



super forgings & steels ltd.

(CIN : L27106WB1968PLC027324)

Regd. Office : 6, Lyons Range, Kolkata - 700 001

Phone : +91 33 2230 6991/2434/0930/1046

Fax : +91 33 2230 2421/2230 3000

E-mail : sfsl@cal.vsnl.net.in

Website : www.superforgings.in

SF/SEC-1/282/ 2014-15

12.02.2015

**The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051.**

Dear Sir,

Code - SUPERFORGE

Reg: Quarterly Un-audited Financial Results for the quarter ended 31.12.2014.

As required under Clause 41 of the Listing Agreement, we are sending herewith the Un-audited financial results for the quarter ended 31st December, 2014 as approved by the Board of Directors of the Company in its meeting held on date i.e. 12th February, 2015.

Please acknowledge the receipt of the above.

Thanking You,

Yours faithfully,

For Super Forgings & Steels Ltd.

**Khusboo Agarwal (Goel)
COMPANY SECRETARY**

Encl: As above

GORA & CO.
Chartered Accountants

C/o.Abhijit Dutt & Associates
8/2,K.S.Roy Road, 2nd floor
Room No.2&3, Kolkata 700001
Mob:9093650221,Resi:24925053
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REPORT ON LIMITED REVIEW

We have received the accompanying statement of **Un-audited Financial Results** of **M/s. Super Forgings & Steels Limited**, 6, Lyons Range, Kolkata 700001, for the quarter ended **31st December, 2014**. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements, issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the matter in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Dated : 12.02.2015



For GORA & COMPANY
Chartered Accountants

(Partner)
Membership No.17630

SUPER FORGINGS & STEELS LIMITED

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Regd. Office: 6, Lyons Range, Kolkata - 700 001

Phone No(S). : (033) 22302434/1046/6991/0930, Fax No(S). : (033) 22302421/3000

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2014

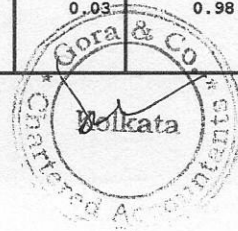
PART I

(Rs. in Lakhs)

Statement of Standalone Unaudited Results for the Quarter and nine months ended 31.12.2014

	Particulars	Quarter ended (Un-audited)			Nine month ended (Un-audited)		Year ended (Audited)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Income from Operations						
	Net sales/ income from operations (Net of Excise Duty)	1636	1661	1135	4899	3827	5559
	Other operating income	12	25	8	48	37	49
	Total income from operations (net)	1648	1686	1143	4947	3864	5608
2	Expenses						
	(a) Cost of materials consumed	1044	1398	604	3491	3630	5076
	(b) Purchases of stock - in - trade	163	257	73	767	193	774
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(26)	(508)	6	(587)	(879)	(1266)
	(d) Employee benefits expense	74	83	75	225	214	321
	(e) Consumable Stores Consumed	104	132	91	310	307	352
	(f) Depreciation and amortisation expense	24	25	25	76	75	102
	(g) Other expenses	247	287	255	750	744	1182
	Total expenses	1630	1674	1129	5032	4284	6541
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	18	12	14	(85)	(420)	(933)
4	Other income	2	0	2	4	4	223
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4)	20	12	16	(81)	(416)	(710)
6	Finance costs	31	55	13	88	21	83
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(11)	(43)	3	(169)	(437)	(793)
8	Exceptional items	(9)	5	1	(10)	(4)	5
9	Profit/ (Loss) from ordinary activities before tax (7+8)	(20)	(38)	4	(179)	(441)	(788)
10	Tax Expense	-	-	-	-	-	-
11	Net Profit/(Loss) from ordinary activities after tax (9+10)	(20)	(38)	4	(179)	(441)	(788)
12	Extraordinary items	113	111	-	335	-	444
13	Net Profit/ (Loss) for the period (11+12)	93	73	4	156	(441)	(344)
14	Share of profit / (loss) of associates*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15	Minority interest*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16	Net Profit/ (Loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15)*	93	73	4	156	(441)	(344)
17	Paid up equity share capital (Face value of Rs. 10/- each)	1588.10	1588.10	1588.10	1588.10	1588.10	1588.10
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(5762.91)
19 i	Earning Per Share (before extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	(0.13)	(0.24)	0.03	(1.13)	(2.78)	(4.96)
	(b) Diluted	(0.13)	(0.24)	0.03	(1.13)	(2.78)	(4.96)
19 ii	Earning Per Share (after extraordinary items) (of Rs.10/- each) (not annualised):						
	(a) Basic	0.59	0.46	0.03	0.98	(2.78)	(2.17)
	(b) Diluted	0.59	0.46	0.03	0.98	(2.78)	(2.17)

* Applicable in the case of consolidated results.



SUPER FORGINGS & STEELS LIMITED

PART II

Select Information for the Quarter and 9 Months Ended 31/12/2014

	Particulars	Quarter ended (Un-audited)			Nine month ended (Un-audited)		Year ended (Audited)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	Number of Shares	10199900	10199900	10199900	10199900	10199900	10199900
	Percentage of Shareholding	64.23	64.23	64.23	64.23	64.23	64.23
2	Promoter and promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of Shares	3957560	3957560	3957560	3957560	3957560	3957560
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	69.66	69.66	69.66	69.66	69.66	69.66
	- Percentage of Shares (as a % of the total share capital of the company)	24.92	24.92	24.92	24.92	24.92	24.92
	b) Non - encumbered						
	- Number of Shares	1723540	1723540	1723540	1723540	1723540	1723540
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	30.34	30.34	30.34	30.34	30.34	30.34
	- Percentage of Shares (as a % of the total share capital of the company)	10.85	10.85	10.85	10.85	10.85	10.85

	Particulars	3 months ended 31/12/2014
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the Quarter	NIL
	Received during the Quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

NOTES :

- The Company is dealing in one Segment only i.e.STEEL.
- Depreciation has been provided as per the Companies Act, 1956 pending introduction of the method under Companies Act,2013. The difference due to change in method would be provided in the last quarter of the financial year 2014-15.
- Pending disposal of package by Hon'ble AAFR, the provision of interest on Bank Loan have been kept in abeyance.
- Previous year/period figures have been regrouped/rearranged, wherever necessary to make them comparable with the current period figures.
- The aforesaid financial results was reviewed by the Audit Committee and was approved by the Board of Directors at its meeting held on 12th February,2015.
- The Auditors has carried out Limited Review on the aforesaid financial results.

Place : Kolkata
Date : 12.02.2015

For SUPER FORGINGS & STEELS LIMITED

BAJU NATH MODI
MANAGING DIRECTOR
DIN : 00064993

