Radico

3rd June 2016

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot no.C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir,

This is to inform you that the present shareholding of Shailaja Finance Limited (SFL) and Sapphire Intrex Limited (SIL) in the Company are as follows:

Shailaja Finance Limited	- 11491087 (8.64%)
Sapphire Intrex Limited	- 33888011 (25.47%)

SIL has merged with SFL pursuant to Composite Scheme of Arrangement approved by the High Court of Kolkata vide Order dated 7.4.2016. Pursuant the said order, all the assets and liabilities, licences, permission, approvals or consents held by SIL, are to be vested in SFL. Upon filing the Court Order with the Register of Companies, Kolkata on 27.5.2016, SIL got dissolved without winding up. Consequent to above, equity shares aggregating to 25.47% of the paid up equity capital of the Company held by SIL are to be transferred and vested in SFL. With transfer of these shares, SFL, shareholding in the Company would increase to 34.11% of the paid up equity capital of the Company.

Thanking you,

Yours faithfully,
for Radico Khaitan Limited

Satish Chandra Pandey
Asst. Company Secretary

Radico Khaitan Limited
Plot No. J-1, Block B-1, Mohan Co-op. Industrial Area
Mathura Road, New Delhi-110044
Ph : (91-11) 4097 5400/444/500/555 Fax: (91-11) 4167 8841-42
Registered Office : Bareilly Road, Rampur-244901 (U.P.)
Phones : 0595-2350601/2, 2351703 Fax : 0595-2350009
e-mail : info@radico.co.in, website : www.radicokhaitan.com
CIN No. L26941UP1983PLC027278