

May 31, 2018

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra
(East), Mumbai- 400 051
Fax : 022- 2659 8237/ 38
Email: cm1ist@nse.co.in

NSE Symbol: **UFO**

Dear Sir / Ma'am,

Sub: Clarification on the Declaration pursuant to Clause (d) of sub-regulation (3) of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in reference to your letter bearing number NSE/LIST/FR/6532 dated 30th May, 2018.

We enclosed herewith the signed declaration pursuant to the Clause (d) of sub-regulation (3) of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The declaration was given in the relevant field in the results submitted on the NSE-NEAPS portal under the Full Results tab on 29th May, 2018.

Kindly take the same on your record.

Thanking you.
Yours faithfully,

For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary
M. No.: F7211

Encl: a/a

Date: May 29, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Fax: 022 – 2272 3121
Email: corp.relations@bseindia.com

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra
(East), Mumbai- 400 051
Fax : 022- 2659 8237/ 38
Email: cmclist@nse.co.in

BSE Scrip Code: **539141**

NSE Symbol: **UFO**

Dear Sir / Ma'am,

Sub: Declaration pursuant to Clause (d) of sub-regulation (3) of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Clause (d) of sub-regulation (3) of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company, M/s. S.R. Batliboi & Associates LLP (FRN:101049W/E300004), Chartered Accountants has issued Unmodified Opinion in the Auditors Reports on the Standalone and Consolidated Financial Results of the Company for the year ended March 31, 2018.

Kindly take the declaration on your record.

Thanking you.
Yours faithfully,

For **UFO Moviez India Limited**



Sameer Chavan
Company Secretary
M. No.: F7211