

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS REGULATIONS, 2011**

Name of the Target Company (TC)	CINEMAX INDIA LIMITED		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer : Rajasthan Global Securities Limited		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration holding of :</u>			
a) Shares carrying voting rights	13,55,726	4.84%	4.84%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
TOTAL (a + b + c)	13,55,726	4.84%	4.84%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	56,815	0.20%	0.20%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
TOTAL (a + b + c)	56,815	0.20%	0.20%

After the acquisition, holding of:			
a) Shares carrying voting rights	14,12,541	5.04%	5.04%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	--	--	--
TOTAL (a + b + c)	14,12,541	5.04%	5.04%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	21.12.2012		
Equity share capital/ total voting capital of the TC before the said acquisition	28,000,000 Shares		
Equity share capital/total voting capital of the TC after the said acquisition	28,000,000 Shares		
Total diluted share / voting capital of the TC after the said acquisition	28,000,000 Shares		

Note :

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES LTD.

R. Chandra

DIRECTOR



Place: New Delhi

Date : 24/12/2012