L&T Finance Holdings

October 15, 2013

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

Symbol: L&TFH

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Scrip Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Allotment of Cumulative Compulsorily Redeemable Preference Shares

Dear Sir/ Madam,

Pursuant to Clause 22 of the Listing Agreement, we wish to inform you that the Committee of Directors of the Company has approved the allotment of 2,50,00,000 (Two Crore and Fifty Lakh) listed 9% Cumulative Compulsorily Redeemable Preference Shares of face value Rs.100/- each at par on private placement aggregating to Rs. 250,00,00,000/- (Two Hundred and Fifty Crore only), at its meeting held on October 15, 2013, to eligible allottees on pro-rata basis.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

Shekhar Prabhudesai
Authorised Signatory