



October 10, 2016

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: VEDL

Sub: Reply to Clarification Sought

Dear Sir(s),

In reference to your e-mail dated October 7, 2016 seeking clarification w.r.t. the submission made by the Company regarding issuance of Rated Secured Redeemable Non-Convertible Debentures upto an amount of Rs. 1250 Crores. We submit the response as under:

S. No.	Clarifications Sought	Company Response
1	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc);	Rated Secured Redeemable Non-Convertible Debentures of face value Rs.10,00,000/- each
2	Size of the issue;	Rs.1,250 Crores
3	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Limited
4	Tenure of the instrument - date of allotment and date of maturity;	Refer Table A given below
5	Coupon/interest offered, schedule of payment of coupon/interest and principal;	For Coupon / interest: refer Table A given below Interest: compounded annually and payable at maturity
6	Charge/security, if any, created over the assets;	First pari passu charge over such fixed assets of the Issuer with a minimum security cover of 1 times of the outstanding amount of the debenture
7	Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable

Vedanta Limited (Formerly Sesa Sterlite Ltd)

DLF Atria, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India
T +91 124 4593000 | Website: www.vedantalimited.com

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044

Handwritten signature

8	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable as on date
9	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable as on date
10	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable

Table A

Particulars	Series I	Series II	Series III	Series IV
Amount	Rs. 150 Crores	Rs. 600 Crores	Rs. 250 Crores	Rs. 250 Crores
Tenor	3 years	3.5 year	4.5 years	5 year
Date of Allotment	30/09/2016	30/09/2016	07/10/2016	07/10/2016
Maturity	27/09/2019	20/04/2020	15/04/2021	15/09/2021
Coupon	8.65% p.a.	8.70% p.a.	8.75% p.a.	8.75% p.a.

Please take the above on record.

Thanking you,

Yours Sincerely,
For Vedanta Limited



Bhumika Sood
Compliance Officer

Vedanta Limited (Formerly Sesa Sterlite Ltd)

DLF Atria, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India

T +91 124 4593000 | Website: www.vedantalimited.com

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001

CIN: L13209GA1965PLC000044