

अनुराग कपिल

निदेशक

Anurag Kapil

Director

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भारत सरकार
GOVERNMENT OF INDIA

कोयला मंत्रालय
MINISTRY OF COAL

शास्त्री भवन, नई दिल्ली-110 001
SHASTRI BHAWAN, NEW DELHI-110 001

29 January 2015

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
India

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
India

Dear Sir/Madam

Sub: Announcement of Floor Price for the proposed Offer for Sale of equity shares of Coal India Limited (the "Company") through stock exchange mechanism (the "Announcement")

I am directed to refer to Clause 5(c)(i) of the Circular no. CIR/MRD/DP/18/2012 dated July 18, 2012, as amended by Circulars bearing nos. CIR/MRD/DP/04/2013 dated January 25, 2013, CIR/MRD/DP/17/2013 dated May 30, 2013, CIR/MRD/DP/24/2014 dated August 8, 2014 and CIR/MRD/DP/32/2014 dated December 1, 2014, ("SEBI OFS Circular") issued by the Securities and Exchange Board of India ("SEBI") pertaining to comprehensive guidelines on offer for sale of shares through stock exchange mechanism.

The President of India, acting through and represented by the Ministry of Coal, Government of India is the promoter of Coal India Limited (the "Seller"). The Seller, proposes to sell 31,58,18,220 (Thirty one crores fifty eight lacs eighteen thousand two hundred and twenty) equity shares of face value of Rs. 10 each (the "Offer Shares") with an option to sell an additional upto 31,58,18,220 (Thirty one crores fifty eight lacs eighteen thousand two hundred and twenty) equity shares of face value of Rs. 10 each of the Company (collectively along with Offer Shares, as "Sale Shares"), collectively aggregating to 10% of the total paid up equity share capital of the Company, on 30 January 2015, in accordance with (i) SEBI OFS Circular, (ii) notice number 20120222-34 dated February 22, 2012, notice number 20120228-30 dated February 28, 2012, notice number 20120727-26 dated July 27, 2012, notice number 20130129-23 dated January 29, 2013, notice number 20140902-33 dated September 2, 2014 and notice number 20150122-30 dated January 22, 2015 issued by the BSE Limited ("BSE") and (iii) circulars bearing reference numbers 52/2012 dated August 2, 2012, 005/2013 dated January 30, 2013, 0037/2013 dated January 31, 2013, 52/2013 dated May 30, 2013 and 44/2014 dated September 2, 2014 issued by the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges" and such offer for sale hereinafter referred to as the "Sale"). A copy of the notice dated 28 January 2015 ("Sale Notice") is enclosed herewith as Annexure A. As stated in the Sale Notice, the Seller has opted to publicly disclose the floor price in accordance with Clause 5(c)(i) of the SEBI OFS Circular.

In this regard, the floor price for the Sale in terms of the SEBI OFS Circular shall be as below:

Rs. 358/- (Rupees three hundred and fifty eight Only) per equity share of Coal India Limited (the "Floor Price")

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