

Date: 16<sup>th</sup> October 2017

Mr Sandeep Dhamal

Assistant Manager - Listing Compliance

National Stock Exchange of India Limited (NSE)

Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051

Sir

**Clarification**

We refer to your email dated 16<sup>th</sup> October 2017 seeking clarification on the news appearing in some of the media reports "MBL Infra Promoters may infuse Rs 50 - 100 crs to escape liquidation". The information appearing in the media reports has not been provided by any of the Company Officials.

We had vide letter dated 30<sup>th</sup> March 2017 informed that the Company is under Corporate Insolvency Resolution Process under The Insolvency & Bankruptcy Code, 2016 (IBC) and further vide letter dated 22<sup>nd</sup> September 2017 had informed about the extension of the corporate insolvency resolution period been granted by Hon'ble National Company Law Tribunal, Kolkata Bench ( Hon'ble NCLT) till 23<sup>rd</sup> December 2017.

The Promoters of the Company have submitted the Resolution Plan for the consideration of the COC on 30<sup>th</sup> August 2017 which was further modified /amended and submitted to COC on 6<sup>th</sup> October 2017, for their consideration. The proposed Resolution Plan includes infusion of funds by the Promoters. The proposed Resolution Plan after being approved by COC needs also to be approved by Hon'ble NCLT. We shall inform the various stakeholders as soon as the Resolution Plan is approved by COC/Hon'ble NCLT.

Therefore any diversion of information about the resolution plan at this stage would be against the IBC as well as would be misleading information to the various stakeholders.


Please note that the Company follows highest standard of corporate governance and any information which would have impact on the performance of the Company, would be disseminated for the benefit of the various stakeholders.

We trust you will find the above in order.

Thanking you

Yours faithfully

For MBL Infrastructures Ltd.

  
(Anubhav Maheshwari)  
Company Secretary

**MBL Infrastructures Ltd.**

CIN-L27109WB1995PLC073700

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