



PENTA GOLD LTD.
ELEMENTS OF PURITY
BULLION, JEWELLERY & E-COMMERCE

28th May, 2020

To
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, 5th floor,
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref: Scrip Code PENTAGOLD

Dear Sir/ Madam,

Sub: Compliance Certificate pursuant to Regulation 40(9) & (10) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half ended 31st March, 2020

Pursuant to the requirements of Regulation 40(9) & (10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the certificate for the half year i.e. from 1st October, 2019 to 31st March, 2020 issued by the Practicing Company Secretary, Anoop Jain & Associates, to the effect that the company has complied with the requirements of the said regulation.

You are requested to take notice of the above and acknowledge the receipt.

Thanking You,
Yours faithfully

For Penta Gold Limited

Sd/-
Ketan Madhusudan Shroff
Director
(DIN: 00332988)

Encl: As above

Corp. Off : 1st Floor, 30, Champa Gully, Zaveri Bazar, Mumbai - 400 002. • Tel : +91-22-2240 2255

Factory : Gala No. 407, 4th Floor, Bharat Prakash Industrial Premises, Tokarshi Jivraj Road, Sewree, Mumbai - 400 015.

E-mail : info@pentagold.in • Website : www.pentagold.in • CIN L51109GJ2012PLC069352

Anoop Jain & Associates

Practising Company Secretaries

B/1, 2nd floor, Nemi Krishna Society, V.L. Road, Jethwa Nagar, Kandivali (W), Mumbai-400067

Mobile no:-9930360818, email:-csakjain1985@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 31st MARCH, 2020

I have examined all share transfer deeds, memorandum of transfers, registers, files and other documents relating to **PENTA GOLD LIMITED** (the Company) registered under the Companies Act, 1956 having its Registered Office at Penta House, **2224 Mahek Chowk Opp Old Share Bazar, Ahemdabad, Gujarat - 380001** maintained by Registered and Share Transfer Agents, **Karvy Fintech Private Limited** situated **Karvy Selenium Tower-B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakram Guda Serilingampally, Hyderabad 500032 Telangana India** pertaining to transfer of equity shares of the Company for the period from **01st October, 2019 to 31st March, 2020** for the purpose of issuing a Certificate as per **Regulation 40(9)** of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 entered into by the Company with **SME Platform of National Stock Exchange** with Symbol of **PENT** and based on the information provided by the Company, I hereby certify that the Company was not required to deliver during half year ended on **31st March, 2020**.

- A) Share certificate(s) for registration of transfer, sub-division, consolidation, renewal and exchange or endorsement of calls/allotment monies for the period **01st October, 2019 to 31st March, 2020** within thirty days from the date of lodgment as no request has been received.

Date: 27/05/2020

Place: Mumbai

UDIN:- A030202B000288834

For Anoop Jain & Associates

Company Secretary in Practice



Anoop Jain

Anoop Jain

C.P. No. 10955