LIC HFL
LIC HOUSING FINANCE LTD

Ref:LICHFL/CS./ CIR/IMD/DF-1/67/2017/ComplCert 19/03/2018

The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip ID: **LICHSGFIN EQ** Email: cmlist@nse.co.in	The General Manager, Department of Corporate Services-Listing Dept., BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code **: 500253** Email: corp.relations@bseindia.com

Dear Sirs,

Sub : **Compliance Certificate.**

In compliance of para 2.4 of SEBI Circular No.CIR/IMD/DF-1/67/2017 dated 30th June, 2017, we hereby certify than an enabling provision has been inserted in the Articles of Association of LIC Housing Finance Limited to carry out consolidation and re-issuance of debt securities by passing of Special Resolution through Postal Ballot on 9th March, 2018. Further, we also confirm that as per clause (a) of Regulation 20A of SEBI (ILDS) Regulation 2008, the Articles of Association of LIC Housing Finance Limited does not have provision whether express or implied, contrary to such consolidation and re-issuance.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For LIC Housing Finance Limited

General Manager (Taxation) &
Company Secretary