

Cimmco Limited



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Date: 02.12.2017

To,
BSE Limited
Floor 25, P J Towers,
Dalal Street, Mumbai - 400001
Scrip Code: 505230

To,
National Stock Exchanges of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E), Mumbai - 400051
Scrip Code: CIMMCO

Sub.: Allotment of Shares – Scheme of Amalgamation of Titagarh Agrico Private Limited with Cimmco Limited

This is further to our communication on the Scheme of Amalgamation of Titagarh Agrico Private Limited with Cimmco Limited and their respective shareholders ("Scheme") sanctioned by the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench, by passing an Order on 16th October, 2017 in C.P.(CAA) No. 332/KB/2017 connected with C.A. No. 73/2017. A certified copy of the said Order dated 9th November, 2017 was filed on the official portal of Ministry of Corporate Affairs: www.mca.gov.in on 14th November, 2017, thereby the Scheme having become effective from the said date, and was also submitted with the Stock Exchanges on 15th November, 2017.

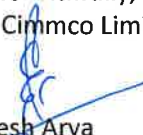
We write to inform that pursuant to the Scheme, the Board of Directors of the Company has passed a resolution on 2nd December, 2017, to allot 72,00,000 (Seventy two lakh) equity shares of Rs. 10/- each of the Company to Titagarh Wagons Limited, the eligible/only member of Titagarh Agrico Private Limited ("TAPL"), in the share exchange ratio of 1 (one) equity share of Rs. 10/- each of the Company for every 5 (five) equity share of Rs. 10/- each held in TAPL.

With this allotment, the paid-up Equity Share Capital of the Company has been increased to Rs. 27,34,85,260/- divided into 2,73,48,526 equity shares of Rs. 10/- each. Further, the shareholding of the Promoters has increased from 74.93% to 81.53% of the total Equity Capital of the Company.

Application will be made for listing and trading approval of the Stock Exchange(s) for the above shares allotted on 2nd December, 2017 subsequently.

We request you to take the above on record.

Thanking you,
Yours faithfully,
For Cimmco Limited


Dinesh Arya
Group Company Secretary