YAMUNA EXPRESSWAY PROJECT

JAYPEE INFRATECH
165 km expressway with 5 integrated townships
INDIAN MILESTONE IN INFRASTRUCTURE

Ref: JIL:SEC:2018 **May 04, 2018**

National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
SCRIP CODE: JPINFRATEC

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai-400 001
SCRIP CODE : 533207

SUB : Clarification on news item "Revival plan: Valia to infuse Rs 3,510 crore for Jaypee Infra projects"
Source : www.financialexpress.com on May 01, 2018.

Dear Sirs,

With respect to clarification sought by you on the news item **item "Revival plan: Valia to infuse Rs 3,510 crore for Jaypee Infra projects" Source : www.financialexpress.com on May 01, 2018**, we wish to submit as under:

1. As informed from time to time, the exchange is aware that Jaypee Infratech Limited (JIL) is in Corporate Insolvency Resolution Process.
2. The Committee of Creditors (CoC) is in the process of finalizing the resolution plan in accordance with Insolvency and Bankruptcy Code.
3. Since COC members have not yet finalized any plan, it is premature at this stage to comment on the media reports with respect to resolution plan.
4. The requisite disclosure will be made to stock exchanges at an appropriate time.

You are requested to take the above on record.

Thanking you,

Yours faithfully,
For **JAYPEE INFRATECH LIMITED**

JAYPEE INFRATECH LIMITED

Company under Corporate insolvency resolution process by NCLT Order, dated August 9, 2017

(Anuj Jain)
Resolution Professional
IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306
(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 9th August, 2017 under the provisions of the Code).