



April 24, 2021

To  
National Stock Exchange of India Limited  
Listing Department,  
Exchange Plaza, 5<sup>th</sup> floor,  
Plot No. C/1, G Block, Bandra Kurla Complex  
Bandra (East), Mumbai-400051

**Ref: Scrip Code PENTAGOLD**

Dear Sir/ Madam,

**Sub: Compliance Certificate pursuant to Regulation 40(9) & (10) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half ended March 31, 2021**

Pursuant to the requirements of Regulation 40(9) & (10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the certificate for the half year i.e. from 1<sup>st</sup> October, 2020 to 31<sup>st</sup> March, 2021 issued by the Practicing Company Secretary, Anoop Jain & Associates, to the effect that the company has complied with the requirements of the said regulation.

You are requested to take notice of the above and acknowledge the receipt.

Thanking You,  
Yours faithfully

**For Penta Gold Limited**

**Ketan Madhusudan Shroff**  
**Director**  
**(DIN: 00332988)**

Encl: As above

Anoop Kumar Jain  
B.Com, ACS

**Anoop Jain & Associates**  
Company Secretaries  
B-1, Nemi Krishna Soc, 2nd Floor  
Jethwa Nagar, V.L. Road, Kandivli(W)  
Mumbai- 400067,  
Email: anoopp\_1985@yahoo.in  
Tel: 022 28645232 Mob: 9930360818

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND  
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**FOR THE HALF YEAR ENDED 31<sup>st</sup> MARCH, 2021**

I have examined all share transfer deeds, memorandum of transfers, registers, files and other documents relating to **PENTA GOLD LIMITED**(the Company)registered under the Companies Act, 1956 having its Registered Office at Penta House, 2224 Manek Chowk Opp Old Share Bazar, Ahemdabad, Gujarat - 380001maintained by Registered and Share Transfer Agents,Karvy Fintech Private Limitedsituated Karvy Selenium Tower-B, Plot No. 31 & 32,Gachibowli, Financial District, Nanakram Guda Serilingampally, Hyderabad 500032 Telangana India pertaining to transfer of equity shares of the Company for the period from 01<sup>st</sup>October, 2020 to 31<sup>st</sup> March, 2021for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015entered into by the Company withSME Platform of National Stock Exchangewith Symbol of PENTand basedon the information provided by the Company,I hereby certify that the Company was not required to deliver duringhalf year ended on31<sup>st</sup> March,2021.

- A) Share certificate(s) for registration of transfer, sub-division, consolidation, renewal and exchange or endorsement of calls/allotment monies for the period 01<sup>st</sup>October, 2020 to 31<sup>st</sup> March, 2021 within thirty days from the date of lodgement as no request has been received.

Place: Mumbai  
Date: 23/04/2021

UDIN NO:- A030202C000166228



For Anoop Jain & Associates

*Anoop Jain*  
Anoop Kumar Jain  
Practicing Company Secretary  
Membership No.30202  
COP No. 10955