



भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
शास्त्री भवन, नई दिल्ली
SHASTRI BHAWAN, NEW DELHI

Date: December 6, 2018

To:

Coal India Limited
Coal Bhawan, 3rd Floor,
Core-2, Premises No-4
MAR, Plot No-AF-III,
Action Area-1A, New
Town, Rajarhat, Kolkata,
West Bengal, India 700156

The Managing Director
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai, India 400 001

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G
Block, BandraKurla Complex,
Bandra (East)
Mumbai, India 400 051

Sub: Disclosure of change in shareholding under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations")

Dear Sirs,

This is with reference to the setting up of the central public sector enterprise exchange traded fund ("CPSE ETF") comprising equity shares of central public sector enterprises ("CPSE"), which was launched as the CPSE ETF mutual fund scheme ("Scheme") in March 2014. The proceeds of the Scheme were utilized for the purchase of the CPSE shares as represented in the constituent companies of the Nifty CPSE Index. The President of India, represented through different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

The Department of Investment and Public Asset Management ("DIPAM"), along with Reliance Nippon Life Asset Management Limited, as the asset management company of the Scheme ("AMC"), has formulated a third Further Fund Offer ("FFO 3") of the Scheme, which has been offered to the public for subscription in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time.

In regard to the FFO 3, we wish to inform you that the President of India, acting through the Ministry of Coal, Government of India, has sold 13,73,11,943 equity shares of Coal India Limited (the "Target Company") to the AMC.

As required under regulation 29(2) of the SEBI Takeover Regulations, we enclose with this letter, a disclosure of the change in our shareholding in the Target Company, pursuant to the above sale of shares. The enclosed disclosure is in the relevant format notified by SEBI in respect of regulation 29(2) of the SEBI Takeover Regulations.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Sincerely,

For and on behalf of the President of India:

Ministry of Coal, Government of India

(Kishore Kumar)

Under Secretary to Government of India

किशोर कुमार / KISHORE KUMAR
अवर सचिव / Under Secretary
भारत सरकार / Govt. of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (or TC)	Coal India Limited (the “Company”)		
Name(s) of the acquirer/ seller and persons acting in concert (PACs) with the acquirer/ seller	The President of India, acting through the Ministry of Coal, Government of India (the “Seller”)		
Whether the acquirer/ seller belongs to the promoter/ promoter group	Yes, the Seller is the promoter of the Company		
Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE and NSE		
Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/ voting capital, wherever applicable ¹	% w.r.t. total diluted share/ voting capital of the TC ²
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	4,66,36,76,297 equity shares	75.13%	75.13%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,66,36,76,297 equity shares	75.13%	75.13%

¹Note to seller: The information here should be taken from the latest filing made by the company under clause 35 of the stock exchange listing agreement.

²Note to seller: Diluted share/ voting capital shall mean the total number of outstanding shares of the company, assuming full conversion of any outstanding convertible securities or warrants into equity shares.


किशोर कुमार / KISHORE KUMAR
 Under Secretary
 भारत सरकार / Govt. of India
 कोयला विभाग / Ministry of Coal
 नया दिल्ली / New Delhi

Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	13,73,11,943 equity shares	2.21%	2.21%
b) VRs acquired/ sold otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer/ seller	-	-	-
e) Total (a+b+c+d)	13,73,11,943 equity shares	2.21%	2.21%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	4,52,63,64,354 equity shares	72.92%	72.92%
b) Shares encumbered with the acquirer/ seller	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,52,63,64,354 equity shares	72.92%	72.92%
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)	Off-market sale by the President of India, acting through the Ministry of Coal, Government of India to Reliance Nippon Life Asset Management Limited, as the asset management company of the CPSE ETF mutual fund scheme.		
Date of acquisition/ sale of shares/ VR, or date of receipt of intimation of allotment of shares, whichever is	December 4, 2018		


 KISHORE KUMAR
 Under Secretary
 Ministry of Coal, Government of India
 Shastri Bhawan
 New Delhi

applicable	
Equity share capital/ total voting capital of the TC before the said acquisition / sale	INR 62,07,40,91,770 (comprising 6,20,74,09,177 shares having a face value of INR 10 each)*
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 62,07,40,91,770 (comprising 6,20,74,09,177 shares having a face value of INR 10 each)*
Total diluted share/ voting capital of the TC after the said acquisition / sale	INR 62,07,40,91,770 (comprising 6,20,74,09,177 shares having a face value of INR 10 each)*

** There is no change in the paid up share capital of the Target Company on account of sale of shares by the Promoter (i.e. the President of India acting through the Ministry of Coal) to Reliance Nippon Life Asset Management Limited, as the asset management company of the CPSE ETF mutual fund scheme.*

For and on Behalf of the President of India

Ministry of Coal, Government of India

(Kishore Kumar)

Under Secretary to Government of India

किशोर कुमार / KISHORE KUMAR
अवर सचिव / Under Secretary
भारत सरकार / Govt. of India
कोयला विभाग / Ministry of Coal

Date:December 6, 2018

Place:[New Delhi]
