

Ref. No.: GIC Re/SE/2017-18/CL-02

Date: May 30, 2018

To,
The Manager
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra Kurla Complex
Mumbai - 400051

Sub: Reply to Clarification sought for issue of Bonus shares, vide e-mail dated 30.05.2018

Dear Sir/Madam,

We refer to your e-mail dated 30.05.2018, wherein the Exchange sought clarification with respect to the announcement made by the Corporation vide its letter no.: GIC Re/SE/BONUS-2018-19 dated May 25, 2018 regarding Board of Directors approval for issue of bonus shares in the ratio of 1 : 1, i.e 1 Equity Shares for every 1 Equity Shares held.

Our Clarification in regard to the respective query is as under:

Sr. No.	Query	Reply
1	Estimated date by which such bonus shares would be credited/dispatched.	Bonus shares would be credited/dispatched on or before 24th July, 2018
2	Whether the figures are audited	Yes, the figures are audited
3	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available	Free Reserves available for capitalization as on 31.03.2018 is ₹ 16,323.98 Crore
4	Free reserves and/ or share premium required for implementing the bonus issue	Free Reserves of ₹ 438.60 Crore required for implementing the bonus issue
5	Details of share capital - pre and post bonus issue	Pre-Bonus : Share Capital is ₹ 438.60 crore (87.72 crore equity shares at ₹ 5 each) Post Bonus : Share Capital would be ₹ 877.20 crore (175.44 crore equity shares at ₹ 5 each)



भारतीय साधारण बीमा निगम
(भारत सरकार की कंपनी)

General Insurance Corporation of India
(Government of India Company)
CIN NO.: L67200MH1972GOI016133 IRDA REGN No.: 112

“सुरक्षा”, 170, जे. टाटा रोड, चर्चगेट, मुंबई - 400 020.
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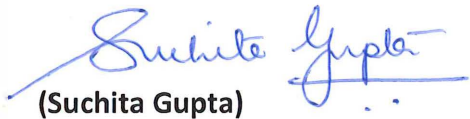
Sr. No.	Query	Reply
6	Bonus ratio	Bonus Ratio is 1:1 i.e. 1 Equity Share for every 1 Equity Share held
7	Whether bonus is out of free reserves created out of profits or share premium account	Bonus is out of Free Reserves which is created out of profits

We request you to kindly take the information on record.

Thanking You

Yours sincerely

For General Insurance Corporation of India


(Suchita Gupta)



Company Secretary & Compliance Officer