L&T Finance Holdings

May 7, 2015

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Scrip Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Allotment of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares

Dear Sir/ Madam,

Pursuant to Clause 22 of the Equity Listing Agreement, we hereby inform the Exchange that the Committee of Directors of the Company has approved the allotment of 60,000,000 (Six Crore) Listed, Cumulative Compulsorily Redeemable Non-Convertible Preference Shares of face value Rs.100/- each at par on private placement aggregating to Rs. 6,000,000,000/- (Six Hundred Crore only) at its meeting held on May 6, 2015, to eligible allottees.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

Shekhar Prabhudesai
Authorised Signatory

L&T Finance Holdings Ltd
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Vidyanagari Marg, CST Road, Kalina
Santacruz (E), Mumbai 400 098, India

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