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CINEMAX[®]

Date: 7th June 2013

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINEMAXIN / 534711
Compliance of Clause 16 & 36 of the Listing Agreement

Dear Sir,

The Board of Directors in the meeting held on today approved "in-principle" the proposed amalgamation of the Company with PVR Limited, the ultimate holding Company.

The Board further approved the appointments of the following:

- 1) AXIS Capital, a Category-I Merchant Banker *inter-alia* for providing Fairness Opinion Report.
- 2) HARIBHAKTI & Co. and SSPA & Co., as Joint Valuers for valuation of PVR Limited and Cinemax India Limited for determining the Swap Ratio for the proposed amalgamation.
- 3) Restructuring Management Group, a firm of Advocates to represent the companies before the High Court and other concerned authorities for the proposed amalgamation of the Company with PVR Limited.

The Board also approved formation of a Committee to authorize its officials to take all necessary steps from time to time regarding the proposed amalgamation as aforesaid.

CINEMAX INDIA LTD.

215 Atrium, 10th Floor, Opp. Divine School, J.B. Nagar, Andheri (East), Mumbai - 400 059, INDIA.
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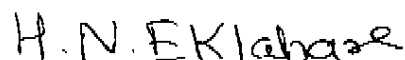


Further, the Board approved holding of Company's Annual General Meeting on 22nd July 2013 at Mumbai. Accordingly, the Registers of Members & Share Transfer Books of the Company shall remain closed from 15th July, 2013 (Monday) to 22nd July, 2013 (Monday) (both days inclusive) for the purpose of Annual General Meeting.

Kindly inform all concerned and take the above on your record.

Thanking you,

For Cinemax India Limited



Harshada Eklahare
Company Secretary