Mehta PAN No. AABPM7167P 1804, Wallace Apt # 1 Sleater Road, Grant Road,	2 12,82,985 (24.77%)	3 4,97,500 (4.06%)	4 29/08/2011	5 14/09/2011	6 Conversion of Warrants	7 17,80,485 (28.83%)	8 N.A	9 N.A	10 4,97,500	11 Rs.3.33 Crores	12 N.A	13 N.A

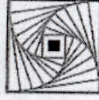
E-mail : info@compuageindia.com
 Website : www.compuageindia.com

[Regulation 13(3) and (6)]

5. **Ownership of securities.** No person shall own or exercise control over more than 5% of the shares in a listed company.

[illegible]

COMPUAGE INFOCOM LTD.



3, Dhuru Building, 1st Floor, 329, Vitthalbhai Patel Road, Mumbai - 400 004.
Tel. No. : 2384 2200/01/02/03 Fax : 2384 2210
E-mail : info@compuaeindia.com
Website : www.compuaeindia.com

[illegible]

For Compuage Infocom Limited

Shipa

Shilpa Singh
Company Secretary

3, Dhuru Building, 1st Floor, 329, Vithalbhai Patel
Road, Mumbai - 400 004.
Tel. No. : 2384 2200/01/02/03 Fax : 2384 2210
E-mail : info@compuageindia.com
Website : www.compuageindia.com

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Sharehold ing prior to acquisition /sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registrati on No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
Mr. Bhaveshl H. Mehta PAN No. AABPM7167P	12,82,985 (24.77%)	4,97,500 (4.06%)	29/08/2011	14/09/2011	Conversion of Warrants	17,80,485 (28.83%)	N.A	N.A	4,97,500	Rs.3.33 Crores	N.A	N.A

3, Dhuru Building, 1st Floor, 329, Vithalbai Patel Road, Mumbai - 400 004.
Tel. No. : 2384 2200/01/02/03 Fax : 2384 2210
E-mail : info@compuaeindia.com
Website : www.compuaeindia.com

[illegible]

Shilpa

Shilpa Singh
Company Secretary