



30th October, 2020

To
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, 5th floor,
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref: Scrip Code PENTAGOLD

Dear Sir/ Madam,

Sub: Compliance Certificate pursuant to Regulation 40(9) & (10) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half ended 30th September, 2020

Pursuant to the requirements of Regulation 40(9) & (10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the certificate for the half year i.e. from 1st April, 2020 to 30th September, 2020 issued by the Practicing Company Secretary, Anoop Jain & Associates, to the effect that the company has complied with the requirements of the said regulation.

You are requested to take notice of the above and acknowledge the receipt.

Thanking You,
Yours faithfully

For Penta Gold Limited

Sd/-
Ketan Madhusudan Shroff
Director
(DIN: 00332988)

Encl: As above

Corp. Off : 1st Floor, 30, Champa Gully, Zaveri Bazar, Mumbai - 400 002. • Tel : +91-22-2240 2255

Factory : Gale No. 407, 4th Floor, Bharat Prakash Industrial Premises, Tokarshi Jivraj Road, Sewree, Mumbai - 400 015.
E-mail : info@pentagold.in • Website : www.pentagold.in • CIN L51109GJ2012PLC069352

Anoop Kumar Jain
B.Com, ACS

Anoop Jain & Associates

Company Secretaries
B-1, Nemi Krishna Soc, 2nd Floor
Jethwa Nagar, V.L. Road, Kandivli(W)
Mumbai- 400067,
Email: anoopp_1985@yahoo.in
Tel: 022 28645232 Mob: 9930360818

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2020

I have examined all share transfer deeds, memorandum of transfers, registers, files and other documents relating to **PENTA GOLD LIMITED**(the Company)registered under the Companies Act, 1956 having its Registered Office at Penta House, **2224, Manek Chowk, Opp Old Share Bazar, Ahmedabad, Gujarat – 380001** maintained by Registered and Share Transfer Agents, **KFIN Technologies Private Limited (Formerly known as "Karvy Fintech Private Limited)** situated **Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda Serilingampally, Rangareddi, Telengana, Hyderabad 500032 Telangana India** pertaining to transfer of equity shares of the Company for the period from **01st April 2020 to 30th September, 2020** for the purpose of issuing a Certificate as per **Regulation 40(9) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015** entered into by the Company with **SME Platform of National Stock Exchange** with Symbol of **PENTAGOLD** and based on the information provided by the Company hereby certify that the Company was not required to deliver during half year ended on **30th September, 2020**.

- A) Share certificate(s) for registration of transfer, sub-division, consolidation, renewal and exchange or endorsement of calls/allotment monies for the period **01st April 2020 to 30th September, 2020** within thirty days from the date of lodgment as no request has been received.

Place: Mumbai

Date: 28/10/2020

UDIN NO:- A030202B001080671

For Anoop Jain & Associates

Anoop Kumar Jain

Practicing Company Secretary

Membership No. 30202

COP No. 10955

