

PODDAR MECH-TECH SERVICES PVT.LTD.
35, CHITTARANJAN AVENUE, KOLKATA - 700012

22nd February, 2012

To

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir(s),

Ref: Rohit Ferro-Tech Limited

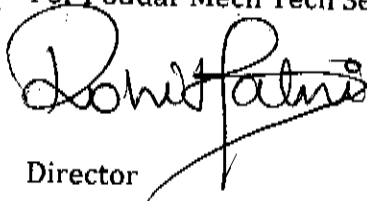
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Preferential Issue of Equity Shares

On behalf of the Promoter Group of Rohit Ferro-Tech Limited, please find herewith enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of 20,350,000 Equity Shares allotted to the Promoters on preferential basis on February 20, 2012.

This is for your kind information, reference and records.

Yours truly,

For Poddar Mech Tech Services Pvt. Ltd

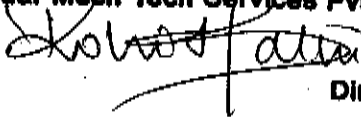

Director

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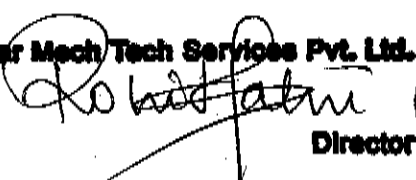
Rohit Ferro-Tech Limited
SKP House,
132A, S.P. Mukherjee Road,
Kolkata - 700026

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011			
1. Name of the Target Company (TC)	Rohit Ferro-Tech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Poddar Mech Tech Services Pvt. Ltd.		
	Vasupujya Enterprises Pvt. Ltd.		
	Arthodock Vinimay Pvt. Ltd.		
	VNG Mercantiles Pvt. Ltd.		
	Shreyans Leafin Pvt. Ltd.		
	Whitestone Suppliers Pvt Ltd		
	Suanvi Trading & Investment Co. Pvt. Ltd.		
	Invesco Finance Pvt. Ltd.		
	Mr. Suresh Kumar Patni		
	Mrs. Sarita Patni		
Mr. Rohit Patni			
Mr. Ankit Patni			
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	36,657,842	66.32	66.32
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	36,657,842	66.32	66.32
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	20,350,000	25.35	25.35
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL

Poddar Mech Tech Services Pvt. Ltd.



Director

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	20,350,000	25.35	25.35
<u>After the acquisition/sale, holding of:</u>			
Total (a+b+c)	57,007,842	71.01	71.01
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	5,70,07,842	71.01	71.01
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 20, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	55,276,123		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	80,276,123		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	80,276,123		
Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
Poddar Mech Tech Services Pvt. Ltd.  Director Signature of the acquirer / Authorised Signatory			