

KEYNOTE

Ref # Key23/Stock Exchange Let/Sk(14)

13th April, 2023

The Manager
BSE Limited,
Listing Department,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 512597

The Manager
National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, C-1, Block – G,
BandraKurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: KEYFINSERV

Dear Sir/Madam,

Reg: Submission of Compliance Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned matter, please find enclosed herewith Compliance Certificate for the period 1st April 2022 to 31st March 2023 issued by M/s. Uma Lodha & Co., Company Secretaries, Mumbai, as required in terms of Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on record.

Thanking you and assuring you of our best co-operation at all times.

For Keynote Financial Services Limited

SIMRAN
PRAKASH
KASHELA

Digitally signed by
SIMRAN PRAKASH
KASHELA
Date: 2023.04.13
15:41:40 +05'30'

Simran Kashela
Company Secretary and Compliance Officer

Encl: As Above

Keynote Financial Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400028
Tel : 91 22 6826 6000 Fax : 91 22 6826 6088 Email : info@keynoteindia.net Website :
www.keynoteindia.net
CIN - L67120MH1993PLC072407

CERTIFICATE UNDER REGULATION 40(9) & 40(10) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS), REGULATIONS 2015 FOR THE FINANCIAL YEAR ENDED 31st MARCH, 2023.

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Keynote Financial Services Limited** (hereinafter referred to as "the Company") (CIN: L67120MH1993PLC072407) having registered office at The Ruby, 9th floor, Senapati Bapat Marg, Dadar (West) Mumbai City MH 400028 IN maintained by the Company's Registrar and Share Transfer Agents viz., M/s Link Intime India Private Limited pertaining to transfer of equity shares of the company for the period commencing from 1st April 2022 to 31st March, 2023 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015.

Based on the information provided by Link Intime India Private Limited, I hereby certify that:

1. There were no share transfer requests received during the period from 1st April 2022 to 31st March 2023.
2. During the aforementioned period, the Company has not received any request for transmission of shares and also no cases lodged for Duplicate, Consolidation and Subdivision of Share Certificates.
3. During the aforementioned period, the Company has not received any request(s) for Transposition, Deletion of name and/or Renewal of Share Certificate(s).

For Uma Lodha & Co.
Practicing Company Secretaries

Uma Nipun
Lodha

Digitally signed by
Uma Nipun Lodha
Date: 2023.04.13
13:15:01 +05'30'

Date: 13.04.2023
Place: Mumbai

Uma Lodha
Proprietor
C.P. No. 2593
UDIN No. F005363E000083111